

Ohio Economic Profile

Lake County

*Ohio Department of Job and Family Services
Office of Workforce Development*

July 2019



BUILDING Ohio's Workforce
CREATING Innovative Solutions
PROMOTING Economic Independence and Growth

1. Employment Percent by Industry

The table below shows how jobs are distributed throughout the county by industry. The higher the percentage, the more workers there are in the industry. Multiple years are shown to demonstrate how employment in the industries may have shifted over time. However, percent change across years does not necessarily indicate growth or decline in employment by industry.

1a. Employment Percent by Industry

Industry Name	Percent Annual Employment in Industry		
	2004	2010	2017
Manufacturing	23.1%	21.8%	23.1%
Health Care and Social Assistance	10.8%	13.6%	13.9%
Retail Trade	13.8%	12.4%	11.8%
Accommodation and Food Services	7.8%	8.2%	9.2%
Educational Services	9.4%	9.5%	8.5%
Construction	4.8%	3.8%	4.4%
Wholesale Trade	5.2%	4.5%	4.2%
Administrative and Support and Waste Management	3.4%	3.9%	4.1%
Public Administration	4.5%	4.5%	4.0%
Professional, Scientific, and Technical Services	3.3%	3.6%	3.8%
Other Services (except Public Administration)	3.3%	3.2%	3.1%
Finance and Insurance	1.9%	1.9%	1.8%
Management of Companies and Enterprises	1.3%	2.0%	1.6%
Arts, Entertainment, and Recreation	1.3%	1.4%	1.2%
Utilities	1.7%	1.7%	1.2%
Transportation and Warehousing	0.8%	1.0%	1.2%
Information	1.3%	1.2%	1.2%
Real Estate and Rental and Leasing	1.1%	0.9%	0.8%
Agriculture, Forestry, Fishing and Hunting	0.9%	0.8%	0.8%
Mining, Quarrying, and Oil and Gas Extraction	0.2%	0.2%	0.2%

Source: U.S. Census Bureau, Quarterly Workforce Indicators, excludes federal government.

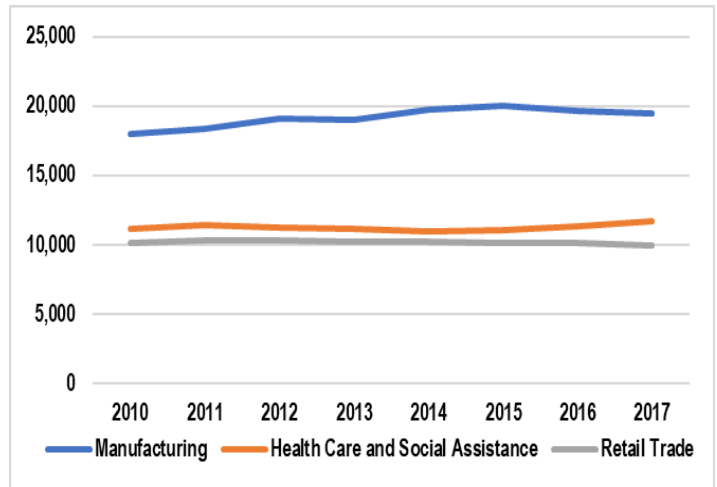
*Data non-disclosable as it does not meet U.S. Census Bureau publication standards. Columns may not sum to 100 percent due to both U.S. Census Bureau methodology and the effects of rounding. The difference between summed percentages (<100%) and 100 is not the employment share of the non-disclosed industry.

2. Employment, Wage and Firm Size Trends

The next series of tables and graphs provide more information on the top 3 industry shares of county employment for the most recent year identified in the previous chart. Detailed information includes annual employment and wage trends for the three sectors. Employment and wage trends show fluctuations and indicate growth or decline over the years.

2a. Employment Trends– Manufacturing, Health Care and Social Assistance, and Retail Trade

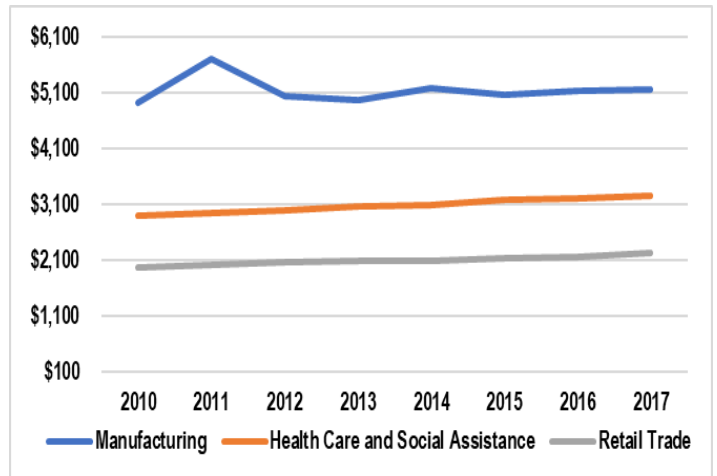
Year	Average Employment		
	Manufacturing	Health Care and Social Assistance	Retail Trade
2010	17,983	11,174	10,170
2011	18,315	11,393	10,284
2012	19,101	11,240	10,295
2013	19,022	11,123	10,192
2014	19,719	10,944	10,214
2015	19,973	11,037	10,159
2016	19,638	11,297	10,160
2017	19,466	11,686	9,961



Source: U.S. Census Bureau, Quarterly Workforce Indicators, excludes federal government.

2b. Wage Trends – Manufacturing, Health Care and Social Assistance, and Retail Trade

