Annual Employment Percent by Industry

The table below shows how jobs are distributed throughout the county by industry. The higher the percentage, the more workers there are in the industry. Multiple years are shown to demonstrate how employment in the industries may have shifted over time. However, percent change across years does not necessarily indicate growth or decline in employment by industry.

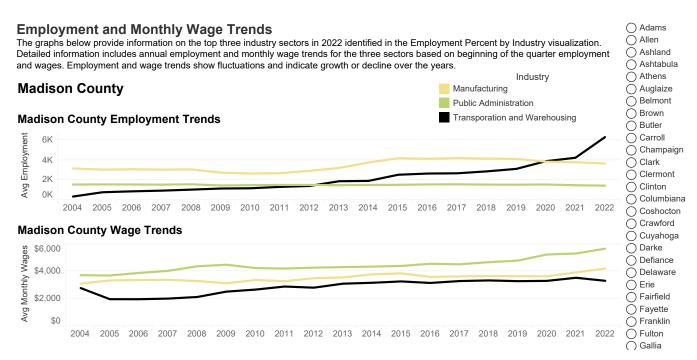
⊖ Adams
◯ Allen
Ashland
◯ Ashtabula
◯ Athens
⊖ Auglaize
O Belmont
OBrown
OButler
◯ Carroll
O Champaign

Adams
 Allen
 Ashland
 Ashtabula
 Athens
 Auglaize
 Belmont
 Brown
 Butler
 Carroll
 Champaign

M	adison		(Dhio			
Industry label	2012	2021	2022	Industry label	2012	2021	2022
Transporation and Warehousing	10.29%	24.51%	32.17%	Health Care and Social Assistance	16.08%	16.49%	15.86%
Manufacturing	21.48%	21.90%	18.61%	Manufacturing	13.42%	12.87%	12.88%
Retail Trade	12.83%	8.48%	8.36%	Retail Trade	11.32%	10.29%	10.16%
Public Administration	11.05%	8.52%	7.27%	Accommodation and Food Services	8.41%	8.16%	8.59%
Health Care and Social Assistance	9.79%	6.50%	5.57%	Educational Services	8.93%	8.52%	8.17%
Educational Services	8.20%	5.57%	5.00%	Administrative and Support Services	6.18%	6.19%	6.27%
Accommodation and Food Services	6.85%	5.38%	4.96%	Professional, Scientific, and Technic	4.95%	5.29%	5.39%
Professional, Scientific, and Techni	4.37%	3.64%	3.98%	Transporation and Warehousing	3.56%	4.98%	5.10%
Administrative and Support Services	3.52%	4.99%	3.84%	Construction	3.79%	4.47%	4.54%
Construction	3.40%	4.17%	3.53%	Wholesale Trade	4.46%	4.39%	4.44%
Wholesale Trade	3.73%	1.87%	1.91%	Finance and Insurance	4.09%	4.31%	4.40%
Other Services (except Public Adm	1.01%	1.50%	1.86%	Public Administration	3.31%	3.08%	3.01%
Agriculture, Forestry, Fishing, and	1.12%	1.13%	0.85%	Other Services (except Public Admin	3.05%	2.81%	2.89%
6 , <u>5,</u> 6,	0.95%	0.81%	0.76%	Management of Companies	2.79%	2.77%	2.74%
Finance and Insurance				Arts, Entertainment, and Recreation	1.58%	1.62%	1.77%
Real Estate and Rental and Leasing	0.38%	0.39%	0.36%	Information	1.81%	1.51%	1.57%
Information	0.71%	0.39%	0.36%	Real Estate and Rental and Leasing	1.15%	1.20%	1.22%
Management of Companies	0.00%	0.00%	0.34%	Utilities	0.60%	0.56%	0.52%
Arts, Entertainment, and Recreation	0.32%	0.26%	0.27%	Agriculture, Forestry, Fishing, and H	0.28%	0.33%	0.34%
Utilities	0.00%	0.00%	0.00%	Mining, Quarrying, and Oil and Gas	0.25%	0.16%	0.16%

