

# Ohio Economic Profile

## Clark County

*Ohio Department of Job and Family Services  
Office of Workforce Development*

July 2019



**BUILDING** Ohio's Workforce  
**CREATING** Innovative Solutions  
**PROMOTING** Economic Independence and Growth

## 1. Employment Percent by Industry

The table below shows how jobs are distributed throughout the county by industry. The higher the percentage, the more workers there are in the industry. Multiple years are shown to demonstrate how employment in the industries may have shifted over time. However, percent change across years does not necessarily indicate growth or decline in employment by industry.

### 1a. Employment Percent by Industry

Industry Name	Percent Annual Employment in Industry		
	2004	2010	2017
Health Care and Social Assistance	17.1%	19.4%	17.5%
Manufacturing	16.5%	14.1%	15.1%
Retail Trade	13.0%	11.7%	11.1%
Educational Services	11.0%	9.9%	10.3%
Accommodation and Food Services	8.5%	8.6%	9.1%
Finance and Insurance	4.1%	5.3%	5.9%
Transportation and Warehousing	4.2%	5.6%	5.1%
Wholesale Trade	3.8%	3.9%	4.1%
Administrative and Support and Waste Management	2.5%	3.5%	3.8%
Public Administration	4.0%	4.0%	3.7%
Other Services (except Public Administration)	4.0%	3.8%	3.5%
Management of Companies and Enterprises	2.1%	2.5%	3.2%
Construction	3.4%	2.1%	2.3%
Professional, Scientific, and Technical Services	1.4%	1.9%	1.7%
Real Estate and Rental and Leasing	1.2%	1.0%	1.0%
Agriculture, Forestry, Fishing and Hunting	1.1%	0.9%	0.8%
Arts, Entertainment, and Recreation	1.0%	0.7%	0.7%
Information	0.7%	0.6%	0.4%
Utilities	0.4%	0.4%	0.4%
Mining, Quarrying, and Oil and Gas Extraction	0.1%	0.1%	0.3%

Source: U.S. Census Bureau, Quarterly Workforce Indicators, excludes federal government.

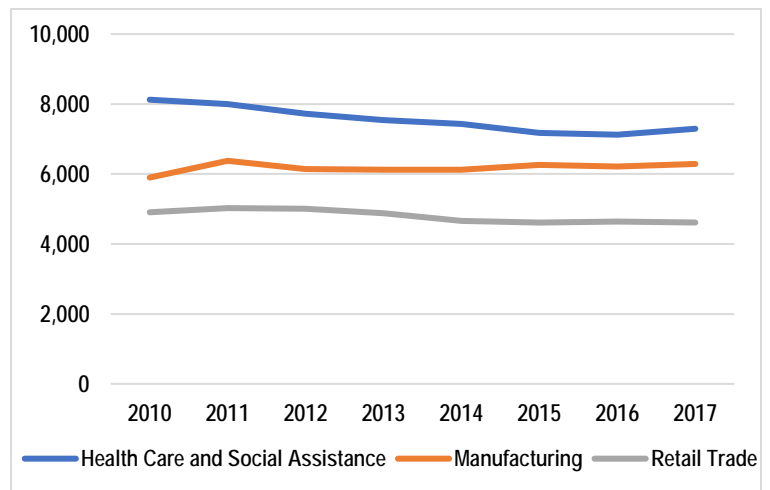
\*Data non-disclosable as it does not meet U.S. Census Bureau publication standards. Columns may not sum to 100 percent due to both U.S. Census Bureau methodology and the effects of rounding. The difference between summed percentages (<100%) and 100 is not the employment share of the non-disclosed industry.

## 2. Employment, Wage and Firm Size Trends

The next series of tables and graphs provide more information on the top 3 industry shares of county employment for the most recent year identified in the previous chart. Detailed information includes annual employment and wage trends for the three sectors. Employment and wage trends show fluctuations and indicate growth or decline over the years.

**2a. Employment Trends – Health Care and Social Assistance, Manufacturing, and Retail Trade**

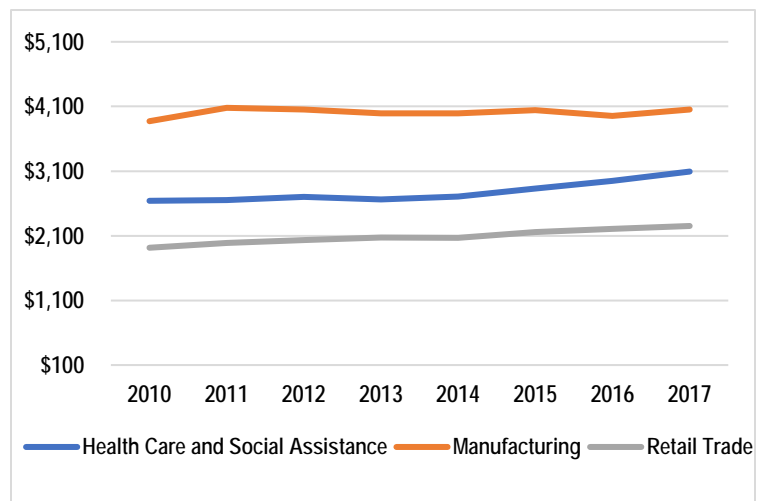
Year	Average Employment		
	Health Care and Social Assistance	Manufacturing	Retail Trade
2010	8,124	5,898	4,908
2011	8,002	6,378	5,025
2012	7,726	6,145	5,002
2013	7,539	6,122	4,878
2014	7,433	6,125	4,662
2015	7,171	6,257	4,612
2016	7,124	6,219	4,645
2017	7,293	6,291	4,615



Source: U.S. Census Bureau, Quarterly Workforce Indicators, excludes federal government.

**2b. Wage Trends – Health Care and Social Assistance, Manufacturing, and Retail Trade**

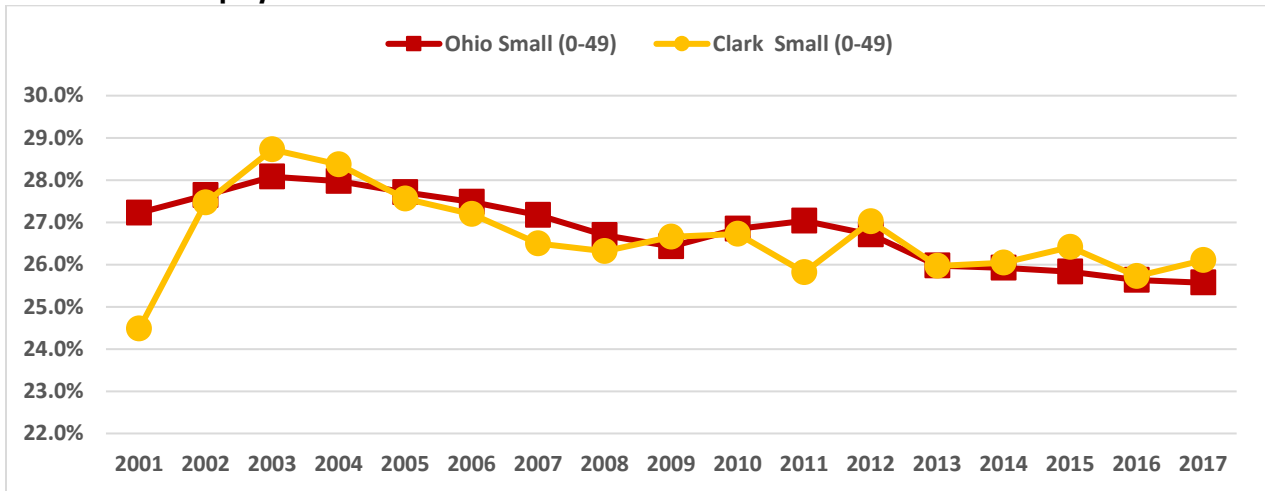
Year	Average Monthly Wage		
	Health Care and Social Assistance	Manufacturing	Retail Trade
2010	\$2,641	\$3,872	\$1,915
2011	\$2,654	\$4,079	\$1,989
2012	\$2,703	\$4,055	\$2,032
2013	\$2,663	\$3,995	\$2,071
2014	\$2,707	\$3,994	\$2,070
2015	\$2,829	\$4,042	\$2,159
2016	\$2,947	\$3,954	\$2,204
2017	\$3,093	\$4,055	\$2,251