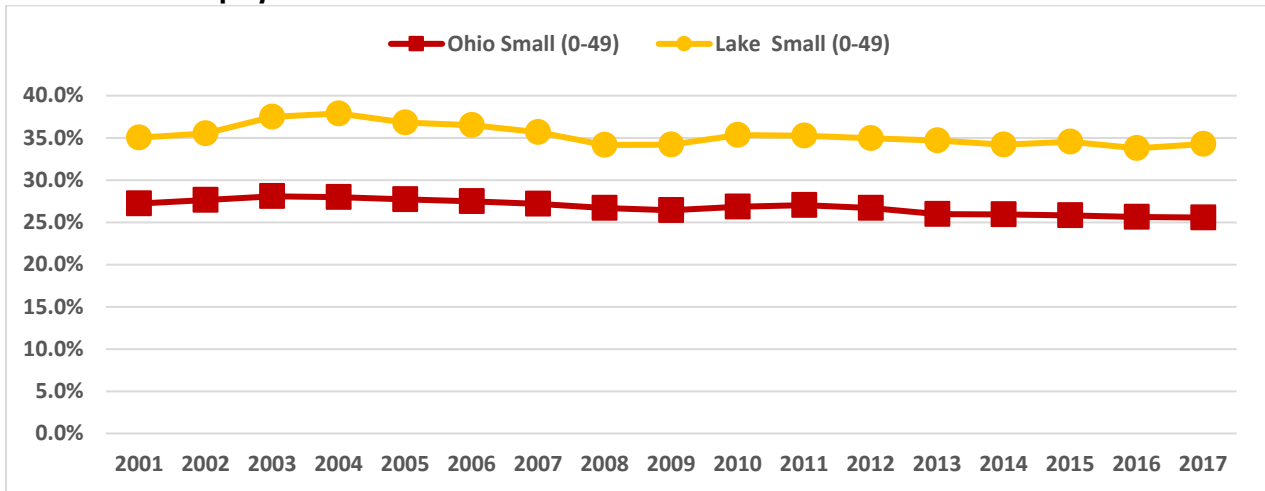
Year	Average Monthly Wage		
	Manufacturing	Health Care and Social Assistance	Retail Trade
2010	\$4,917	\$2,912	\$1,985
2011	\$5,718	\$2,956	\$2,031
2012	\$5,048	\$3,006	\$2,062
2013	\$4,973	\$3,066	\$2,100
2014	\$5,187	\$3,093	\$2,103
2015	\$5,076	\$3,182	\$2,133
2016	\$5,149	\$3,221	\$2,161
2017	\$5,161	\$3,261	\$2,235



Source: U.S. Census Bureau, Quarterly Workforce Indicators, excludes federal government.

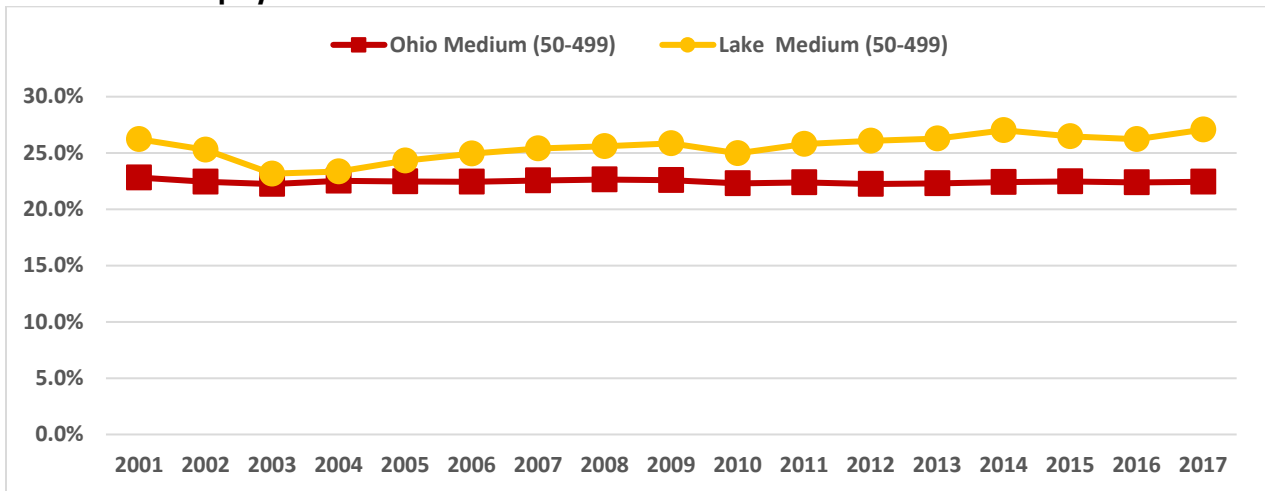
The following three charts compare the percentage of employment in firm size between the county and Ohio. Tables comparing firms with 0-49 employees (small firms), 50-499 employees (medium firms), and 500+ employees (large firms) are shown. When a large firm dominates an area, downturns in that industry will have a greater impact on a county than when employment is dispersed among many small or mid-size firms.

2c. Percent of Employment in Small Firms



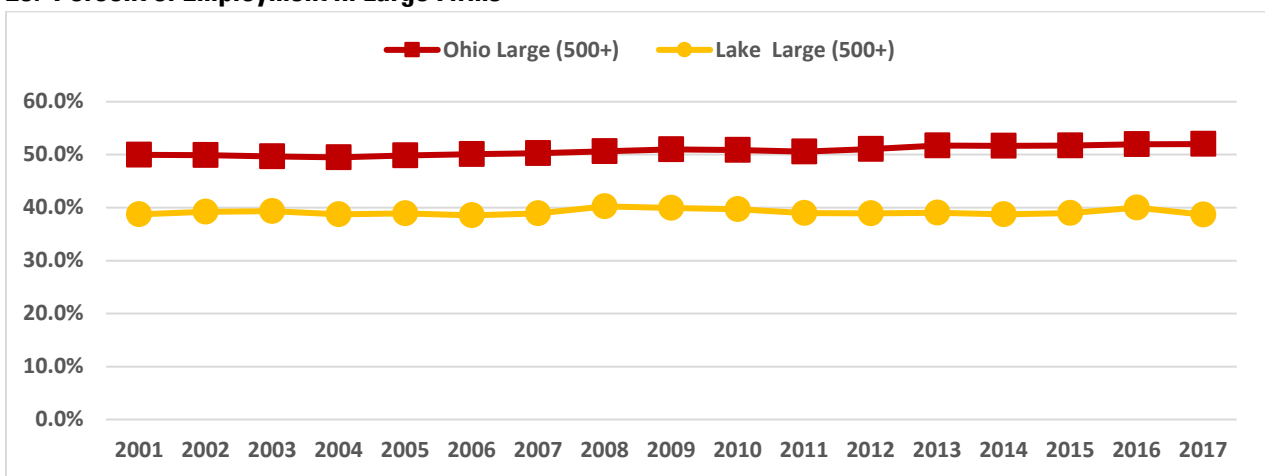
Source: U.S. Census Bureau, Quarterly Workforce Indicators, private ownership only.

2d. Percent of Employment in Medium Firms



Source: U.S. Census Bureau, Quarterly Workforce Indicators, private ownership only.

2e. Percent of Employment in Large Firms



Source: U.S. Census Bureau, Quarterly Workforce Indicators, private ownership only.