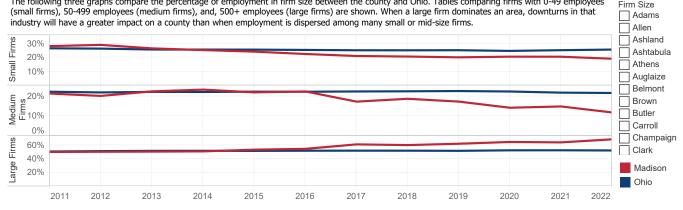
Source: U.S. Census Bureau, Quarterly Workforce Indicators, excludes federal government.

*Data non-disclosable as it does not meet U.S. Census Bureau publication standards. Columns may not sum to 100 percent due to both U.S. Census Bureau methodology and the effects of rounding. The difference between summed percentages (<100%) and 100 is not the employment share of the non-disclosed industry.



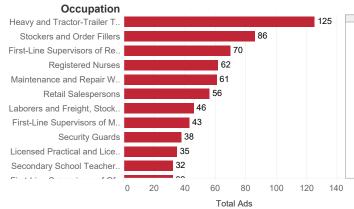
Percent of Employment in Firms

The following three graphs compare the percentage of employment in firm size between the county and Ohio. Tables comparing firms with 0-49 employees Firm Size (small firms), 50-499 employees (medium firms), and, 500+ employees (large firms) are shown. When a large firm dominates an area, downturns in that industry will have a greater impact on a county than when employment is dispersed among many small or mid-size firms.

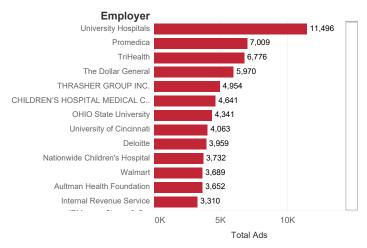


County

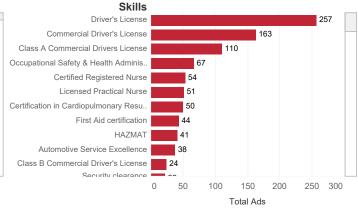
Top Occupations with the Most Area Online Job Ads



Top Employers with the Most Area Online Job Ads



Top Skills for Online Job Ads



Top Certifications for Online Job Ads



Year

O 2019 Ŏ 2020 Ŏ 2021 2022

Area ◯ Adams ⊖ Allen Ashland Ashtabula O Athens Õ Auglaize O Belmont Brown O Butler Clark

O Clermont Clinton Columbiana Crawford Cuyahoga
 Darke
 Defiance O Delaware Erie Fairfield O Fayette O Franklin O Fulton O Gallia O Geauga Greene Guernsey Hamilton

Hancock Harrison O Highland OHocking

Holmes

Industry Turnover Rates

The table below looks at industry turnover rates for Ohio and by county. Turnover rates are calculated from stable employment (employment that lasted one calendar quarter with the same employer) and are an indicator of job churn. Industries with high churn will have more openings to replace workers than industries with low churn. It should be noted that this calculation does not include short-term employment that lasts less than a full quarter.

