

# Ohio Economic Profile

## Erie County

*Ohio Department of Job and Family Services  
Office of Workforce Development*

July 2019



**BUILDING** Ohio's Workforce  
**CREATING** Innovative Solutions  
**PROMOTING** Economic Independence and Growth

## 1. Employment Percent by Industry

The table below shows how jobs are distributed throughout the county by industry. The higher the percentage, the more workers there are in the industry. Multiple years are shown to demonstrate how employment in the industries may have shifted over time. However, percent change across years does not necessarily indicate growth or decline in employment by industry.

### 1a. Employment Percent by Industry

Industry Name	Percent Annual Employment in Industry		
	2004	2010	2017
Manufacturing	20.7%	15.1%	18.5%
Health Care and Social Assistance	14.9%	18.6%	17.7%
Accommodation and Food Services	10.9%	14.7%	14.2%
Retail Trade	11.7%	11.3%	11.7%
Educational Services	8.8%	9.3%	7.9%
Arts, Entertainment, and Recreation	5.2%	5.2%	5.0%
Public Administration	4.1%	4.0%	3.8%
Wholesale Trade	4.6%	3.7%	3.3%
Construction	3.5%	2.8%	3.0%
Other Services (except Public Administration)	3.1%	2.7%	2.6%
Finance and Insurance	1.8%	2.1%	2.0%
Transportation and Warehousing	2.5%	2.3%	1.9%
Administrative and Support and Waste Management	2.0%	2.1%	1.9%
Information	1.5%	1.4%	1.6%
Professional, Scientific, and Technical Services	2.0%	1.7%	1.6%
Agriculture, Forestry, Fishing and Hunting	0.7%	0.9%	1.2%
Management of Companies and Enterprises	0.2%	0.5%	0.8%
Real Estate and Rental and Leasing	0.8%	0.8%	0.7%
Utilities	0.5%	0.4%	0.4%
Mining, Quarrying, and Oil and Gas Extraction	0.4%	NA*	0.4%

Source: U.S. Census Bureau, Quarterly Workforce Indicators, excludes federal government.

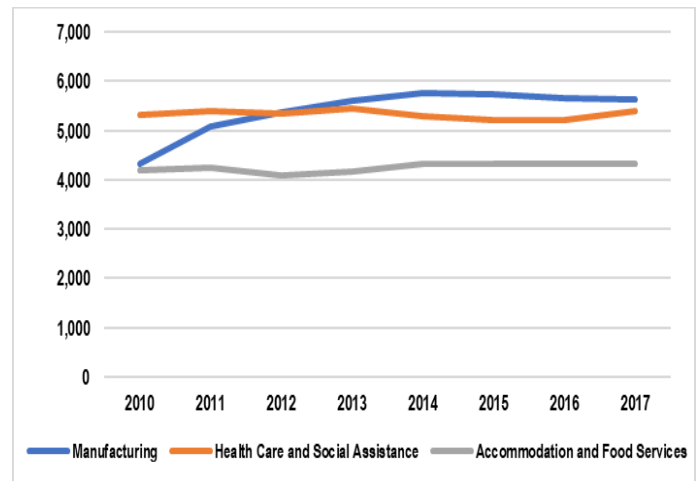
\*Data non-disclosable as it does not meet U.S. Census Bureau publication standards. Columns may not sum to 100 percent due to both U.S. Census Bureau methodology and the effects of rounding. The difference between summed percentages (<100%) and 100 is not the employment share of the non-disclosed industry.

## 2. Employment, Wage and Firm Size Trends

The next series of tables and graphs provide more information on the top 3 industry shares of county employment for the most recent year identified in the previous chart. Detailed information includes annual employment and wage trends for the three sectors. Employment and wage trends show fluctuations and indicate growth or decline over the years.

**2a. Employment Trends – Manufacturing, Health Care and Social Assistance and Accommodation and Food Services**

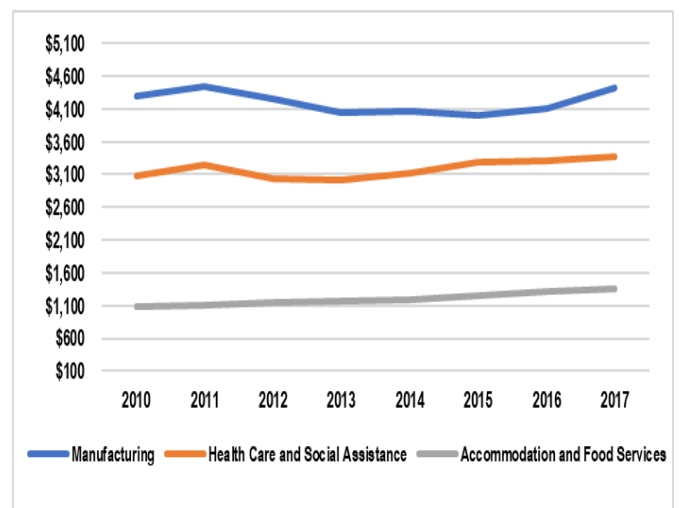
Year	Average Employment		
	Manufacturing	Health Care and Social Assistance	Accommodation and Food Services
2010	4,319	5,314	4,195
2011	5,077	5,408	4,260
2012	5,382	5,356	4,100
2013	5,616	5,457	4,181
2014	5,756	5,285	4,319
2015	5,740	5,227	4,334
2016	5,653	5,217	4,316
2017	5,640	5,409	4,328



Source: U.S. Census Bureau, Quarterly Workforce Indicators, excludes federal government.

**2b. Wage Trends – Manufacturing, Health Care and Social Assistance and Accommodation and Food Services**

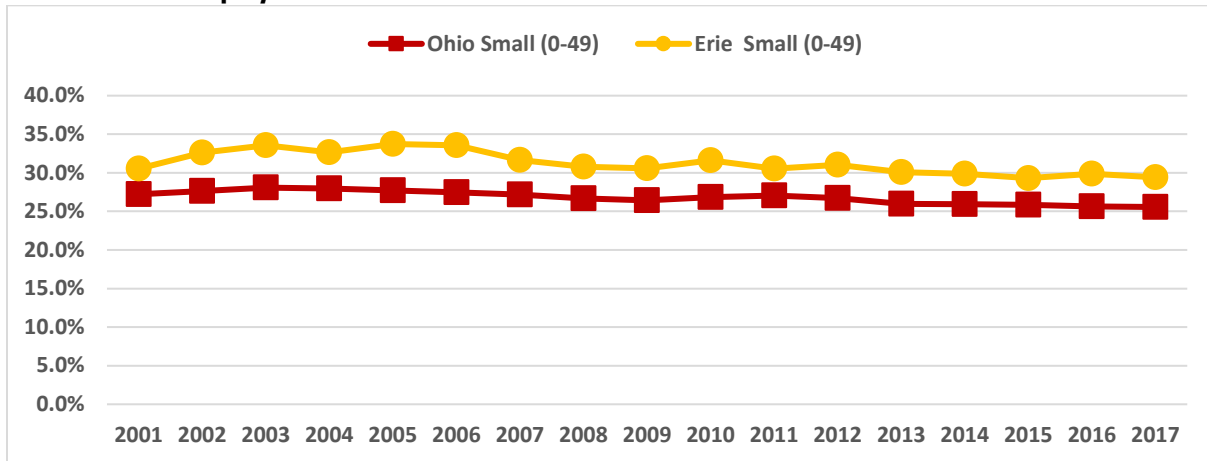
Year	Average Monthly Wage		
	Manufacturing	Health Care and Social Assistance	Accommodation and Food Services
2010	\$4,296	\$3,087	\$1,092
2011	\$4,451	\$3,240	\$1,099
2012	\$4,254	\$3,028	\$1,148
2013	\$4,052	\$3,005	\$1,168
2014	\$4,056	\$3,111	\$1,195
2015	\$4,004	\$3,279	\$1,255
2016	\$4,105	\$3,312	\$1,312
2017	\$4,412	\$3,381	\$1,348



Source: U.S. Census Bureau, Quarterly Workforce Indicators, excludes federal government.