3. Online Job Postings

The following section provides a count of online job advertisements for the county. It is a snapshot of one aspect of the labor market and provides a look at labor demand by industry within the county.

3a. Online Job Postings by Industry, 1/1/2018 – 12/31/2018

Industry	Ads
Health Care and Social Assistance	3,090
Retail Trade	3,048
Manufacturing	2,320
Accommodation and Food Services	1,228
Other Services (except Public Administration)	732
Transportation and Warehousing	716
Wholesale Trade	649
Administrative and Support and Waste Management and Remediation Services	554
Professional, Scientific, and Technical Services	553
Finance and Insurance	469
Educational Services	457
Real Estate and Rental and Leasing	252
Information	217
Construction	197
Public Administration	140
Utilities	82
Management of Companies and Enterprises	69
Arts, Entertainment, and Recreation	42
Mining, Quarrying, and Oil and Gas Extraction	24
Agriculture, Forestry, Fishing and Hunting	6
Total	14,845

Source: The Conference Board Help Wanted OnLine® (HWOL), 2018. Job advertisements counted are those posted in OhioMeansJobs.com, Monster, Indeed, LinkedIn, Career Builder, online newspapers and many others.

*Excludes job advertisements in unclassified establishments (NAICS 999999) and establishments for which industry was unavailable. **Note:** Recently, the HWOL Data Series has experienced a declining trend in the number of online job ads that may not reflect broader trends in the U.S. labor market.

3b. Top Occupations with the Most Area Online Job Ads, 1/1/2018 – 12/31/2018

Occupations	Ads
Registered Nurses	824
First-Line Supervisors of Retail Sales Workers	816
Retail Salespersons	766
Heavy and Tractor-Trailer Truck Drivers	371
Customer Service Representatives	359
First-Line Supervisors of Food Preparation and Serving Workers	329
Nursing Assistants	290
Combined Food Preparation and Serving Workers, Including Fast Food	251
Cashiers	249
First-Line Supervisors of Production and Operating Workers	238

Source: The Conference Board Help Wanted OnLine® (HWOL), 2018.

3c. Top Employers with the Most Area Online Job Ads, 1/1/2018 – 12/31/2018

Employer	Ads
Lake Health	1,346
Lake Hospital Systems, Inc.	770
STERIS	660
Lyft	324
Avery Dennison Corporation	311
Magnetek, Inc.	208
Atria Senior Living	199
Target Corporation	192
BROOKDALE	172
PENSKE	168

Source: The Conference Board Help Wanted OnLine® (HWOL), 2018.

3d. Top Certifications for Online Job Ads, 1/1/2018 – 12/31/2018

Certifications	Ads
Continuing Education	1,805
Driver's License	1,410
Basic Life Support	1,068
Certified Registered Nurse	898
Advanced Cardiac Life Support	470
Commercial Driver's License	440
Class A Commercial Driver's License	385
Occupational Safety & Health Administration Certification	374
First Aid certification	324
Basic Cardiac Life Support	272

Source: The Conference Board Help Wanted OnLine® (HWOL), 2018.

3e. Top Skills for Online Job Ads, 1/1/2018 – 12/31/2018

Skills	Ads
Microsoft Office	904
Freight+	467
Medical-Surgical Nursing	350
Android	348
Behavioral health	334
Medical devices	312
Blueprints	312
Microsoft PowerPoint	310
Preventive maintenance	290
Quality Assurance	266

Source: The Conference Board Help Wanted OnLine® (HWOL), 2018.

4. Industry Turnover Rates

The following table looks at industry turnover rates for Ohio and by county. Turnover rates are calculated from stable employment (employment that lasted one calendar quarter with the same employer) and are an indicator of job churn. Industries with high churn will have more openings to replace workers than industries with low churn. It should be noted that this calculation does not include short-term employment that lasts less than a full quarter.

4a. Industry Turnover Rates, Statewide and County

Industry	Ohio				Lake County			
	2016Q4	2017Q1	2017Q2	2017Q3	2016Q4	2017Q1	2017Q2	2017Q3
All NAICS Sectors	8.4%	8.3%	8.2%	9.4%	7.7%	7.9%	7.9%	9.3%
Manufacturing	5.2%	5.1%	5.1%	5.5%	4.4%	4.4%	5.0%	5.0%
Health Care and Social Assistance	7.9%	7.3%	7.8%	8.5%	7.6%	7.6%	7.7%	8.0%
Retail Trade	10.6%	11.0%	9.9%	10.3%	10.5%	11.3%	10.1%	9.9%
Accommodation and Food Services	16.0%	16.2%	16.5%	17.3%	15.7%	15.4%	16.9%	15.8%
Educational Services	5.8%	7.3%	5.0%	4.1%	4.7%	7.7%	4.4%	3.1%
Construction	8.5%	7.6%	9.3%	16.3%	8.1%	8.5%	8.3%	17.9%
Wholesale Trade	5.9%	5.7%	6.0%	6.4%	5.8%	4.1%	5.2%	5.3%
Administrative and Support and Waste Management	18.3%	16.5%	16.6%	20.1%	20.1%	16.9%	17.6%	29.7%
Public Administration	3.8%	3.5%	3.7%	5.1%	3.1%	3.7%	3.2%	6.5%
Professional, Scientific, and Technical Services	6.9%	7.5%	7.1%	7.4%	5.9%	7.3%	6.2%	7.7%
Other Services (except Public Administration)	8.6%	8.4%	8.8%	9.3%	7.0%	7.2%	7.4%	8.3%
Finance and Insurance	5.2%	5.0%	5.1%	5.2%	7.2%	5.8%	6.0%	5.4%
Management of Companies and Enterprises	5.6%	5.2%	6.1%	6.1%	3.0%	3.5%	3.3%	3.2%
Arts, Entertainment, and Recreation	9.7%	10.3%	11.1%	24.9%	10.8%	9.8%	12.1%	24.9%
Utilities	2.8%	3.2%	2.8%	3.3%	1.8%	2.1%	2.0%	1.6%
Transportation and Warehousing	8.0%	7.8%	7.4%	8.6%	8.5%	8.4%	9.5%	15.7%
Information	6.4%	5.9%	6.3%	7.3%	7.3%	4.6%	4.9%	6.1%
Real Estate and Rental and Leasing	8.2%	8.0%	8.2%	10.1%	6.1%	5.4%	7.1%	8.4%
Agriculture, Forestry, Fishing and Hunting	8.1%	8.3%	11.2%	19.0%	4.1%	4.5%	13.1%	17.2%
Mining, Quarrying, and Oil and Gas Extraction	9.0%	8.9%	8.5%	11.6%	6.5%	4.4%	8.5%	7.8%

Source: U.S. Census Bureau, Quarterly Workforce Indicators, All ownerships, except federal government.