	Area / Year / Quarter							
		Madison 2022				Ohio 2022		
Industry	1	202	2 3	4	1	202	2 3	4
Accommodation and Food Services	17.0%	15.1%	18.3%	15.3%	17.8%	17.0%	17.9%	16.5%
Administrative and Support Services	18.2%	18.8%	22.4%	16.5%	19.2%	17.8%	19.9%	17.6%
Agriculture, Forestry, Fishing and Hunting	9.7%	7.2%	11.8%	8.9%	9.0%	10.0%	15.1%	8.5%
Arts, Entertainment, and Recreation		7.8%	22.7%	4.8%	11.7%	11.3%	24.4%	10.6%
Construction	7.7%	6.4%	12.1%	8.5%	8.2%	8.7%	13.8%	8.8%
Educational Services	3.4%	5.6%	2.1%	5.6%	11.0%	5.7%	3.7%	6.5%
Finance and Insurance	8.8%	6.3%	7.9%	7.7%	5.9%	5.2%	5.7%	5.6%
Health Care and Social Assistance	9.9%	9.1%	8.6%	10.0%	8.8%	8.6%	8.6%	8.8%
Information	8.8%	4.4%	8.6%	5.7%	7.8%	8.2%	7.8%	7.7%
Management of Companies and Enterprises		14.3%	14.7%	12.5%	6.4%	6.3%	6.2%	5.9%
Manufacturing	7.7%	11.1%	6.9%	8.8%	6.9%	6.7%	6.5%	6.6%
Mining, Quarrying, and Oil and Gas Extraction					7.7%	8.1%	8.9%	8.2%
Other Services (except Public Administration)	14.4%	12.2%	13.8%	16.4%	9.9%	9.6%	10.1%	9.4%
Professional, Scientific, and Technical Services	7.8%	7.8%	7.9%	8.3%	8.5%	7.8%	8.3%	7.4%
Public Administration	5.1%	4.8%	9.2%	6.0%	4.8%	4.4%	6.2%	4.7%
Real Estate and Rental and Leasing	12.9%	15.5%	11.6%	7.1%	8.9%	9.0%	10.7%	8.9%
Retail Trade	14.5%	11.9%	11.5%	11.4%	12.7%	10.6%	10.5%	11.1%
Transportation and Warehousing	22.4%	16.2%	13.4%	16.0%	12.6%	10.2%	10.0%	10.6%
Utilities					3.9%	3.8%	3.9%	3.7%
Wholesale Trade	6.9%	6.8%	6.5%	5.7%	7.3%	6.9%	7.1%	6.9%
All NAICS	13.4%	11.9%	10.9%	11.6%	10.1%	9.1%	9.7%	9.2%

Source: U.S. Census Bureau, Quarterly Workforce Indicators, All ownerships, except federal government. *Data non-disclosable as it does not meet U.S. Census Bureau publication standards.

County

⊖ Adams ◯ Allen Ashland Ashtabula Athens O Auglaize O Belmont O Brown O Butler ◯ Carroll Champaign Clark Clermont O Clinton O Columbiana ◯ Coshocton O Crawford O Cuyahoga O Darke O Defiance O Delaware 🔿 Erie Fairfield Franklin O Fulton O Gallia O Geauga O Greene O Guernsey Hamilton Hancock Hardin O Harrison ⊖ Henry O Highland ◯ Hocking OHolmes ⊖ Huron O Jackson O Jefferson O Knox Lake Lawrence

High School Enrollment

The table below shows annual enrollment trends for high school seniors for public, private and charter schools by fiscal year. For example, Fiscal Year 2018 represents the school year 2018-2019. Enrollment is the count of students in October of the school year. School enrollment is important as it has implications for the workforce as well as the county's capacity to accommodate its students. Enrollment changes can be affected by boundary changes or redistricting. Also presented in the table is information regarding the number of OhioMeansJobs.com K-12 accounts that migrated to regular OMJ accounts.

Madison County

Number of High School Seniors (12th Graders*)

Fiscal Year	Public	Private*	Charter	Total**	OMJ K 12 Accts Migrate to Regular Acct***
2014	433	0	42	475	
2015	331	0	30	361	23
2016	332	0	26	358	431
2017	324	0	50	374	544
2018	364	0		364	512
2019	376	0		376	585
2020	390	0		390	638
2021	989		25	1,014	487
2022	943			943	487
2023	989		25	1,014	315

*Source: Ohio Department of Education. All data that represents <10 students is masked to ensure student privacy.

Does not include <10 estimate. If between 1 and 10 students, the field will be blank. *Source: Monster Government Solutions.

Local Area Talent Report

The tables and graphs below show the education levels and predominant skills of the county's workforce, as reported on resumes posted in OhioMeansJobs.com.