Source: U.S. Census Bureau, Quarterly Workforce Indicators, excludes federal government.

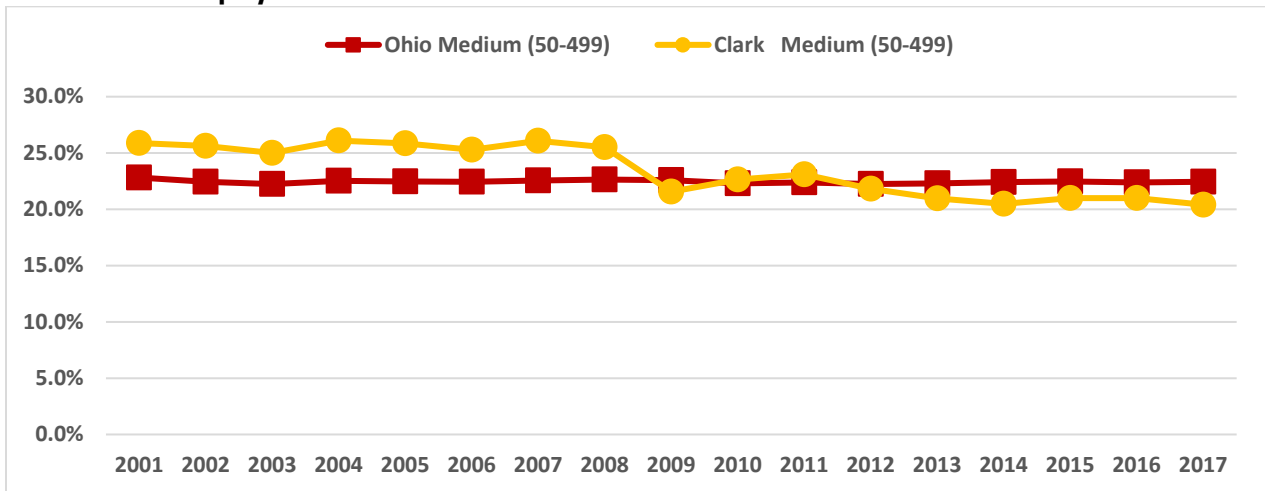
The following three charts compare the percentage of employment in firm size between the county and Ohio. Tables comparing firms with 0-49 employees (small firms), 50-499 employees (medium firms), and, 500+ employees (large firms) are shown. When a large firm dominates an area, downturns in that industry will have a greater impact on a county than when employment is dispersed among many small or mid-size firms.

2c. Percent of Employment in Small Firms



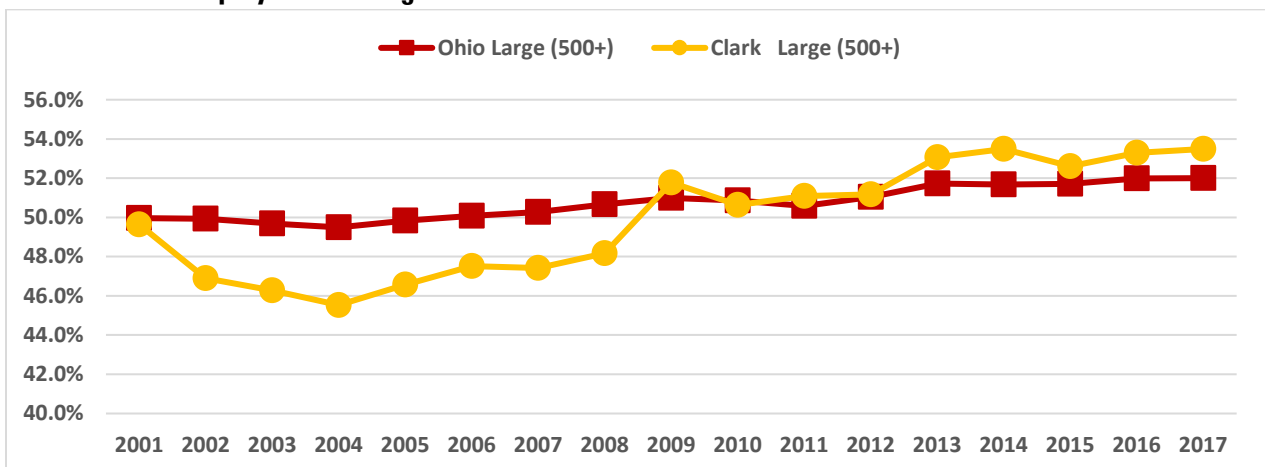
Source: U.S. Census Bureau, Quarterly Workforce Indicators, private ownership only.

2d. Percent of Employment in Medium Firms



Source: U.S. Census Bureau, Quarterly Workforce Indicators, private ownership only.

2e. Percent of Employment in Large Firms



Source: U.S. Census Bureau, Quarterly Workforce Indicators, private ownership only.

### 3. Online Job Postings

The following section provides a count of online job advertisements for the county. It is a snapshot of one aspect of the labor market and provides a look at labor demand by industry within the county.

#### 3a. Online Job Postings by Industry, 1/1/2018 – 12/31/2018

Industry	Ads
Transportation and Warehousing	2,321
Health Care and Social Assistance	1,671
Retail Trade	1,014
Manufacturing	898
Accommodation and Food Services	577
Administrative and Support and Waste Management and Remediation Services	448
Professional, Scientific, and Technical Services	372
Public Administration	364
Wholesale Trade	357
Educational Services	254
Other Services (except Public Administration)	201
Finance and Insurance	190
Real Estate and Rental and Leasing	183
Construction	143
Management of Companies and Enterprises	129
Information	75
Arts, Entertainment, and Recreation	20
Agriculture, Forestry, Fishing and Hunting	10
Utilities	7
Mining, Quarrying, and Oil and Gas Extraction	3
<b>Total</b>	<b>9,237</b>

Source: The Conference Board Help Wanted OnLine® (HWOL), 2018. Job advertisements counted are those posted in OhioMeansJobs.com, Monster, Indeed, LinkedIn, Career Builder, online newspapers and many others.