*Data non-disclosable as it does not meet U.S. Census Bureau publication standards.

5. High School Enrollment

The table below shows annual enrollment trends for high school seniors for public, private and charter schools by fiscal year, where FY 18 represents the school year 2017-2018. Enrollment is the count of students in October of the school year. School enrollment is important as it has implications for the workforce as well as the county's capacity to accommodate its students. Enrollment changes can be affected by boundary changes or redistricting. Also presented in the table is information regarding the number of OhioMeansJobs.com K-12 accounts that migrated to regular OMJ accounts.

5a. Number of High School Seniors

Fiscal Year	Number of 12th Graders*				OMJ K-12 Accts Migrate to Regular Acct***
	Public	Private	Charter	Total**	
2014	2,368	294	0	2,662	
2015	2,273	302	0	2,575	145
2016	2,225	263	0	2,488	427
2017	2,108	276	0	2,384	616
2018	2,266	292	0	2,558	1,674

*Source: Ohio Department of Education. All data that represents <10 students is masked to ensure student privacy.

**Does not include <10 estimate.

***Source: Monster Government Solutions, K-12 data accessed December 2015, December 2017 and July 2018.

6. Local Area Talent Report

The next set of tables highlight resumes or talent in the local area. This data provides useful information on the workforce in the local area and presents a snapshot of skills and educational levels. The local reports are created using the Monster.com Talent Dashboard tool and are based on activity or logging into OhioMeansJobs.com or Monster.com in the previous three years. The workforce skills table is organized in ascending order and starts with the skill reported least often and ends with the most reported skill.

Resume Snapshot (April 2019)

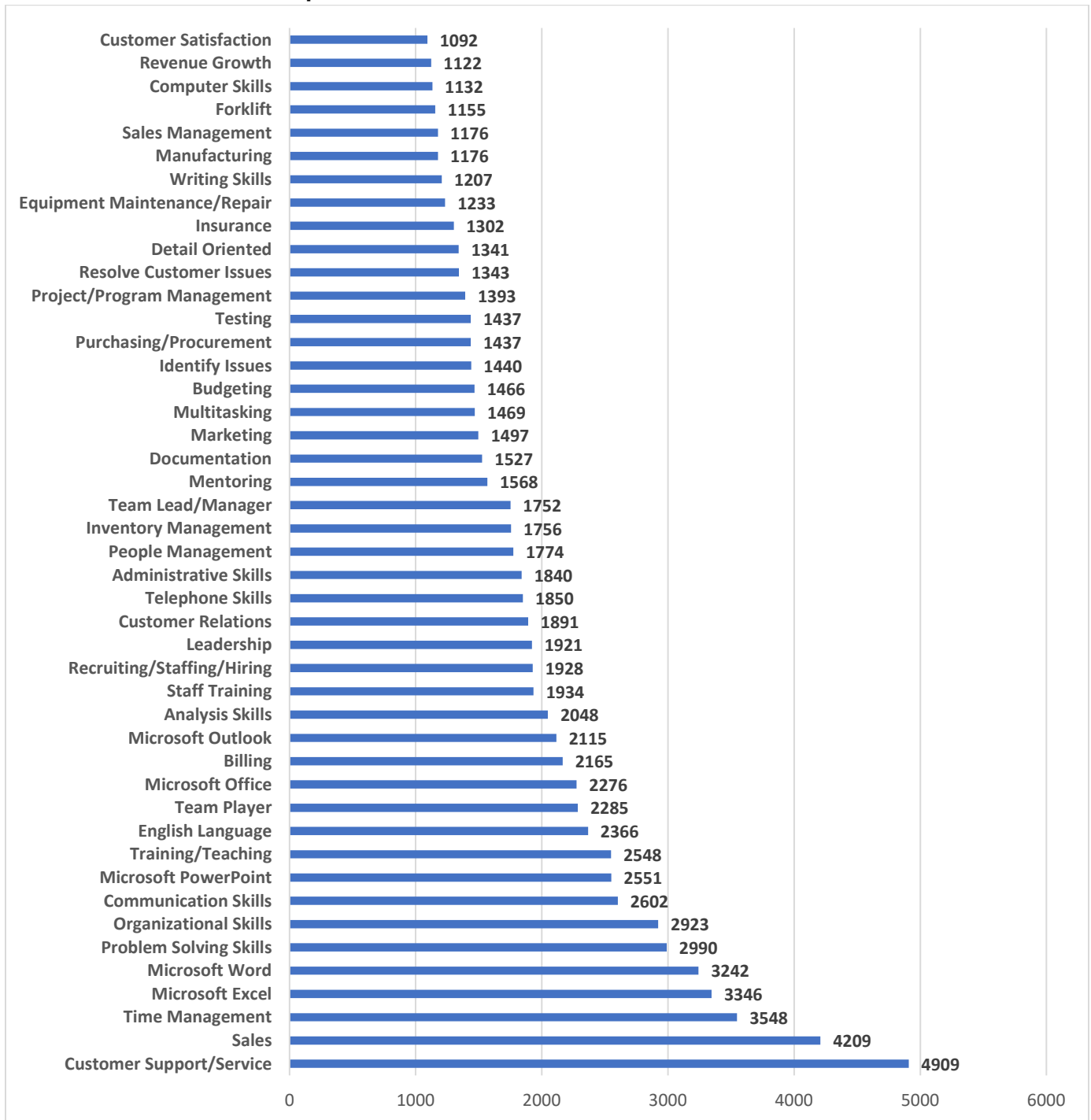
There were 1.6 million total resumes in OhioMeansJobs.com of Ohioans and others willing to relocate to Ohio. Resume counts for the county, veterans, and restored citizens are shown below. Note: resumes for restored citizens are for individuals incarcerated in the Ohio Department of Rehabilitation and Correction who had an active resume and a release date in 2019.

County	Total Resumes	Total Veteran Resumes	Total Restored Citizen Resumes*
Lake	22,128	1,166	4

Source: Monster.com and Monster Government Solutions.