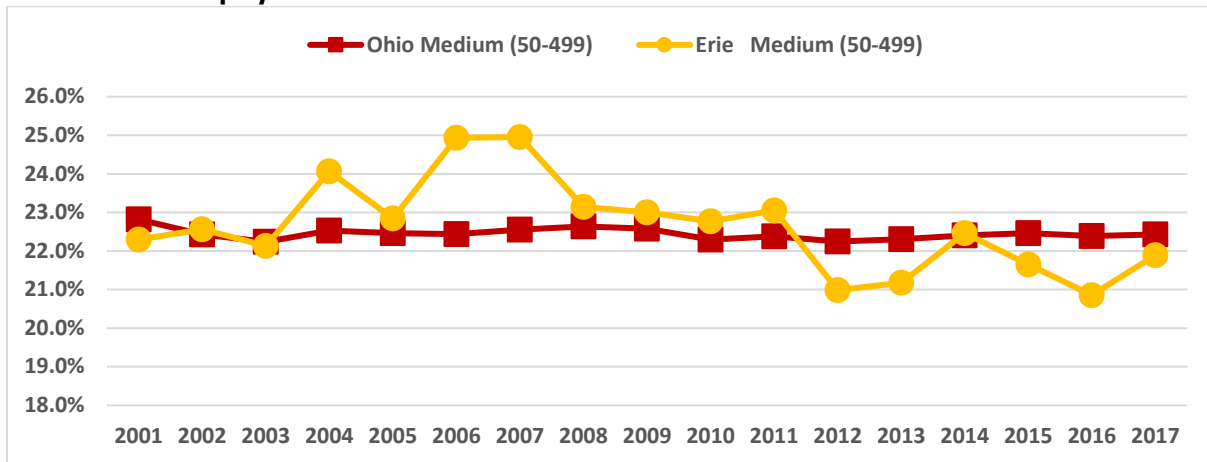
The following three charts compare the percentage of employment in firm size between the county and Ohio. Tables comparing firms with 0-49 employees (small firms), 50-499 employees (medium firms), and 500+ employees (large firms) are shown. When a large firm dominates an area, downturns in that industry will have a greater impact on a county than when employment is dispersed among many small or mid-size firms.

**2c. Percent of Employment in Small Firms**



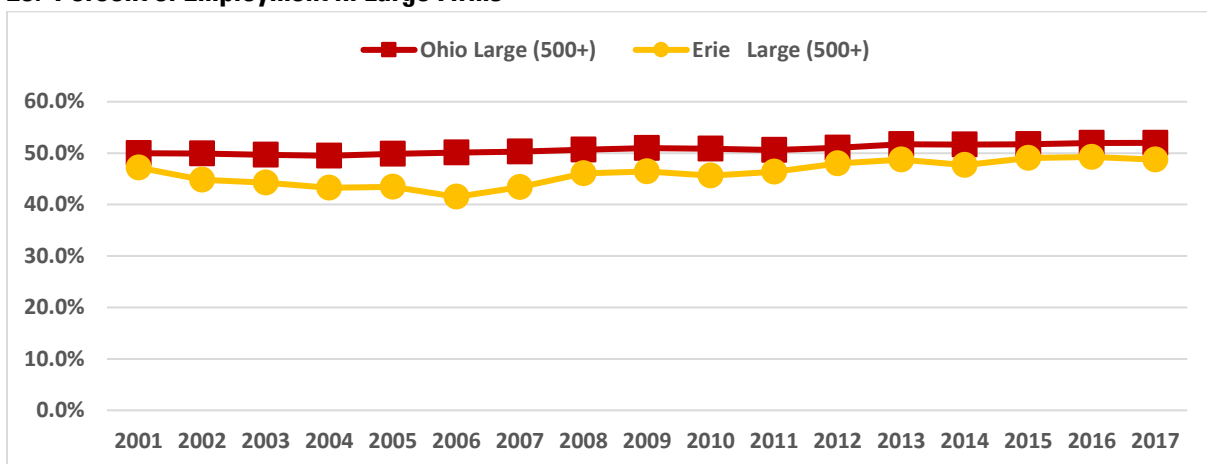
Source: U.S. Census Bureau, Quarterly Workforce Indicators, private ownership only.

**2d. Percent of Employment in Medium Firms**



Source: U.S. Census Bureau, Quarterly Workforce Indicators, private ownership only.

**2e. Percent of Employment in Large Firms**



Source: U.S. Census Bureau, Quarterly Workforce Indicators, private ownership only.

### 3. Online Job Postings

The following section provides a count of online job advertisements for the county. It is a snapshot of one aspect of the labor market and provides a look at labor demand by industry within the county.

#### 3a. Online Job Postings by Industry, 1/1/2018 – 12/31/2018

Industry	Ads
Transportation and Warehousing	1,729
Health Care and Social Assistance	1,559
Accommodation and Food Services	1,097
Retail Trade	982
Other Services (except Public Administration)	355
Administrative and Support and Waste Management and Remediation Services	335
Manufacturing	301
Finance and Insurance	201
Professional, Scientific, and Technical Services	201
Educational Services	191
Wholesale Trade	158
Arts, Entertainment, and Recreation	132
Public Administration	121
Construction	110
Information	75
Real Estate and Rental and Leasing	59
Management of Companies and Enterprises	13
Agriculture, Forestry, Fishing and Hunting	8
Mining, Quarrying, and Oil and Gas Extraction	3
Utilities	2
<b>Total</b>	<b>7,632</b>

Source: The Conference Board Help Wanted OnLine® (HWOL), 2018. Job advertisements counted are those posted in OhioMeansJobs.com, Monster, Indeed, LinkedIn, Career Builder, online newspapers and many others.

\*Excludes job advertisements in unclassified establishments (NAICS 999999) and establishments for which industry was unavailable. **Note:** Recently, the HWOL Data Series has experienced a declining trend in the number of online job ads that may not reflect broader trends in the U.S. labor market.