\*Excludes job advertisements in unclassified establishments (NAICS 999999) and establishments for which industry was unavailable. **Note:** Recently, the HWOL Data Series has experienced a declining trend in the number of online job ads that may not reflect broader trends in the U.S. labor market.

#### 3b. Top Occupations with the Most Area Online Job Ads, 1/1/2018 – 12/31/2018

Occupations	Ads
Heavy and Tractor-Trailer Truck Drivers	2,196
Registered Nurses	420
Retail Salespersons	313
First-Line Supervisors of Retail Sales Workers	274
Customer Service Representatives	160
Medical Assistants	150
Nursing Assistants	145
First-Line Supervisors of Food Preparation and Serving Workers	140
Maintenance and Repair Workers, General	123
Stock Clerks, Sales Floor	119

Source: The Conference Board Help Wanted OnLine® (HWOL), 2018.

**3c. Top Employers with the Most Area Online Job Ads, 1/1/2018 – 12/31/2018**

Employer	Ads
MERCY HEALTH	996
Konecranes	257
Navistar	179
Army	170
Dart Transit	163
Schneider National	142
U.S. Xpress	135
Lowe's	134
Celadon	132
Sears Holdings Corporation	129

Source: The Conference Board Help Wanted OnLine® (HWOL), 2018.

**3d. Top Certifications for Online Job Ads, 1/1/2018 – 12/31/2018**

Certifications	Ads
Class A Commercial Driver's License	2,151
Commercial Driver's License	1,974
Driver's License	975
Certification in Cardiopulmonary Resuscitation	547
HAZMAT	435
Certified Registered Nurse	397
Advanced Cardiac Life Support	302
Pediatric Advanced Life Support	248
DOT Medical card	227
Licensed Practical Nurse	196

Source: The Conference Board Help Wanted OnLine® (HWOL), 2018.

**3e. Top Skills for Online Job Ads, 1/1/2018 – 12/31/2018**

Skills	Ads
Freight+	1,699
Tractor-trailers	476
Microsoft Office	413
Preventive maintenance	243
Forklifts	211
Material Handling	133
Mathematics	125
Blueprints	124
Patient Electronic Medical Record	120
Geriatrics	115

Source: The Conference Board Help Wanted OnLine® (HWOL), 2018.

#### 4. Industry Turnover Rates

The following table looks at industry turnover rates for Ohio and by county. Turnover rates are calculated from stable employment (employment that lasted one calendar quarter with the same employer) and are an indicator of job churn. Industries with high churn will have more openings to replace workers than industries with low churn. It should be noted that this calculation does not include short-term employment that lasts less than a full quarter.

##### 4a. Industry Turnover Rates, Statewide and County

Industry	Ohio				Clark County			
	2016Q4	2017Q1	2017Q2	2017Q3	2016Q4	2017Q1	2017Q2	2017Q3
All NAICS Sectors	8.4%	8.3%	8.2%	9.4%	8.9%	9.1%	8.6%	9.7%
Health Care and Social Assistance	7.9%	7.3%	7.8%	8.5%	8.6%	8.2%	8.1%	9.3%
Manufacturing	5.2%	5.1%	5.1%	5.5%	6.1%	5.9%	5.9%	5.1%
Retail Trade	10.6%	11.0%	9.9%	10.3%	10.7%	11.0%	9.8%	10.5%
Educational Services	5.8%	7.3%	5.0%	4.1%	6.8%	8.1%	4.6%	3.2%
Accommodation and Food Services	16.0%	16.2%	16.5%	17.3%	15.4%	17.1%	16.7%	18.4%
Finance and Insurance	5.2%	5.0%	5.1%	5.2%	4.8%	6.0%	5.8%	5.4%
Transportation and Warehousing	8.0%	7.8%	7.4%	8.6%	7.6%	7.6%	7.9%	8.4%
Wholesale Trade	5.9%	5.7%	6.0%	6.4%	6.5%	6.9%	6.5%	6.7%
Administrative and Support and Waste Management	18.3%	16.5%	16.6%	20.1%	25.9%	22.0%	22.6%	27.2%
Public Administration	3.8%	3.5%	3.7%	5.1%	4.4%	4.2%	4.5%	6.4%
Other Services (except Public Administration)	8.6%	8.4%	8.8%	9.3%	8.3%	9.2%	7.2%	8.3%
Management of Companies and Enterprises	5.6%	5.2%	6.1%	6.1%	9.4%	10.4%	7.6%	9.1%
Construction	8.5%	7.6%	9.3%	16.3%	7.5%	5.5%	7.4%	17.9%
Professional, Scientific, and Technical Services	6.9%	7.5%	7.1%	7.4%	4.6%	8.0%	6.2%	9.3%
Real Estate and Rental and Leasing	8.2%	8.0%	8.2%	10.1%	8.5%	7.8%	7.9%	12.8%
Agriculture, Forestry, Fishing and Hunting	8.1%	8.3%	11.2%	19.0%	7.5%	9.8%	14.3%	9.1%
Arts, Entertainment, and Recreation	9.7%	10.3%	11.1%	24.9%	11.9%	7.8%	14.6%	28.8%
Information	6.4%	5.9%	6.3%	7.3%	6.0%	5.2%	9.3%	6.1%
Utilities	2.8%	3.2%	2.8%	3.3%	2.4%	NA*	NA*	3.7%
Mining, Quarrying, and Oil and Gas Extraction	9.0%	8.9%	8.5%	11.6%	NA*	4.8%	10.3%	12.1%

Source: U.S. Census Bureau, Quarterly Workforce Indicators, All ownerships, except federal government.

\*Data non-disclosable as it does not meet U.S. Census Bureau publication standards.

## 5. High School Enrollment

The table below shows annual enrollment trends for high school seniors for public, private and charter schools by fiscal year, where FY 18 represents the school year 2017-2018. Enrollment is the count of students in October of the school year. School enrollment is important as it has implications for the workforce as well as the county's capacity to accommodate its students. Enrollment changes can be affected by boundary changes or redistricting. Also presented in the table is information regarding the number of OhioMeansJobs.com K-12 accounts that migrated to regular OMJ accounts.

### 5a. Number of High School Seniors

Fiscal Year	Number of 12th Graders*				OMJ K-12 Accts Migrate to Regular Acct***
	Public	Private	Charter	Total**	
2014	1,443	73	46	1,562	
2015	1,133	73	29	1,235	69
2016	1,148	64	40	1,252	255
2017	1,146	58	42	1,246	474
2018	1,098	65	38	1,201	485

\*Source: Ohio Department of Education. All data that represents <10 students is masked to ensure student privacy.

\*\*Does not include <10 estimate.

\*\*\*Source: Monster Government Solutions, K-12 data accessed December 2015, December 2017 and July 2018.

## 6. Local Area Talent Report

The next set of tables highlight resumes or talent in the local area. This data provides useful information on the workforce in the local area and presents a snapshot of skills and educational levels. The local reports are created using the Monster.com Talent Dashboard tool and are based on activity or logging into OhioMeansJobs.com or Monster.com in the previous three years. The workforce skills table is organized in ascending order and starts with the skill reported least often and ends with the most reported skill.