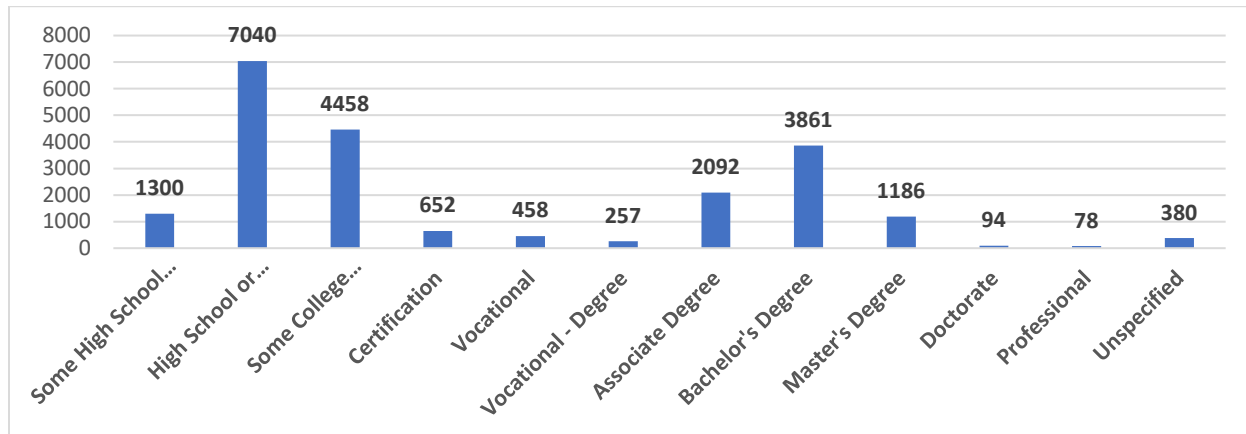
*County was determined based on home/returning address provided by incarcerated individuals.

6a. Number of Resumes with Top 45 Workforce Skills



Source: Monster.com, April 2019.

6b. Educational Level



Source: Monster.com, April 2019. See "Quick Guide to Understanding the County Economic Health Reports" for description of educational categories.

7. Educational Attainment

The following table shows the distribution of educational attainment by age group for county residents. Educational attainment refers to the highest level of education completed.

7a. Educational Attainment by Age Group

Age Categories	Less than 9 th grade	9 th to 12 th grade, no diploma	High school graduate (includes equivalency)	Some college, no degree	Associate degree	Bachelor's degree	Graduate or professional degree	Total
18 to 24 years	150	2,213	5,729	6,632	1,043	2,165	57	17,989
25 to 34 years	479	1,187	6,462	5,805	2,903	6,587	3,078	26,501
35 to 44 years	417	1,422	6,902	5,937	3,367	5,349	3,290	26,684
45 to 64 years	921	3,060	22,969	15,721	7,536	11,703	6,552	68,462
65 years+	1,848	3,698	17,622	8,831	2,280	4,917	3,181	42,377

Source: American Community Survey, 5-year estimates, 2013-2017.

8. Veteran Employment at the Local Level

The following table represents a snapshot of veteran and nonveteran labor force population (i.e., estimate of the employed and those looking for work); the labor force participation rate (i.e., percent of the total population participating in the labor force); and the unemployment rate (i.e., percent of the labor force that is unemployed). Veterans are those who have ever served on active duty in the U.S. Armed Forces, Reserves, or National Guard.

8a. County Veteran and Nonveteran Employment Estimates

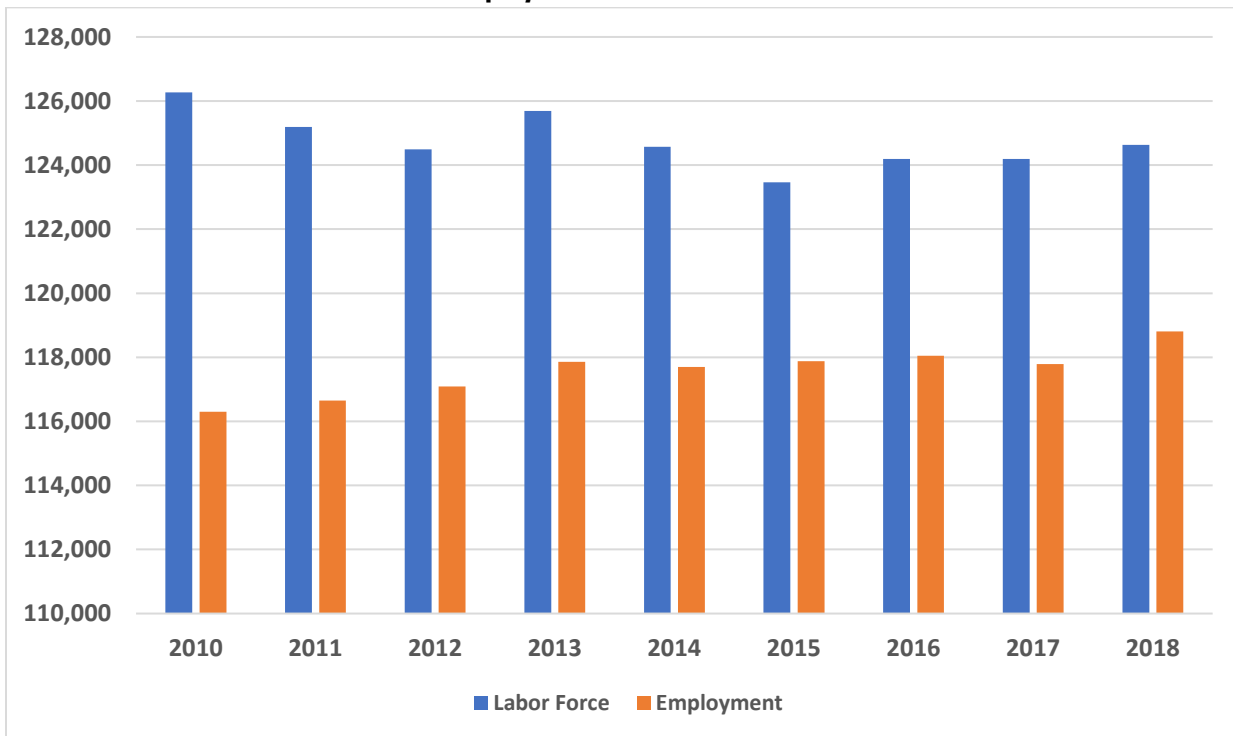
	Nonveterans	Veterans
Labor Force Population	108,803	5,110
Labor Force Participation Rate	81.7%	78.9%
Unemployment Rate	4.6%	4.8%

Source: American Community Survey, 18-64-year-olds, 5-year estimates, 2013-2017.