#### 3b. Top Occupations with the Most Area Online Job Ads, 1/1/2018 – 12/31/2018

Occupations	Ads
Heavy and Tractor-Trailer Truck Drivers	1,699
Registered Nurses	344
Retail Salespersons	319
First-Line Supervisors of Retail Sales Workers	278
First-Line Supervisors of Food Preparation and Serving Workers	214
Medical Assistants	155
Maids and Housekeeping Cleaners	119
Cashiers	106
First-Line Supervisors of Office and Administrative Support Workers	99
Customer Service Representatives	91

Source: The Conference Board Help Wanted OnLine® (HWOL), 2018.

**3c. Top Employers with the Most Area Online Job Ads, 1/1/2018 – 12/31/2018**

Employer	Ads
Firelands Regional Medical Center	1,141
Kalahari Resort	257
Cedar Point	191
Great Wolf Resorts, Inc.	122
Celadon	113
U.S. Xpress	107
Kalahari Resort and Convention Center	105
Target Corporation	91
Schneider National	89
Dart Transit	83

Source: The Conference Board Help Wanted OnLine® (HWOL), 2018.

**3d. Top Certifications for Online Job Ads, 1/1/2018 – 12/31/2018**

Certifications	Ads
Class A Commercial Driver's License	1,611
Commercial Driver's License	1,405
Driver's License	778
Certification in Cardiopulmonary Resuscitation	613
Occupational Safety & Health Administration Certification	610
Certified Registered Nurse	368
HAZMAT	352
American Council on Exercise	319
Advanced Cardiac Life Support	214
Basic Life Support	183

Source: The Conference Board Help Wanted OnLine® (HWOL), 2018.

**3e. Top Skills for Online Job Ads, 1/1/2018 – 12/31/2018**

Skills	Ads
Freight+	1,266
Electrocardiography machines	354
Tractor-trailers	298
Preventive maintenance	264
Microsoft Office	229
Mathematics	225
Bilingual	201
Food preparation	192
Behavioral health	157
English speaker	139

Source: The Conference Board Help Wanted OnLine® (HWOL), 2018.

#### 4. Industry Turnover Rates

The following table looks at industry turnover rates for Ohio and by county. Turnover rates are calculated from stable employment (employment that lasted one calendar quarter with the same employer) and are an indicator of job churn. Industries with high churn will have more openings to replace workers than industries with low churn. It should be noted that this calculation does not include short-term employment that lasts less than a full quarter.

##### 4a. Industry Turnover Rates, Statewide and County

Industry	Ohio				Erie County			
	2016Q4	2017Q1	2017Q2	2017Q3	2016Q4	2017Q1	2017Q2	2017Q3
All NAICS Sectors	8.4%	8.3%	8.2%	9.4%	8.4%	7.8%	8.2%	13.9%
Manufacturing	5.2%	5.1%	5.1%	5.5%	7.5%	3.9%	4.3%	5.3%
Health Care and Social Assistance	7.9%	7.3%	7.8%	8.5%	6.5%	6.3%	6.7%	7.5%
Accommodation and Food Services	16.0%	16.2%	16.5%	17.3%	14.5%	14.6%	15.9%	23.2%
Retail Trade	10.6%	11.0%	9.9%	10.3%	11.3%	11.9%	10.1%	11.2%
Educational Services	5.8%	7.3%	5.0%	4.1%	5.5%	6.6%	4.6%	2.6%
Arts, Entertainment, and Recreation	9.7%	10.3%	11.1%	24.9%	8.0%	7.4%	8.6%	53.6%
Public Administration	3.8%	3.5%	3.7%	5.1%	4.4%	4.0%	3.9%	6.4%
Wholesale Trade	5.9%	5.7%	6.0%	6.4%	4.5%	5.2%	3.8%	5.5%
Construction	8.5%	7.6%	9.3%	16.3%	8.1%	8.4%	14.2%	18.2%
Other Services (except Public Administration)	8.6%	8.4%	8.8%	9.3%	9.1%	7.4%	10.1%	7.4%
Finance and Insurance	5.2%	5.0%	5.1%	5.2%	3.8%	4.2%	4.4%	3.9%
Transportation and Warehousing	8.0%	7.8%	7.4%	8.6%	8.6%	7.2%	6.6%	11.1%
Administrative and Support and Waste Management	18.3%	16.5%	16.6%	20.1%	14.9%	13.2%	13.6%	24.0%
Information	6.4%	5.9%	6.3%	7.3%	5.5%	4.4%	7.3%	6.4%
Professional, Scientific, and Technical Services	6.9%	7.5%	7.1%	7.4%	5.1%	7.8%	6.0%	6.2%
Agriculture, Forestry, Fishing and Hunting	8.1%	8.3%	11.2%	19.0%	7.7%	6.1%	19.5%	21.3%
Management of Companies and Enterprises	5.6%	5.2%	6.1%	6.1%	6.2%	7.2%	5.8%	6.1%
Real Estate and Rental and Leasing	8.2%	8.0%	8.2%	10.1%	6.0%	7.3%	7.4%	13.7%
Utilities	2.8%	3.2%	2.8%	3.3%	2.9%	2.9%	3.2%	4.3%
Mining, Quarrying, and Oil and Gas Extraction	9.0%	8.9%	8.5%	11.6%	NA*	NA*	3.1%	5.4%

Source: U.S. Census Bureau, Quarterly Workforce Indicators, All ownerships, except federal government.

\*Data non-disclosable as it does not meet U.S. Census Bureau publication standards.

## 5. High School Enrollment

The table below shows annual enrollment trends for high school seniors for public, private and charter schools by fiscal year, where FY 18 represents the school year 2017-2018. Enrollment is the count of students in October of the school year. School enrollment is important as it has implications for the workforce as well as the county's capacity to accommodate its students. Enrollment changes can be affected by boundary changes or redistricting. Also presented in the table is information regarding the number of OhioMeansJobs.com K-12 accounts that migrated to regular OMJ accounts.

### 5a. Number of High School Seniors

Fiscal Year	Number of 12th Graders*				OMJ K-12 Accts Migrate to Regular Acct***
	Public	Private	Charter	Total**	
2014	908	41	65	1,014	
2015	787	30	138	956	78
2016	765	52	185	1,001	225
2017	755	43	83	881	453
2018	701	48	153	902	838

\*Source: Ohio Department of Education. All data that represents <10 students is masked to ensure student privacy.

\*\*Does not include <10 estimate.

\*\*\*Source: Monster Government Solutions, K-12 data accessed December 2015, December 2017 and July 2018.

## 6. Local Area Talent Report

The next set of tables highlight resumes or talent in the local area. This data provides useful information on the workforce in the local area and presents a snapshot of skills and educational levels. The local reports are created using the Monster.com Talent Dashboard tool and are based on activity or logging into OhioMeansJobs.com or Monster.com in the previous three years. The workforce skills table is organized in ascending order and starts with the skill reported least often and ends with the most reported skill.

### Resume Snapshot (April 2019)

There were 1.6 million total resumes in OhioMeansJobs.com of Ohioans and others willing to relocate to Ohio. Resume counts for the county, veterans, and restored citizens are shown below. Note: resumes for restored citizens are for individuals incarcerated in the Ohio Department of Rehabilitation and Correction who had an active resume and a release date in 2019.