### Resume Snapshot (April 2019)

There were 1.6 million total resumes in OhioMeansJobs.com of Ohioans and others willing to relocate to Ohio. Resume counts for the county, veterans, and restored citizens are shown below. Note: resumes for restored citizens are for individuals incarcerated in the Ohio Department of Rehabilitation and Correction who had an active resume and a release date in 2019.

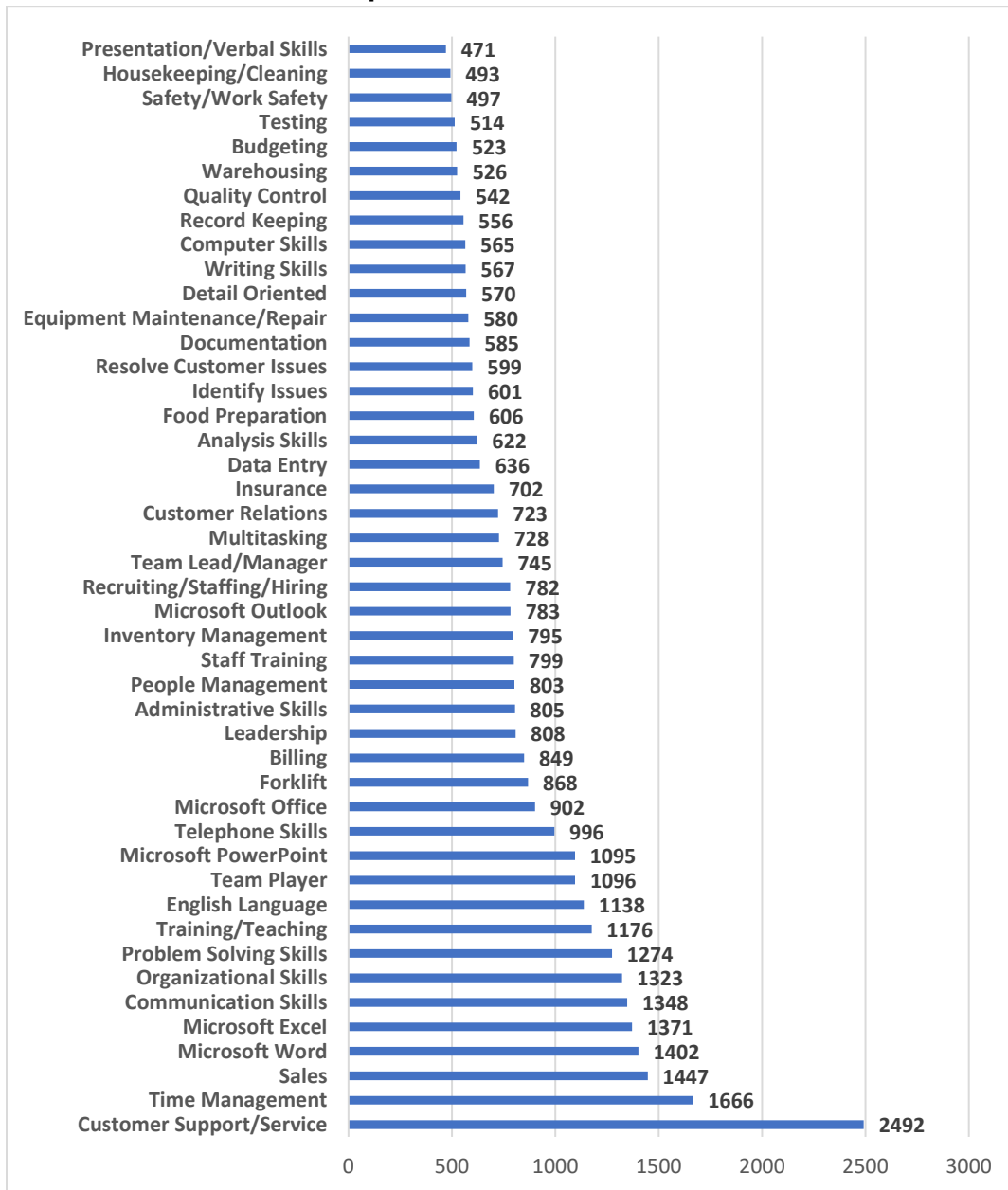
County	Total Resumes	Total Veteran Resumes	Total Restored Citizen Resumes*
Clark	11,577	861	5

Source: Monster.com and Monster Government Solutions.

\*County was determined based on home/returning address provided by incarcerated individuals.

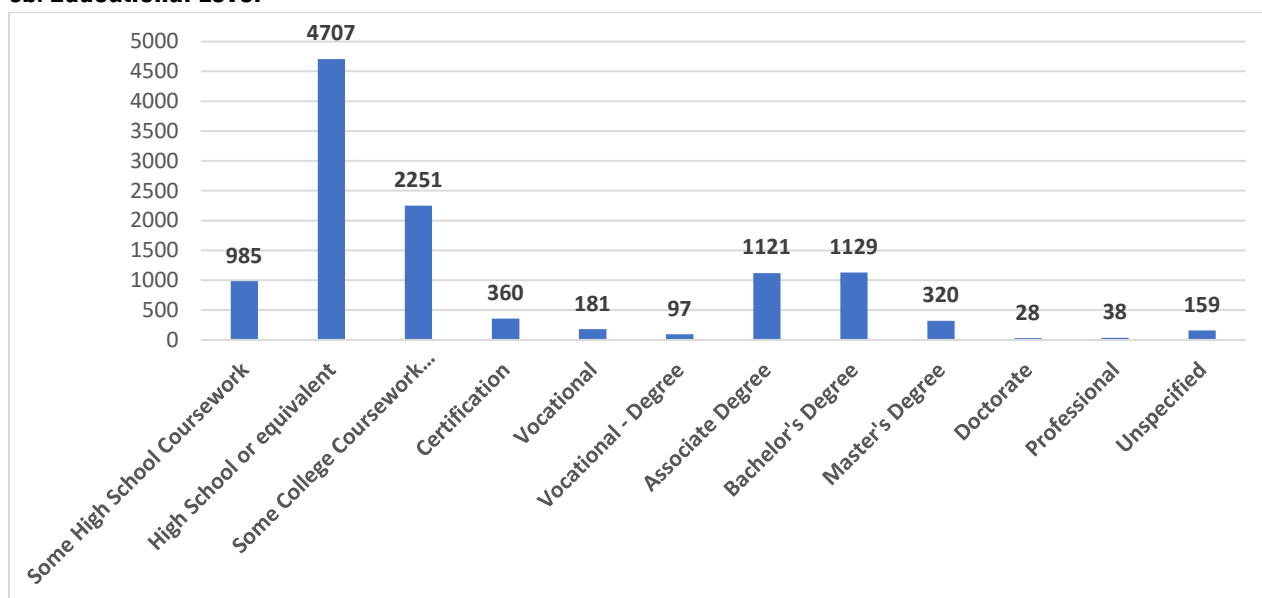


6a. Number of Resumes with Top 45 Workforce Skills



Source: Monster.com, April 2019.