 ○ 2020 ○ 2021 ○ 2022 ● 2023 	restored citizens, and in	posted in OhioMeansJobs.com by cou dividuals with disabilities. The number n Ohio Department of Rehabilitation ar	of restored citizen resumes represents	s resumes posted by individuals
County Madison	Total Resumes	Total Veteran Resumes	Total Restored Citizen Resumes	Total Individuals with a Disability Resumes

44

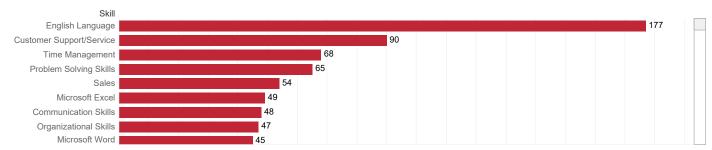
1

Source: Monster.com and Monster Government Solutions. *County was determined based on home/returning address provided by incarcerated individuals.

52

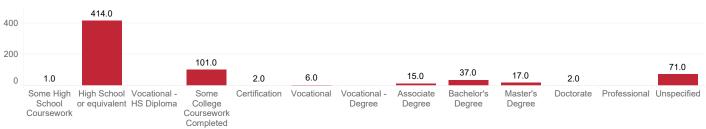
Number of Resumes with Top 45 Workforce Skills

1,806



Source: Monster Government Solutions, April 2021.

Education Level



Source: Monster Government Solutions, April 2022. See "Quick Guide to Understanding the County Economic Health Reports" for description of educational categories.

Educational Attainment by Age Group The bar charts below show the distribution of educational attainment by age group for county residents. Educational attainment refers to the highest level of education completed.

Madison

County	18 to 24 years	Less than 9th grade 9th to 12th Grade, No Diploma	25	530								
Madison		High school graduate (includes GED				1,455						
		Some college, no degree			1,025							
		Associate's degree	157									
		Bachelor's degree	186									
		Graduate or professional degree	0									
Highlight Education Level	25 to 34	Less than 9th grade	85									
No items highlighted	years	9th to 12th Grade, No Diploma		593								
		High school graduate (includes GED					2,2	57				
		Some college, no degree			1	,356						
		Associate's degree		517								
		Bachelor's degree		722								
		Graduate or professional degree	28	5								
	35 to 44	Less than 9th grade	93									
	years	9th to 12th Grade, No Diploma		506								
		High school graduate (includes GED					2	,376				
		Some college, no degree				1,475						
		Associate's degree		643								
		Bachelor's degree			959							
		Graduate or professional degree	3	55								
	45 to 64	Less than 9th grade	211									
	years	9th to 12th Grade, No Diploma			1,20	08						
		High school graduate (includes GED										4,682
		Some college, no degree						2,475				-
		Associate's degree			1,118							
		Bachelor's degree					2,034					
		Graduate or professional degree		8	382							
	65 years and	Less than 9th grade	33	36								
	over	9th to 12th Grade, No Diploma		516								
		High school graduate (includes GED)						3,158			
		Some college, no degree				1,418						
		Associate's degree	263	3								
		Bachelor's degree		724								
		Graduate or professional degree		516								
			0 5	00 10	000 1	500 20	000 25	500 30	00 3500	4000	4500	5000
			0 5	00 10	JUU I:	200 20	2000 20	30 30	00 3300	4000	4000	5000

Source: American Community Survey, 5-year estimates, 2018-2021.

Veteran Employment

The bar charts below show the number of veterans and nonveterans in the county who are members of the labor force (which means they are working or looking for work), the labor force participation rate for both veterans and nonveterans, and the unemployment rate for both veterans and nonveterans. Veterans include anyone who has ever served on active duty in the U.S. Armed Forces, Reserves, or National Guard.