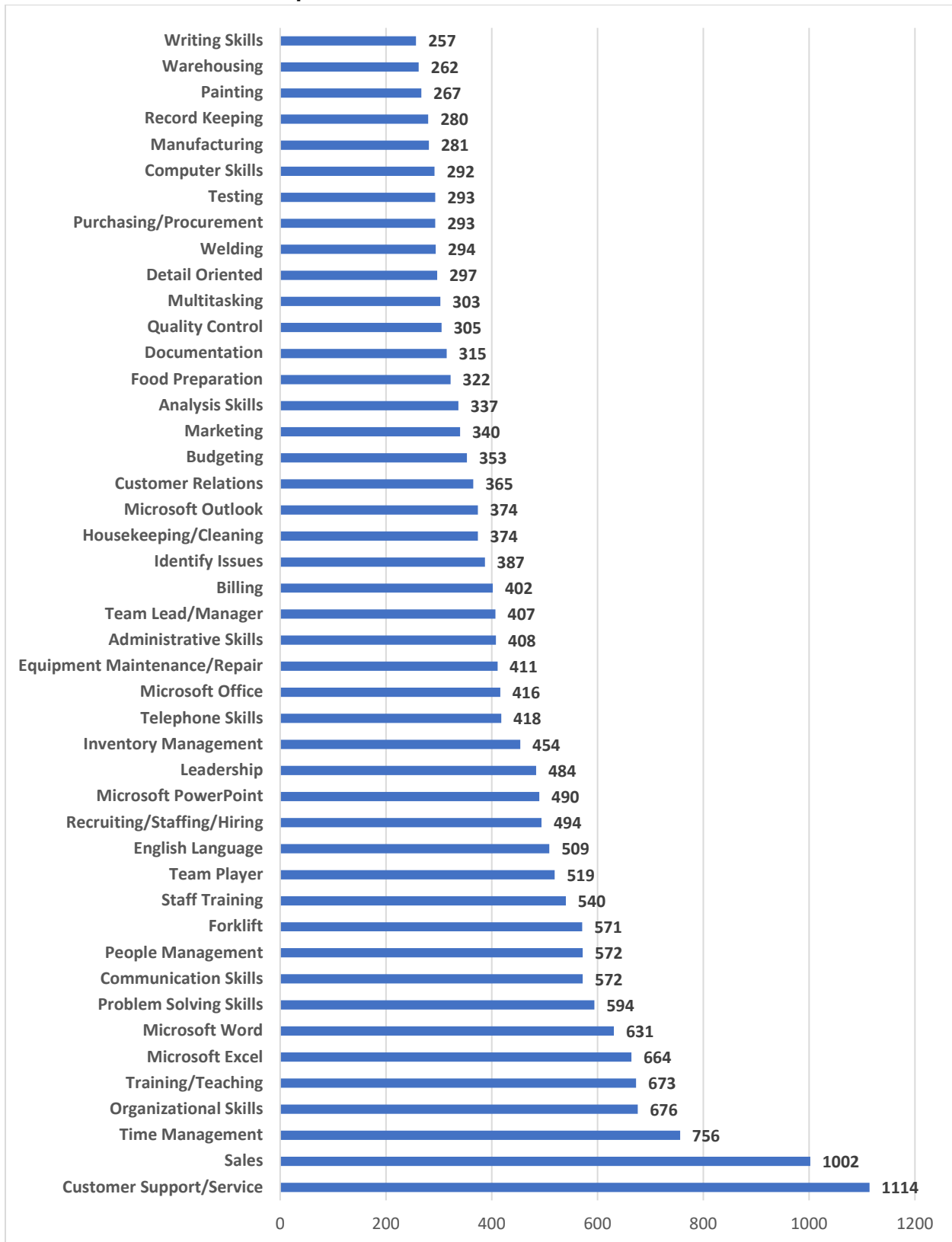
County	Total Resumes	Total Veteran Resumes	Total Restored Citizen Resumes*
Erie	8,325	531	2

Source: Monster.com and Monster Government Solutions.

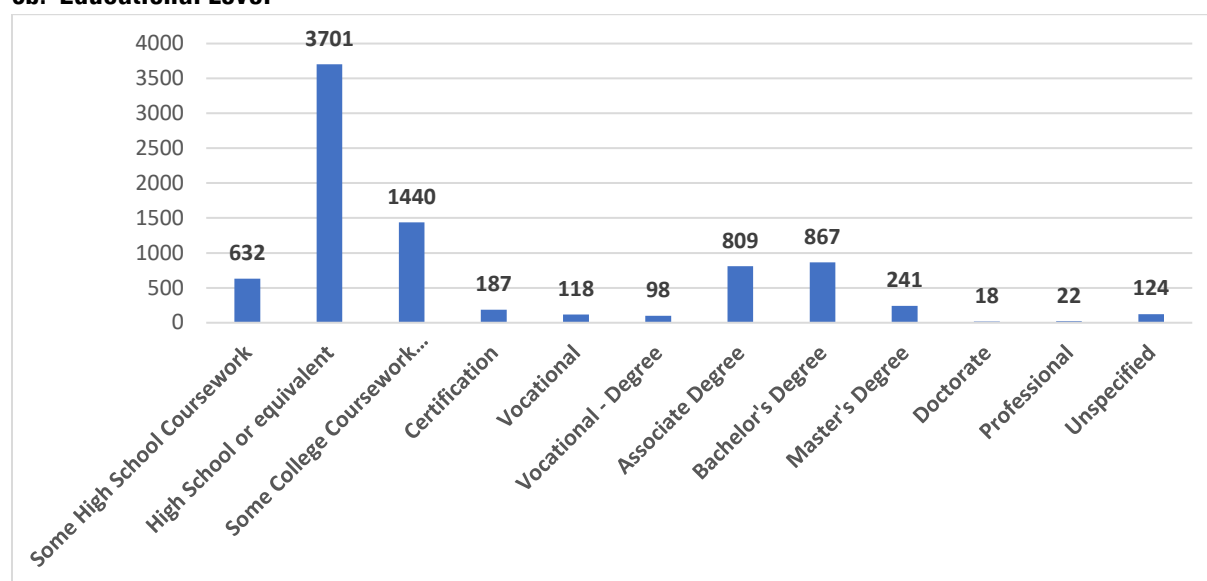
\*County was determined based on home/returning address provided by incarcerated individuals.



6a. Number of Resumes with Top 45 Workforce Skills



Source: Monster.com, April 2019.

**6b. Educational Level**

Source: Monster.com, April 2019. See "Quick Guide to Understanding the County Economic Health Reports" for description of educational categories.

**7. Educational Attainment**

The following table shows the distribution of educational attainment by age group for county residents. Educational attainment refers to the highest level of education completed.