9. Civilian Labor Force and Commuting Patterns

The next set of tables look at the civilian labor force and commuting patterns of workers in the county. The civilian labor force is the sum of the employed and unemployed. It is based on civilians 16 years of age and over who are working or seeking work. It excludes military personnel, persons in institutions, those studying or keeping house full-time, retirees, and volunteer workers. This is the available workforce, and used in conjunction with commuting patterns data, one can see where workers in the county live and work. Commuting information is based on all jobs held. Commuting trends data are also presented to see inflow and outflow trends of workers, including the top work counties for out-commuters and top home counties for in-commuters.

9a. Civilian Labor Force and Number Employed



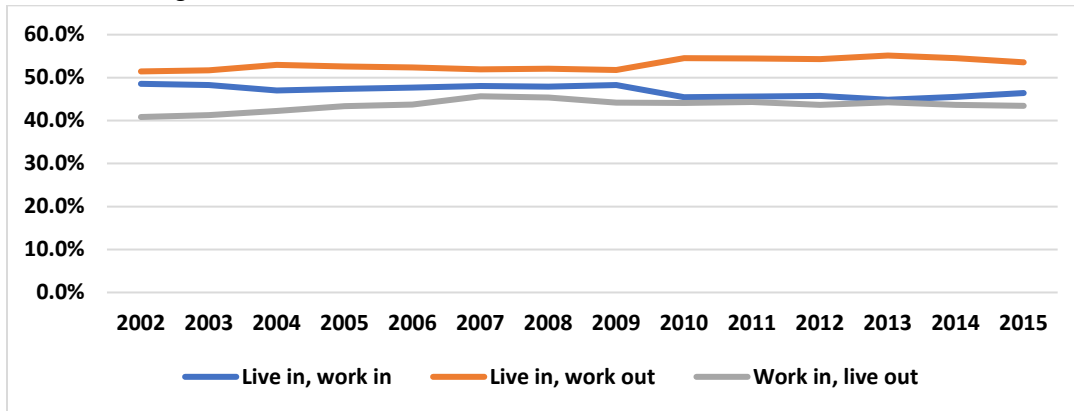
Source: U.S. Department of Labor, Bureau of Labor Statistics, Local Area Unemployment Statistics.

9b. Commuting Patterns, 2005 – 2015

	2005	2010	2015
# of workers who live and are employed here	55,400	50,426	54,024
# of workers who live here, but work in another county	61,534	60,464	62,403
# of workers who work here, but live in another county	42,421	39,783	41,474

Source: U.S. Census Bureau, OnTheMap. Includes all jobs, 2nd quarter only.

9c. Commuting Trends



Source: U.S. Census Bureau, OnTheMap. Includes all jobs, 2nd quarter only.

9d. Commuting Trends for Out-Commuters – Live in County, but Work in Another County, 2015

Top Work Counties for Out-Commuters	
Cuyahoga County OH	41,799
Geauga County OH	3,920
Summit County OH	3,217
Ashtabula County OH	2,060
Franklin County OH	1,431
Stark County OH	882
Mahoning County OH	782
Portage County OH	721
Lorain County OH	710
Trumbull County OH	683

Source: U.S. Census Bureau, OnTheMap. Includes all jobs, 2nd quarter only.

9e. Commuting Trends for In-Commuters – Work in County, but Live in Another County, 2015

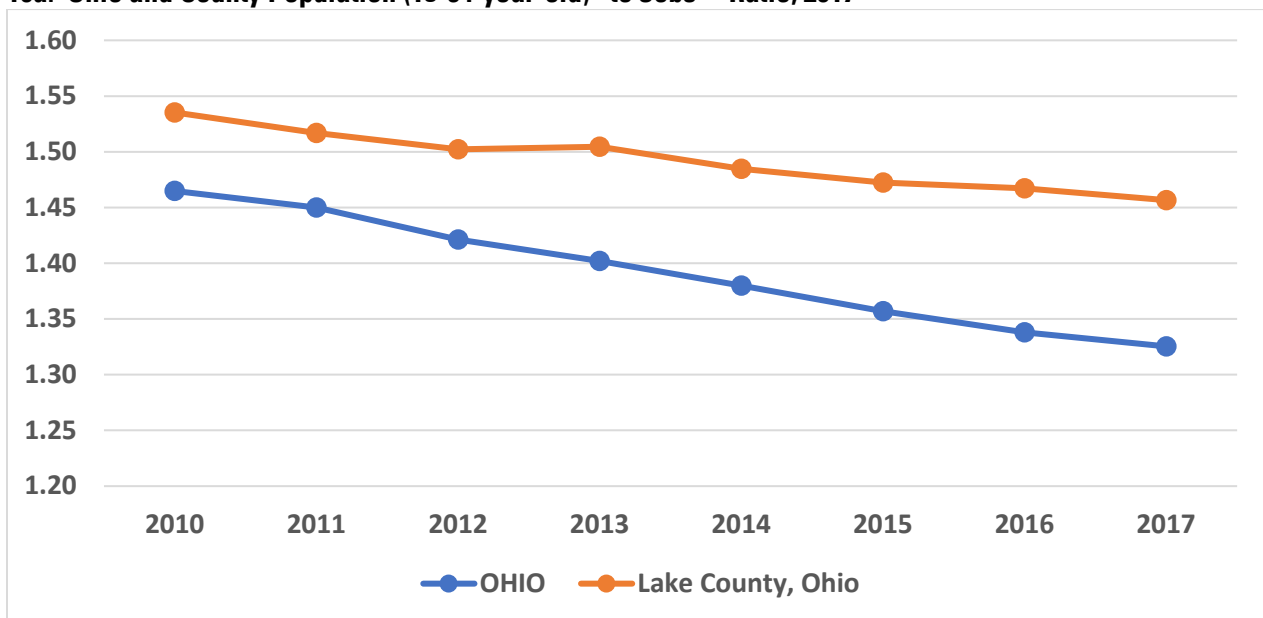
Top Home Counties for In-Commuters	
Cuyahoga County OH	16,812
Geauga County OH	5,691
Ashtabula County OH	4,684
Summit County OH	2,557
Lorain County OH	1,320
Portage County OH	861
Stark County OH	822
Mahoning County OH	782
Medina County OH	753
Trumbull County OH	703

Source: U.S. Census Bureau, OnTheMap. Includes all jobs, 2nd quarter only.