## 6b. Educational Level



Source: Monster.com, April 2019. See "Quick Guide to Understanding the County Economic Health Reports" for description of educational categories.

## 7. Educational Attainment

The following table shows the distribution of educational attainment by age group for county residents. Educational attainment refers to the highest level of education completed.

## 7a. Educational Attainment by Age Group

Age Categories	Less than 9 <sup>th</sup> grade	9 <sup>th</sup> to 12 <sup>th</sup> grade, no diploma	High school graduate (includes equivalency)	Some college, no degree	Associate degree	Bachelor's degree	Graduate or professional degree	Total
18 to 24 years	166	1,534	4,558	4,629	547	585	48	12,067
25 to 34 years	400	1,682	4,449	4,642	1,588	1,796	879	15,436
35 to 44 years	282	1,447	4,951	3,687	1,455	1,994	1,388	15,204
45 to 64 years	765	3,442	14,612	7,647	3,939	4,240	2,469	37,114
65 years+	1,274	2,560	10,138	4,983	1,397	2,359	2,059	24,770

Source: American Community Survey, 5-year estimates, 2013-2017.

## 8. Veteran Employment at the Local Level

The following table represents a snapshot of veteran and nonveteran labor force population (i.e., estimate of the employed and those looking for work); the labor force participation rate (i.e., percent of the total population participating in the labor force); and the unemployment rate (i.e., percent of the labor force that is unemployed). Veterans are those who have ever served on active duty in the U.S. Armed Forces, Reserves, or National Guard.

**8a. County Veteran and Nonveteran Employment Estimates**

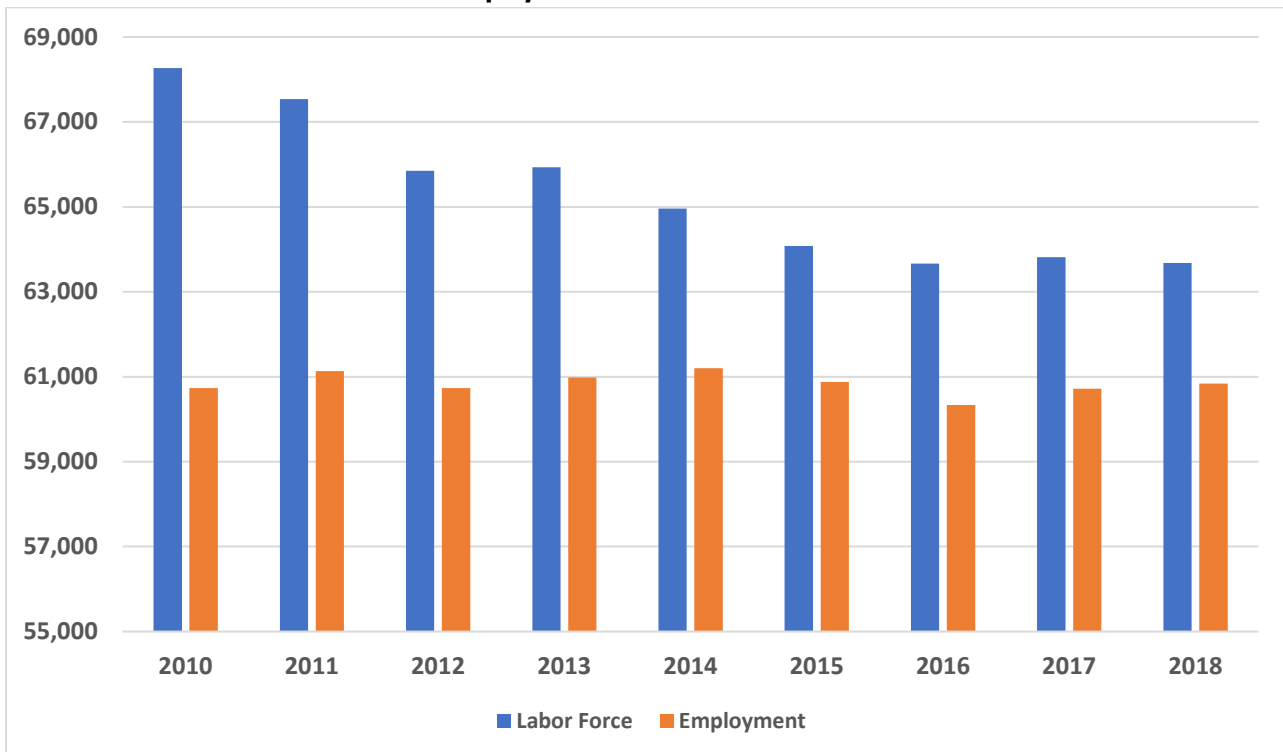
	Nonveterans	Veterans
Labor Force Population	55,581	4,481
Labor Force Participation Rate	75.5%	73.6%
Unemployment Rate	7.6%	6.2%

Source: American Community Survey, 18-64-year-olds, 5-year estimates, 2013-2017.

**9. Civilian Labor Force and Commuting Patterns**

The next set of tables look at the civilian labor force and commuting patterns of workers in the county. The civilian labor force is the sum of the employed and unemployed. It is based on civilians 16 years of age and over who are working or seeking work. It excludes military personnel, persons in institutions, those studying or keeping house full-time, retirees, and volunteer workers. This is the available workforce, and used in conjunction with commuting patterns data, one can see where workers in the county live and work. Commuting information is based on all jobs held. Commuting trends data are also presented to see inflow and outflow trends of workers, including the top work counties for out-commuters and top home counties for in-commuters.

**9a. Civilian Labor Force and Number Employed**



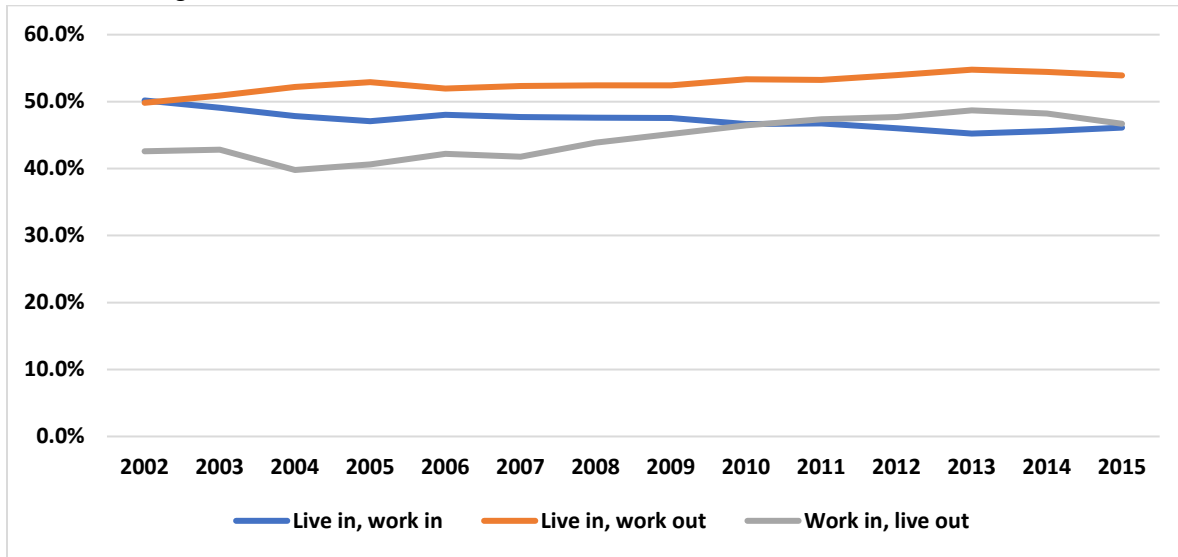
Source: U.S. Department of Labor, Bureau of Labor Statistics, Local Area Unemployment Statistics.