**7a. Educational Attainment by Age Group**

Age Categories	Less than 9 <sup>th</sup> grade	9 <sup>th</sup> to 12 <sup>th</sup> grade, no diploma	High school graduate (includes equivalency)	Some college, no degree	Associate degree	Bachelor's degree	Graduate or professional degree	Total
18 to 24 years	10	605	2,687	2,010	324	432	37	6,105
25 to 34 years	39	602	2,432	2,087	987	1,593	487	8,227
35 to 44 years	42	264	2,338	2,076	1,029	1,451	928	8,128
45 to 64 years	246	1,216	8,519	4,731	2,578	2,801	1,928	22,019
65 years+	790	1,307	7,111	2,566	673	1,762	1,040	15,249

Source: American Community Survey, 5-year estimates, 2013-2017.

**8. Veteran Employment at the Local Level**

The following table represents a snapshot of veteran and nonveteran labor force population (i.e., estimate of the employed and those looking for work); the labor force participation rate (i.e., percent of the total population participating in the labor force); and the unemployment rate (i.e., percent of the labor force that is unemployed). Veterans are those who have ever served on active duty in the U.S. Armed Forces, Reserves, or National Guard.

**8a. County Veteran and Nonveteran Employment Estimates**

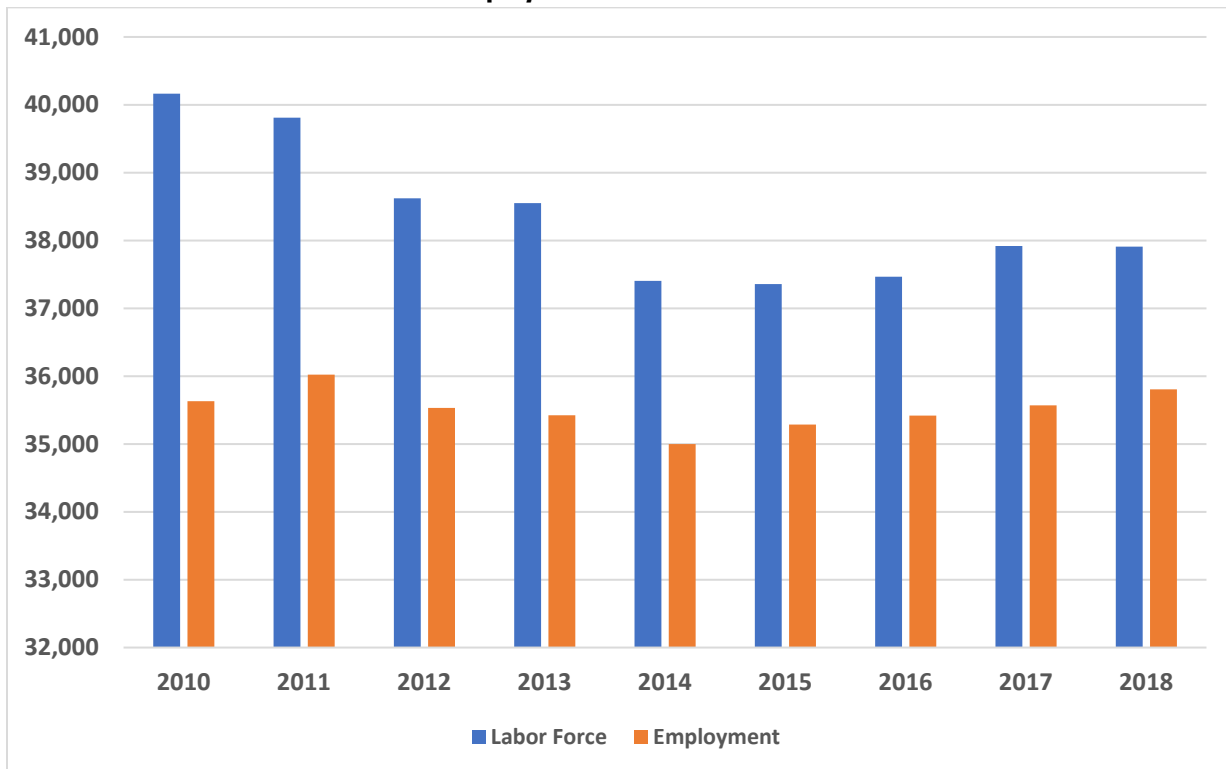
	<b>Nonveterans</b>	<b>Veterans</b>
Labor Force Population	32,785	2,373
Labor Force Participation Rate	79.0%	79.5%
Unemployment Rate	6.2%	7.6%

Source: American Community Survey, 18-64-year-olds, 5-year estimates, 2013-2017.

**9. Civilian Labor Force and Commuting Patterns**

The next set of tables look at the civilian labor force and commuting patterns of workers in the county. The civilian labor force is the sum of the employed and unemployed. It is based on civilians 16 years of age and over who are working or seeking work. It excludes military personnel, persons in institutions, those studying or keeping house full-time, retirees, and volunteer workers. This is the available workforce, and used in conjunction with commuting patterns data, one can see where workers in the county live and work. Commuting information is based on all jobs held. Commuting trends data are also presented to see inflow and outflow trends of workers, including the top work counties for out-commuters and top home counties for in-commuters.

**9a. Civilian Labor Force and Number Employed**



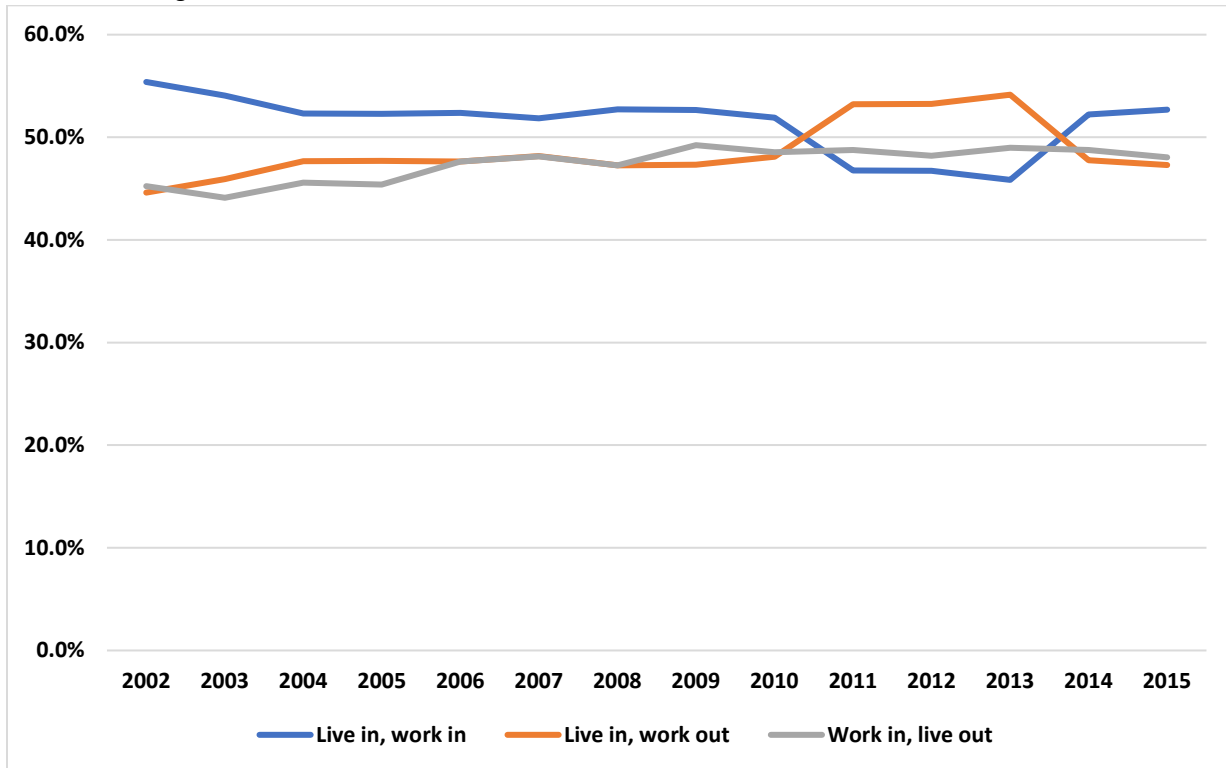
Source: U.S. Department of Labor, Bureau of Labor Statistics, Local Area Unemployment Statistics.