10. Area Population to Jobs

The graph below and map on the next page look at the population to jobs ratio. The prime working-age population consists of those ages 18 to 64. However, not everyone in the working-age population is employed – they may be going to school, caring for children or others, or retired. As the population-to-jobs ratio increases, there are more workers living in the county than there are jobs, meaning there will be more competition for jobs in that county. Workers in high-ratio counties may be more likely to commute to other counties for work. A lower population-to-jobs ratio would indicate the county could have a higher ratio of in-commuters. This will be rare, but a population-to-jobs ratio less than one would indicate there are more jobs than workers. The graph below compares the county population to jobs ratio to the statewide ratio. The map shows population to jobs ratio for all counties.

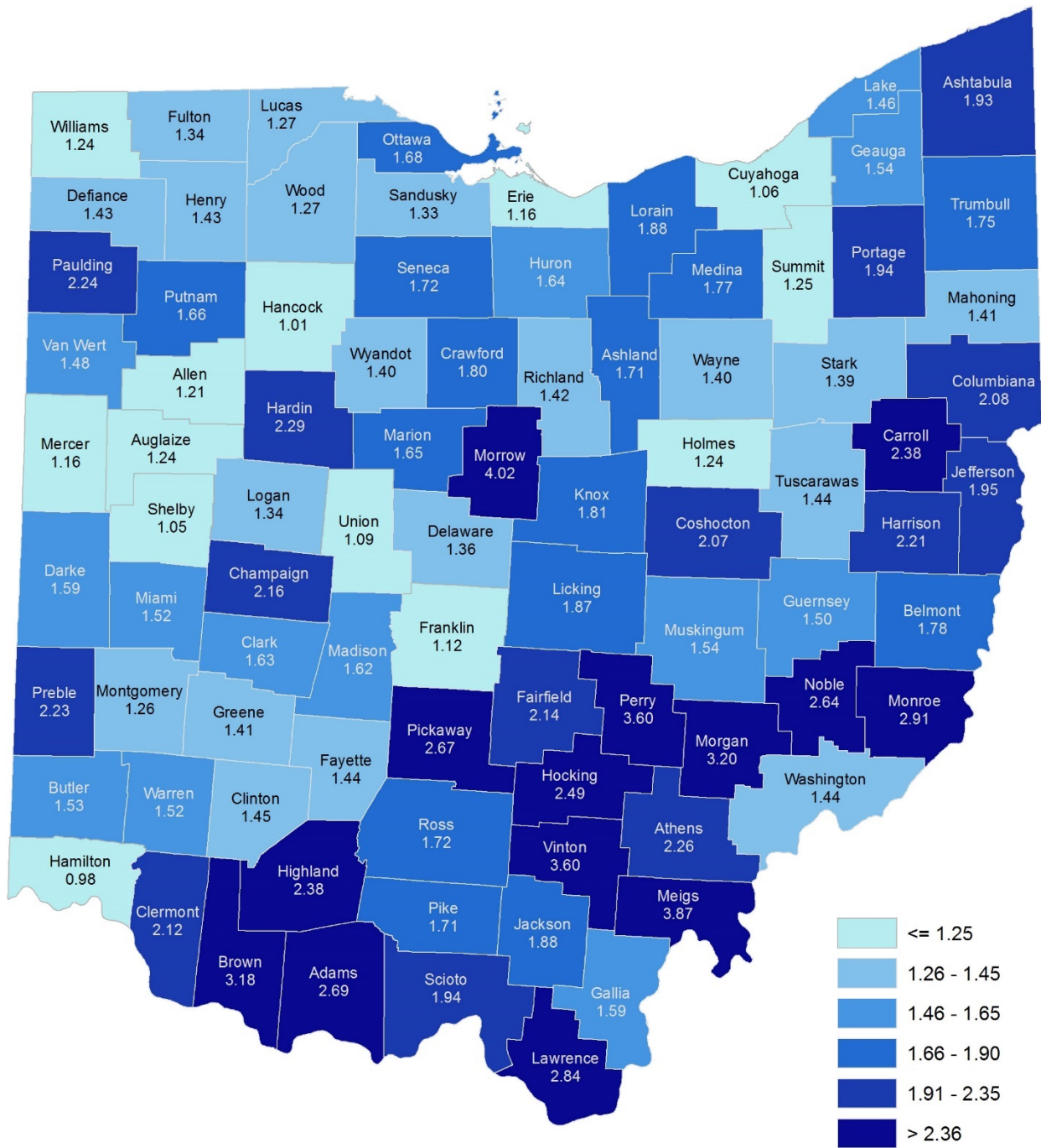
10a. Ohio and County Population (18-64-year-old)* to Jobs Ratio, 2017**



*Source: U.S. Census Bureau.

**Source: U.S. Department of Labor, Bureau of Labor Statistics, Quarterly Census of Employment and Wages.

10b. Ohio County Population* (18-64-year-old) to Jobs** Ratio Map, 2017



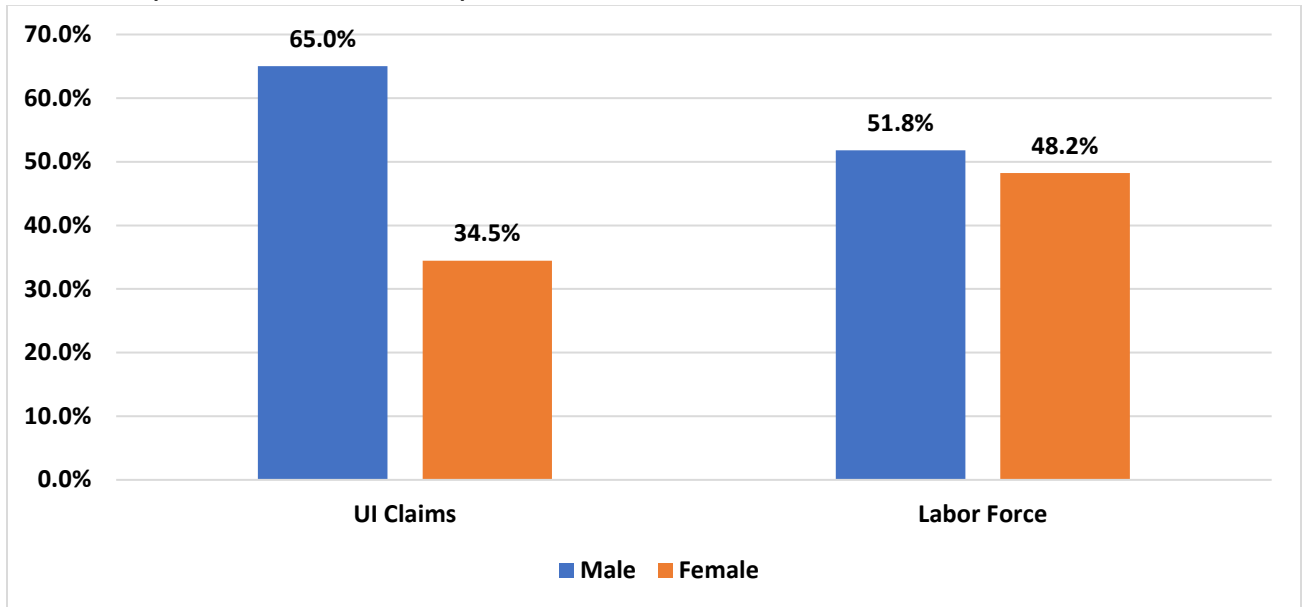
*Source: U.S. Census Bureau.