County Veteran and Nonveteran Employment Estimates

Туре 18,313 Nonveterans Veterans 812 0K 2K 4K 6K 8K 10K 12K 14K 16K 18K 20K Labor Force Participation Туре 68.1% Nonveterans 61.1% Veterans 0.0% 5.0% 15.0% 20.0% 25.0% 30.0% 35.0% 40.0% 45.0% 50.0% 55.0% 60.0% 65.0% 70.0% 75.0% 10.0% Labor Force Participation Rate Туре 3.3% Nonveterans 2.8% Veterans 0.2% 0.4% 0.6% 0.8% 1.0% 1.2% 1.4% 1.6% 1.8% 2.0% 2.2% 2.4% 2.6% 2.8% 3.0% 3.2% 3.4% 3.6%

Unemployment Rate

Madison County

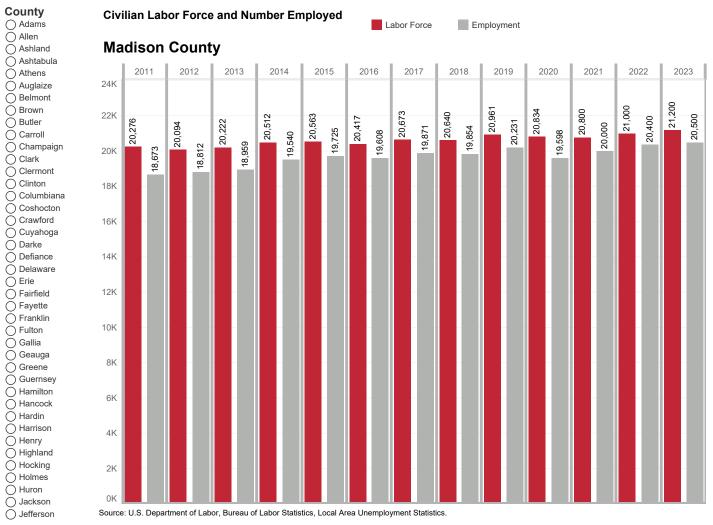
Year 2019 2020 2021 2021 2022

County

○ Adams○ Allen ○ Ashland Ashtabula O Athens Auglaize O Belmont Brown O Butler O Carroll O Champaign O Clark ◯ Clermont O Clinton Columbiana O Coshocton Crawford O Cuyahoga 🔿 Darke O Defiance O Delaware O Erie O Fairfield Fayette O Fulton O Gallia Geauga Greene ⊖ Guernsey O Hamilton Hancock ◯ Harrison O Henry Highland Hocking ⊖ Holmes Huron

Civilian Labor Force

The bar chart below show the county's civilian labor force. This includes everyone 16 and older who is working or looking for work. It does not include military personnel, individuals in institutions, those studying or keeping house full-time, retirees, or volunteer workers.

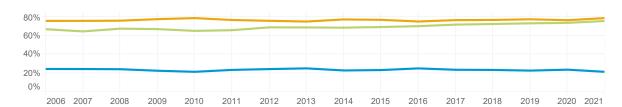


Commuting Patterns

The tables below show the commuting patterns of workers who either live in or work in the county.



Commuting Trends - Madison County



Commuting Patterns - Madison County, 2010 - 2020

Year	# Of Workers Who Live And Are Employed Here	# Of Workers Who Live Here, But Work In Another County	# Of Workers Who Work Here, But Live In Another County
2016	4,928	14,823	11,544
2017	4,737	15,436	12,001
2018	4,616	15,182	12,100
2019	4,464	15,326	12,104
2020	4,484	14,547	12,484
2021	4,125	15,248	12,778