**9b. Commuting Patterns, 2005 – 2015**

	2005	2010	2015
# of workers who live and are employed here	18,835	16,588	17,750
# of workers who live here, but work in another county	17,179	15,369	15,937
# of workers who work here, but live in another county	15,664	15,648	16,404

Source: U.S. Census Bureau, OnTheMap. Includes all jobs, 2<sup>nd</sup> quarter only.

**9c. Commuting Trends**



Source: U.S. Census Bureau, OnTheMap. Includes all jobs, 2<sup>nd</sup> quarter only.

**9d. Commuting Trends for Out-Commuters – Live in County, but Work in Another County, 2015**

Top Work Counties for Out-Commuters	
Lorain County OH	2,136
Huron County OH	1,817
Lucas County OH	1,647
Cuyahoga County OH	1,542
Sandusky County OH	1,357
Ottawa County OH	767
Franklin County OH	755
Wood County OH	605
Hancock County OH	477
Seneca County OH	415

Source: U.S. Census Bureau, OnTheMap. Includes all jobs, 2<sup>nd</sup> quarter only.

**9e. Commuting Trends for In-Commuters – Work in County, but Live in Another County, 2015**

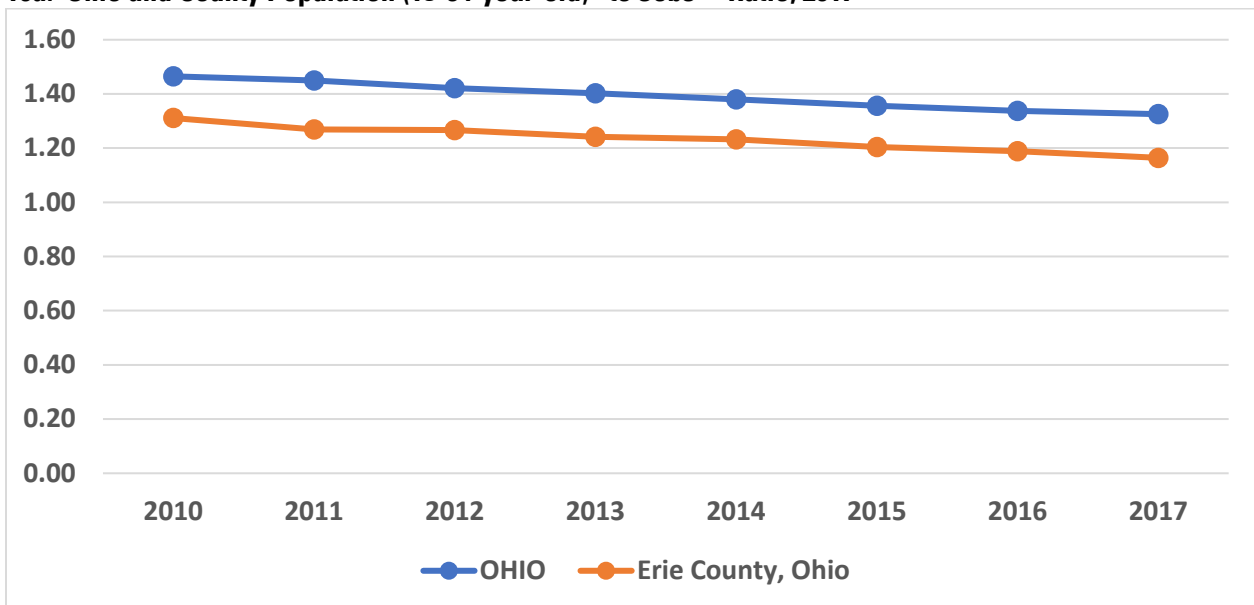
Top Home Counties for In-Commuters	
Huron County OH	3,990
Lorain County OH	2,330
Sandusky County OH	2,051
Ottawa County OH	1,308
Cuyahoga County OH	823
Lucas County OH	640
Franklin County OH	320
Summit County OH	306
Seneca County OH	282
Wood County OH	254

Source: U.S. Census Bureau, OnTheMap. Includes all jobs, 2<sup>nd</sup> quarter only.

**10. Area Population to Jobs**

The graph below and map on the next page look at the population to jobs ratio. The prime working-age population consists of those ages 18 to 64. However, not everyone in the working-age population is employed – they may be going to school, caring for children or others, or retired. As the population-to-jobs ratio increases, there are more workers living in the county than there are jobs, meaning there will be more competition for jobs in that county. Workers in high-ratio counties may be more likely to commute to other counties for work. A lower population-to-jobs ratio would indicate the county could have a higher ratio of in-commuters. This will be rare, but a population-to-jobs ratio less than one would indicate there are more jobs than workers. The graph below compares the county population to jobs ratio to the statewide ratio. The map shows population to jobs ratio for all counties.