**9b. Commuting Patterns, 2005 – 2015**

	2005	2010	2015
# of workers who live and are employed here	30,053	24,897	26,094
# of workers who live here, but work in another county	33,779	28,458	30,494
# of workers who work here, but live in another county	20,566	21,600	22,850

Source: U.S. Census Bureau, OnTheMap. Includes all jobs, 2<sup>nd</sup> quarter only.

**9c. Commuting Trends**



Source: U.S. Census Bureau, OnTheMap. Includes all jobs, 2<sup>nd</sup> quarter only.

**9d. Commuting Trends for Out-Commuters – Live in County, but Work in Another County, 2015**

Clark	
Top Work Counties for Out-Commuters	
Montgomery County OH	7,542
Franklin County OH	3,778
Greene County OH	3,742
Champaign County OH	2,029
Hamilton County OH	1,686
Miami County OH	1,545
Madison County OH	1,425
Union County OH	771
Butler County OH	724
Cuyahoga County OH	565

Source: U.S. Census Bureau, OnTheMap. Includes all jobs, 2<sup>nd</sup> quarter only.

**9e. Commuting Trends for In-Commuters – Work in County, but Live in Another County, 2015**

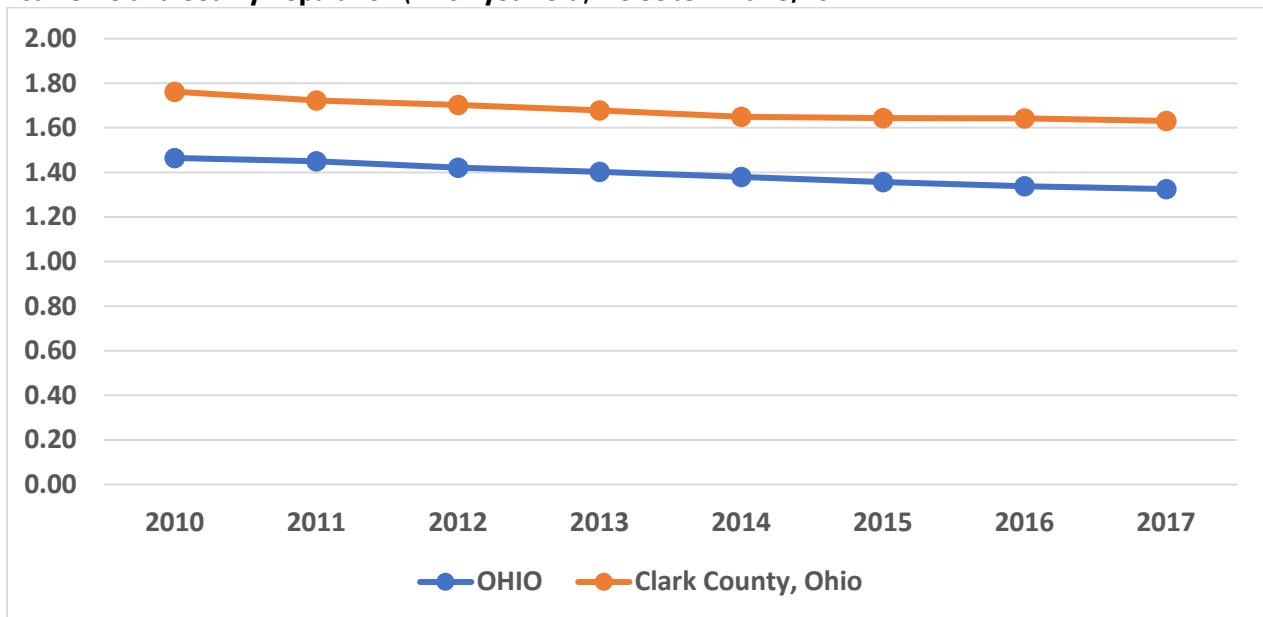
Clark	
Top Home Counties for In-Commuters	
Montgomery County OH	3,845
Greene County OH	3,263
Champaign County OH	2,367
Franklin County OH	1,615
Miami County OH	1,436
Hamilton County OH	664
Butler County OH	620
Madison County OH	537
Logan County OH	488
Warren County OH	484

Source: U.S. Census Bureau, OnTheMap. Includes all jobs, 2<sup>nd</sup> quarter only.

**10. Area Population to Jobs**

The graph below and map on the next page look at the population to jobs ratio. The prime working-age population consists of those ages 18 to 64. However, not everyone in the working-age population is employed – they may be going to school, caring for children or others, or retired. As the population-to-jobs ratio increases, there are more workers living in the county than there are jobs, meaning there will be more competition for jobs in that county. Workers in high-ratio counties may be more likely to commute to other counties for work. A lower population-to-jobs ratio would indicate the county could have a higher ratio of in-commuters. This will be rare, but a population-to-jobs ratio less than one would indicate there are more jobs than workers. The graph below compares the county population to jobs ratio to the statewide ratio. The map shows population to jobs ratio for all counties.