Commuting Trends for Out-Commuters – Live in County, but Work in Another County

Commuting Trends for In-Commuters – Work in County, but Live in Another County

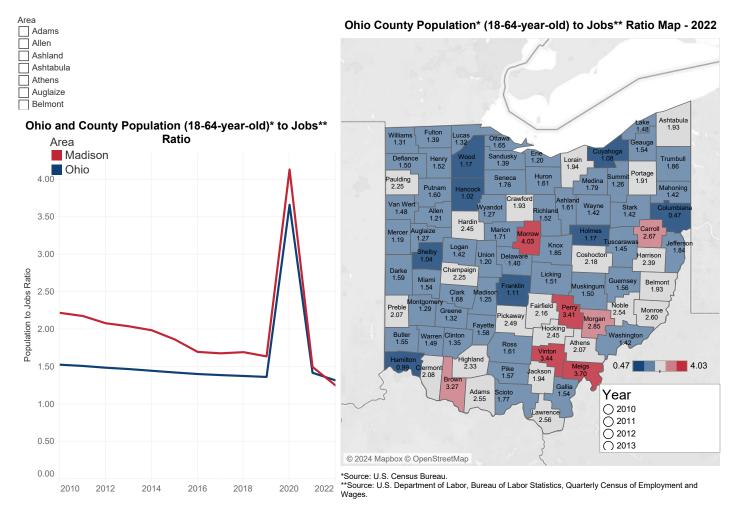
	Year	r		Year	
Top Work Counties for Out-Commuters	2020	2021	Top Home Counties for In-Commuters	2020	2021
Franklin County, OH	8,311	8,746	Franklin County, OH	5,049	5,208
Delaware County, OH	641	658	Clark County, OH	1,832	1,776
Union County, OH	621	664	Union County, OH	544	561
Clark County, OH	503	441	Fayette County, OH	633	538
Licking County, OH	382	536	Champaign County, OH	443	450
Cuyahoga County, OH	331	381	Pickaway County, OH	351	390
Montgomery County, OH	287	271			
Hamilton County, OH	282	322	Delaware County, OH	313	355
Fairfield County, OH	231	214	Montgomery County, OH	259	268
Pickaway County, OH	182		Fairfield County, OH	171	204
Greene County, OH		187	Greene County, OH	184	191

Source: U.S. Census Bureau, OnTheMap. Includes all jobs, 2nd quarter only.

County

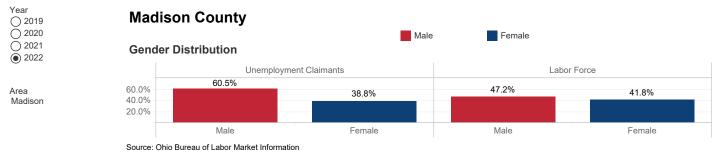
Population-to-Jobs Ratio

The graph and map below show the county's working-age population-to-jobs ratio. The working-age population includes everyone ages 18 to 64. Higher population-to-jobs ratios indicate there are more working-age adults than jobs, which could lead workers to commute to other counties for work. Lower ratios could indicate that the county tends to attract commuters.

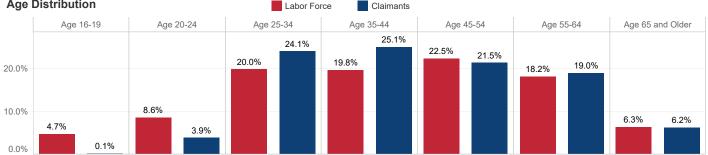


Unemployment Claimant and Labor Force Demographics

The bar charts below show demographic data for two groups of county residents: (1) members of the labor force (which means they are working or seeking work) and (2) individuals who filed unemployment claims. Comparing this information can be useful for planning intervention and training programs.

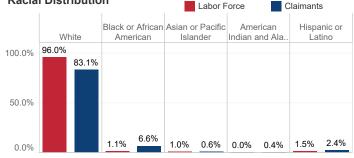


Age Distribution

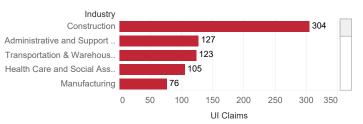


Source: Ohio Bureau of Labor Market Information.

Racial Distribution



Unemployment Claims by Industry



Source: Ohio Bureau of Labor Market Information.

*Unclassified/Not Coded industries coded as NAICS '9999999' or claims with an unspecified employer.

Source: Ohio Bureau of Labor Market Information.