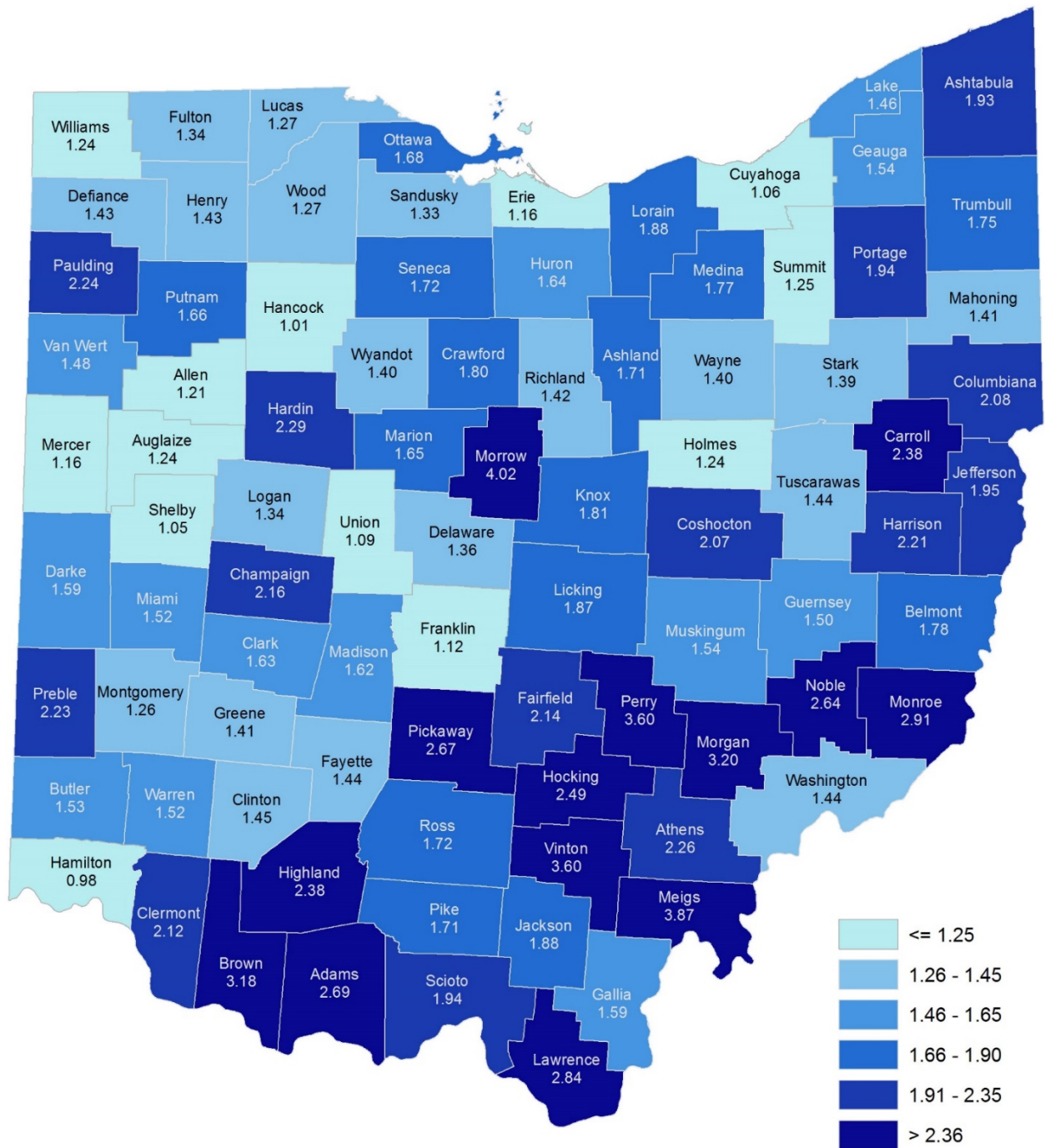
**10a. Ohio and County Population (18-64-year-old)\* to Jobs\*\* Ratio, 2017**



\*Source: U.S. Census Bureau.

\*\*Source: U.S. Department of Labor, Bureau of Labor Statistics, Quarterly Census of Employment and Wages.

10b. Ohio County Population\* (18-64-year-old) to Jobs\*\* Ratio Map, 2017



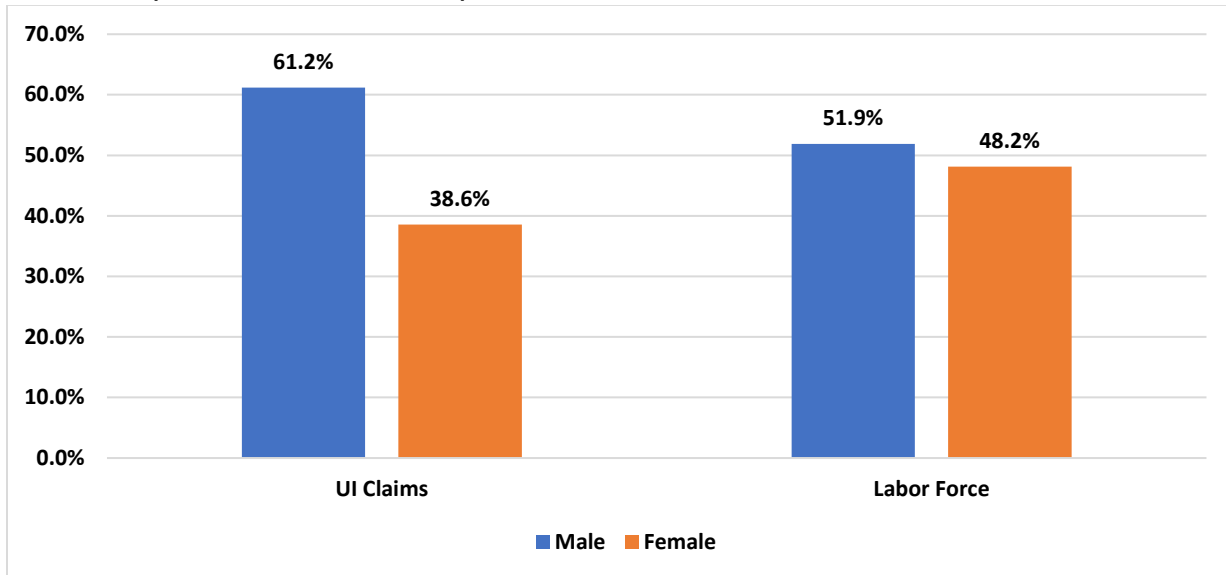
\*Source: U.S. Census Bureau.

\*\*Source: U.S. Department of Labor, Bureau of Labor Statistics, Quarterly Census of Employment and Wages

### 11. Profile of UI Claims

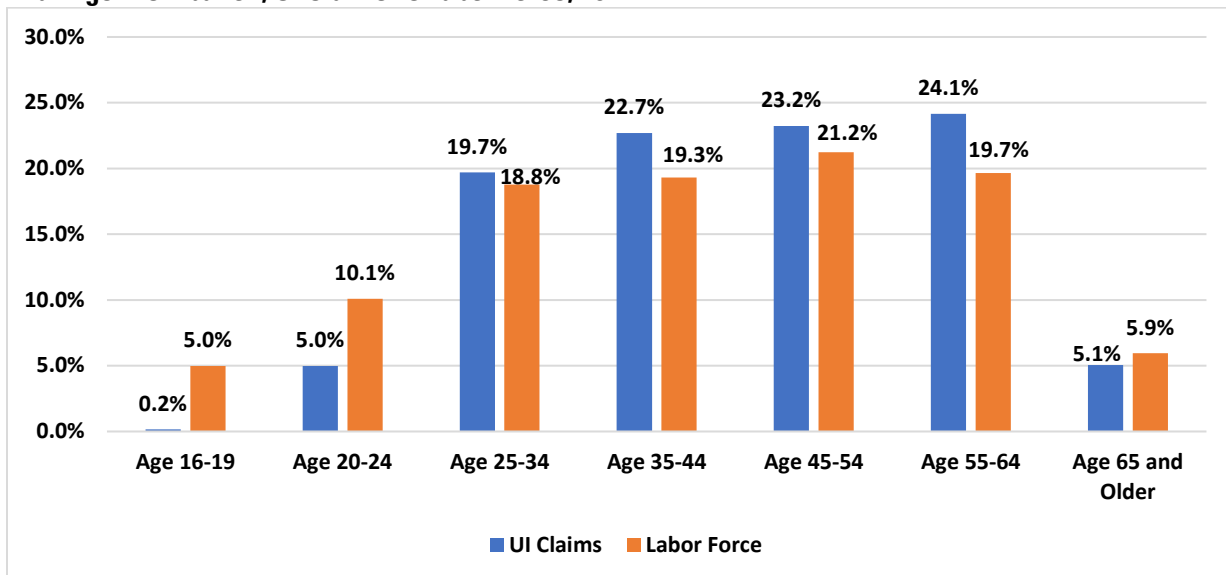
The next set of charts compares demographic characteristics of unemployment insurance claimants and people in the labor force for the county. These graphs can show if some segments of the labor force are filing higher proportions of claims. However, certain industries with seasonal work patterns and/or typical shut down periods, such as construction and manufacturing will have higher proportion of men than women. Differences between the labor force and UI claimants can be used to target intervention and training programs.