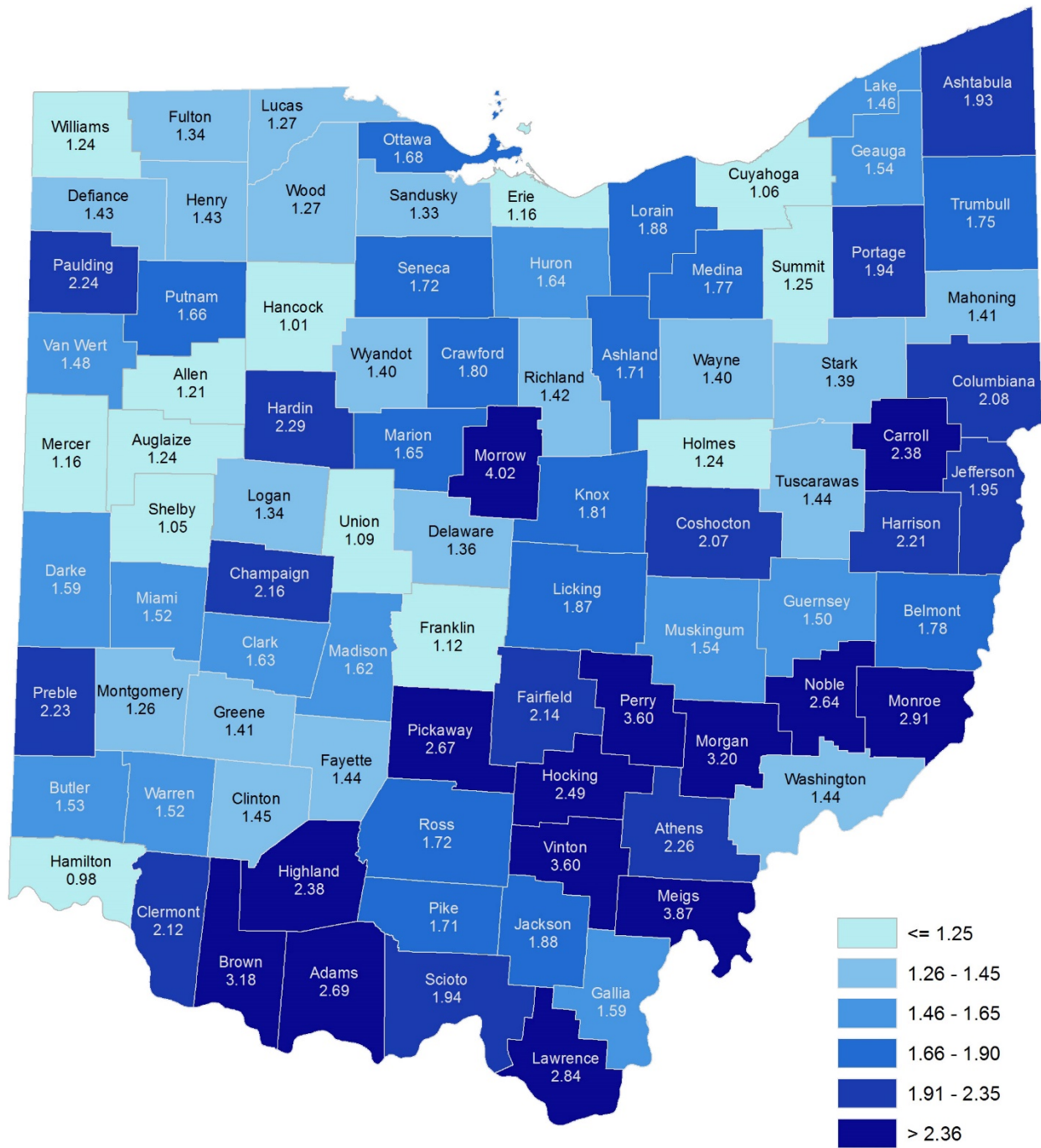
**10a. Ohio and County Population (18-64-year-old)\* to Jobs\*\* Ratio, 2017**



\*Source: U.S. Census Bureau.

\*\*Source: U.S. Department of Labor, Bureau of Labor Statistics, Quarterly Census of Employment and Wages.

10b. Ohio County Population\* (18-64-year-old) to Jobs\*\* Ratio Map, 2017



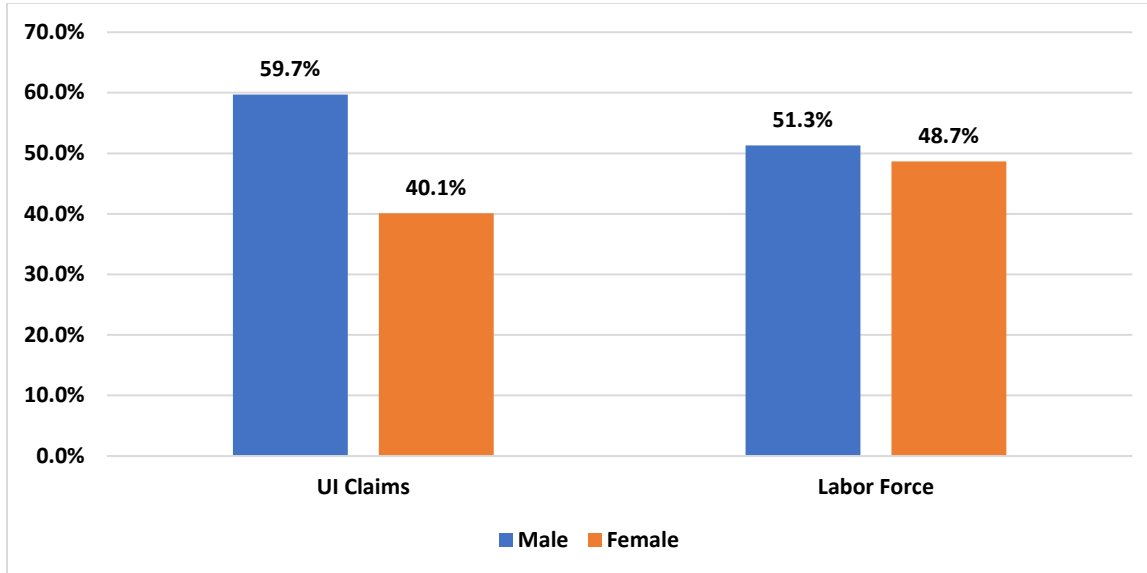
\*Source: U.S. Census Bureau.

\*\*Source: U.S. Department of Labor, Bureau of Labor Statistics, Quarterly Census of Employment and Wages

**11. Profile of UI Claims**

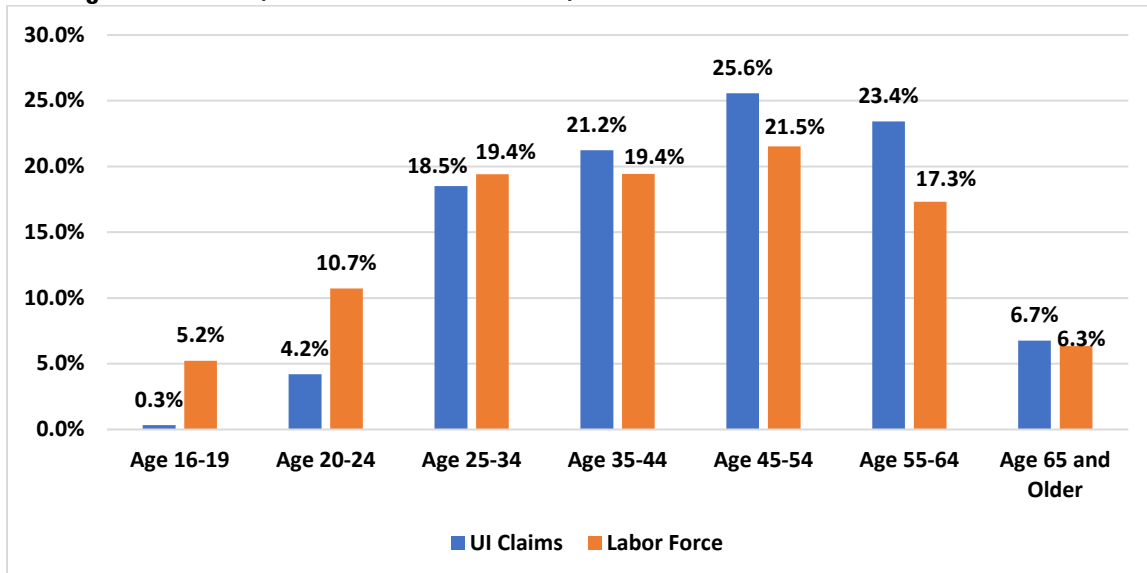
The next set of charts compares demographic characteristics of unemployment insurance claimants and people in the labor force for the county. These graphs can show if some segments of the labor force are filing higher proportions of claims. However, certain industries with seasonal work patterns and/or typical shut down periods, such as construction and manufacturing will have higher proportion of men than women. Differences between the labor force and UI claimants can be used to target intervention and training programs.