#### 11a. Gender, UI Claims vs Labor Force, 2018



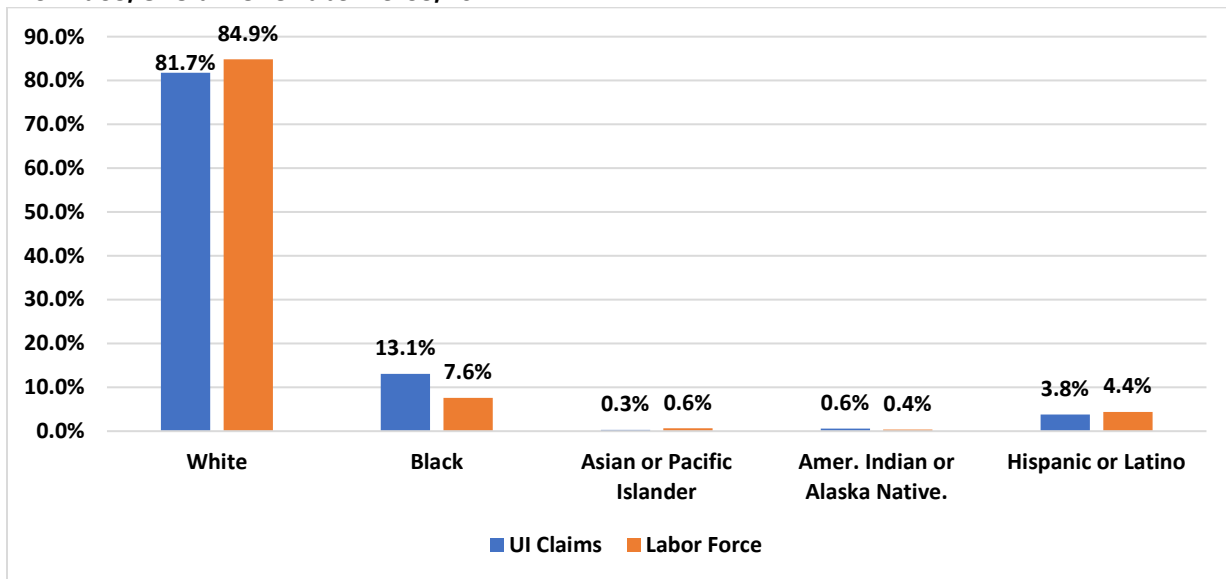
Source: Ohio Bureau of Labor Market Information.

#### 11b. Age Distribution, UI Claims vs Labor Force, 2018



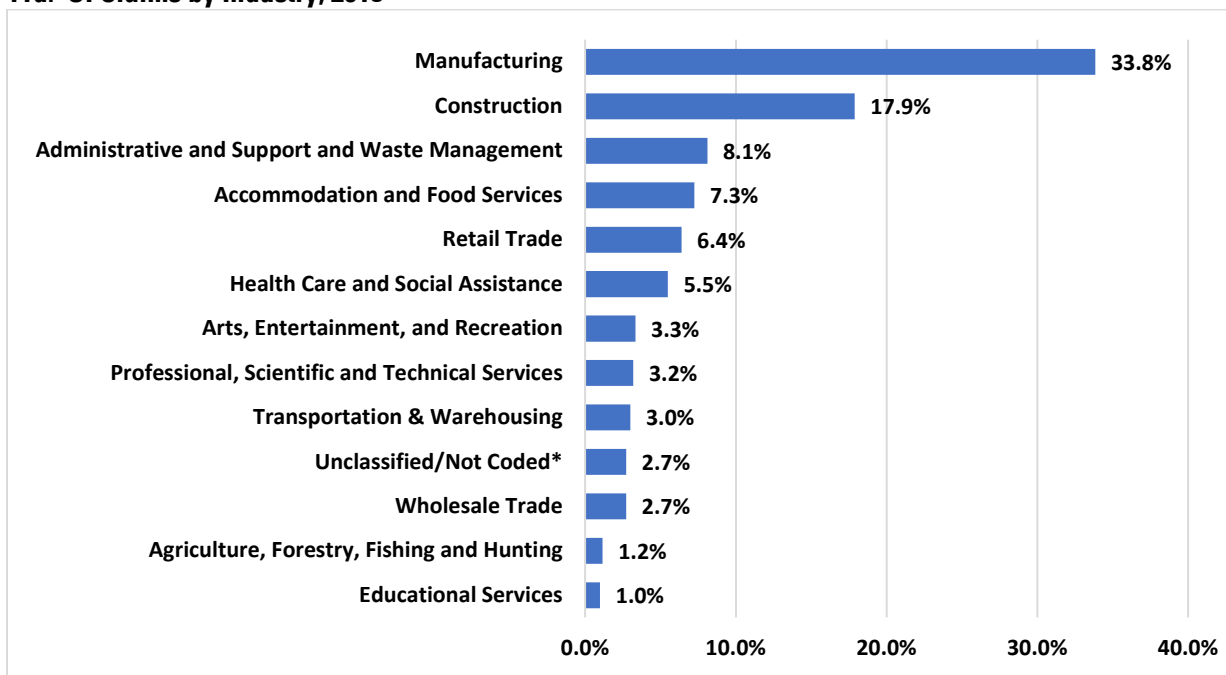
Source: Ohio Bureau of Labor Market Information.

11c. Race, UI Claims vs Labor Force, 2018



Source: Ohio Bureau of Labor Market Information.

11d. UI Claims by Industry, 2018



Source: Ohio Bureau of Labor Market Information.

\*Unclassified/Not Coded industries coded as NAICS '999999' or claims with an unspecified employer.



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- Partner with the workforce and economic development community.
- Develop and deploy new information solution tools and systems for the workforce and economic development community.
- Provide products and services that are customer- and demand-driven.
- Be known as an important and reliable source for information solutions that support workforce development goals and outcomes.

Acknowledgments: The Office of Workforce Development produced this report under the direction of Bureau Chief Coretta Pettway. For further information, visit [OhioLMI.com](http://OhioLMI.com) or call the Ohio Bureau of Labor Market Information at **1-888-296-7541** option 6, or **(614) 752-9494**.

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