**11a. Gender, UI Claims vs Labor Force, 2018**



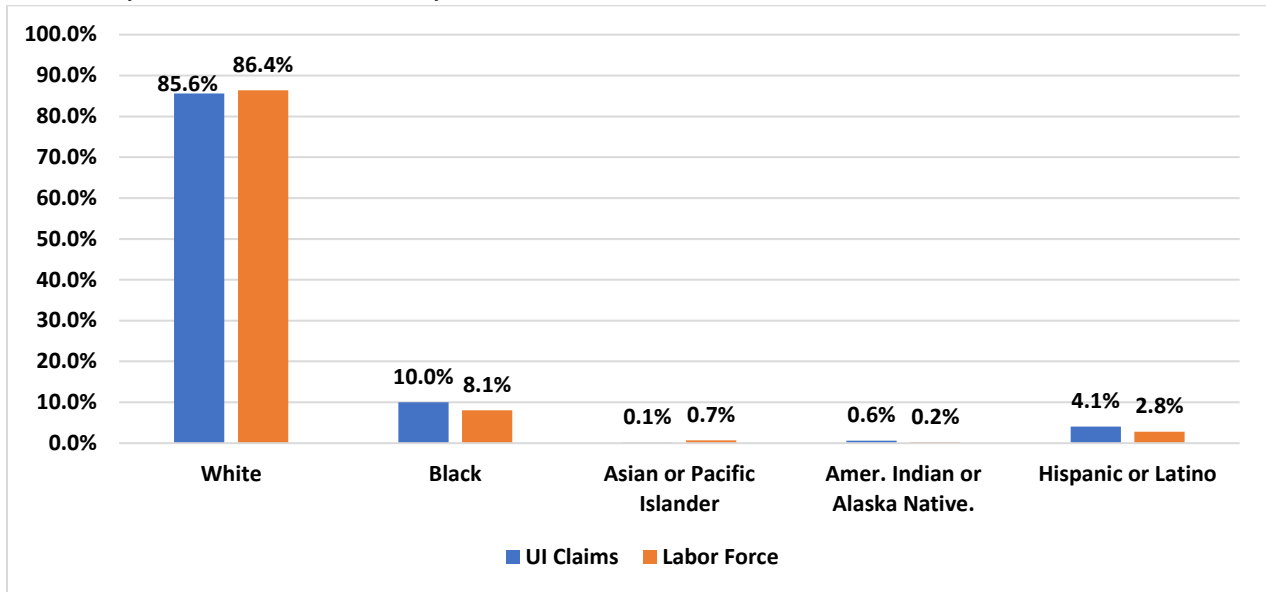
Source: Ohio Bureau of Labor Market Information.

**11b. Age Distribution, UI Claims vs Labor Force, 2018**



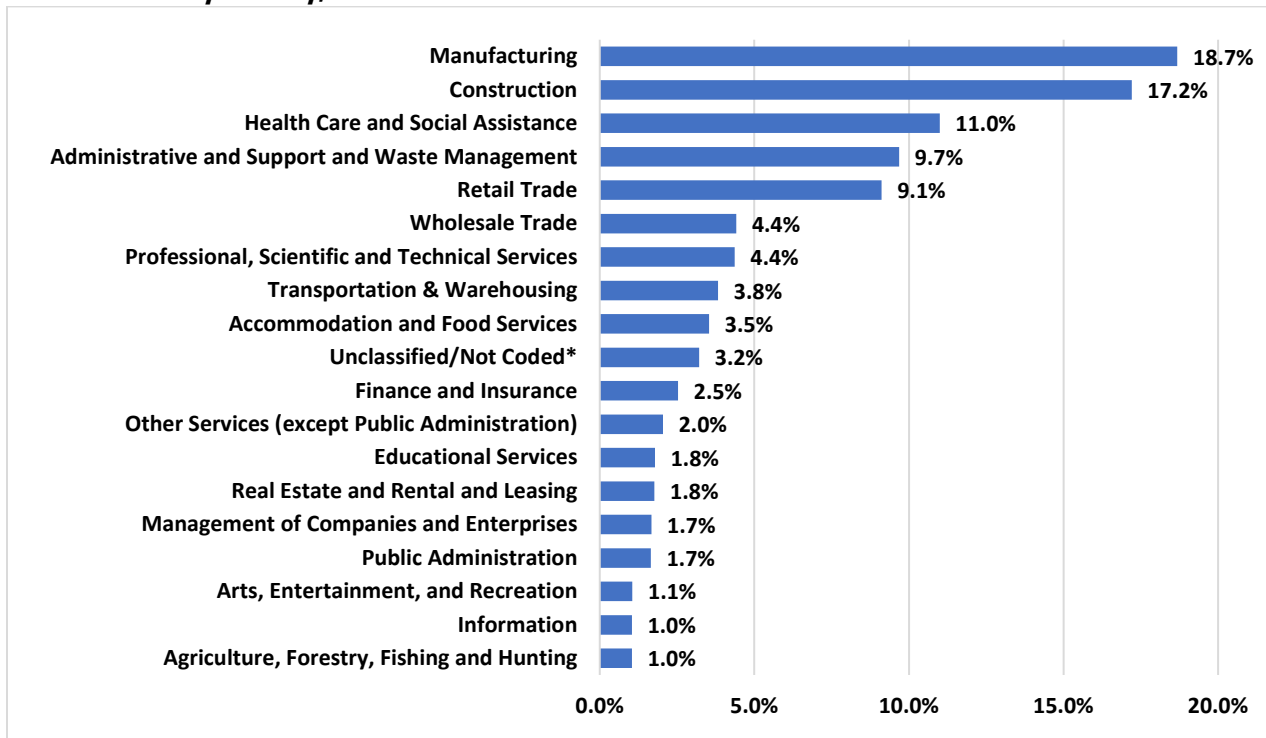
Source: Ohio Bureau of Labor Market Information.

11c. Race, UI Claims vs Labor Force, 2018



Source: Ohio Bureau of Labor Market Information.

11d. UI Claims by Industry, 2018



Source: Ohio Bureau of Labor Market Information.

\*Unclassified/Not Coded industries coded as NAICS '999999' or claims with an unspecified employer.



Ohio Department of Job and Family Services  
Office of Workforce Development  
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- Partner with the workforce and economic development community.
- Develop and deploy new information solution tools and systems for the workforce and economic development community.
- Provide products and services that are customer- and demand-driven.
- Be known as an important and reliable source for information solutions that support workforce development goals and outcomes.

Acknowledgments: The Office of Workforce Development produced this report under the direction of Bureau Chief Coretta Pettway. For further information, visit [OhioLMI.com](http://OhioLMI.com) or call the Ohio Bureau of Labor Market Information at **1-888-296-7541** option 6, or **(614) 752-9494**.

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