**Source: U.S. Department of Labor, Bureau of Labor Statistics, Quarterly Census of Employment and Wages

11. Profile of UI Claims

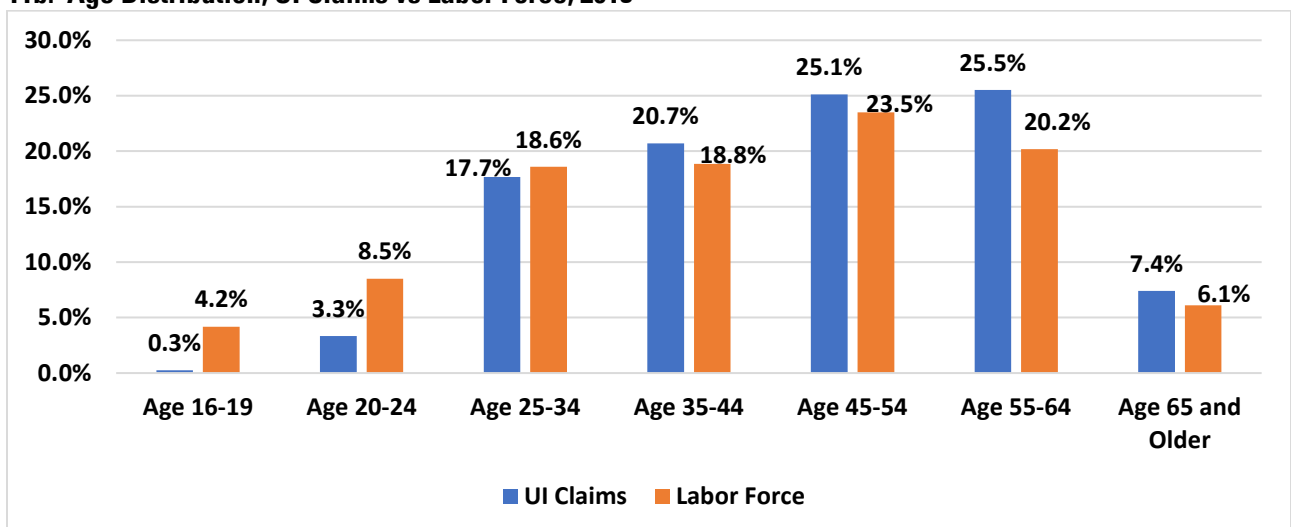
The next set of charts compares demographic characteristics of unemployment insurance claimants and people in the labor force for the county. These graphs can show if some segments of the labor force are filing higher proportions of claims. However, certain industries with seasonal work patterns and/or typical shut down periods, such as construction and manufacturing will have higher proportion of men than women. Differences between the labor force and UI claimants can be used to target intervention and training programs.

11a. Gender, UI Claims vs Labor Force, 2018



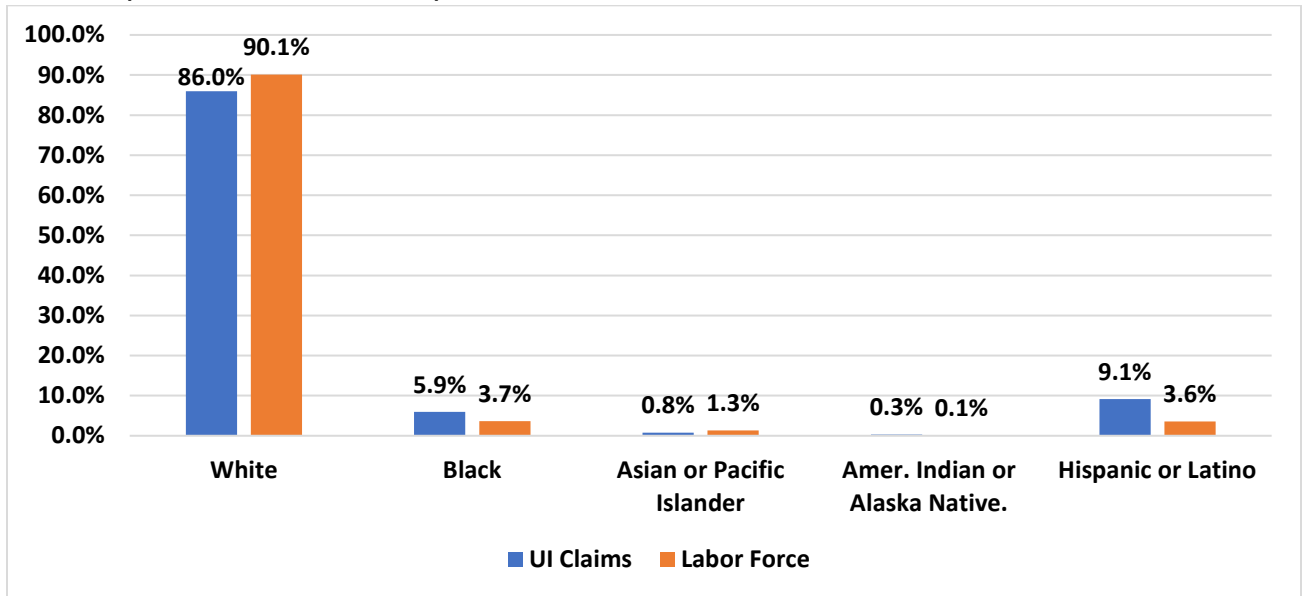
Source: Ohio Bureau of Labor Market Information.

11b. Age Distribution, UI Claims vs Labor Force, 2018



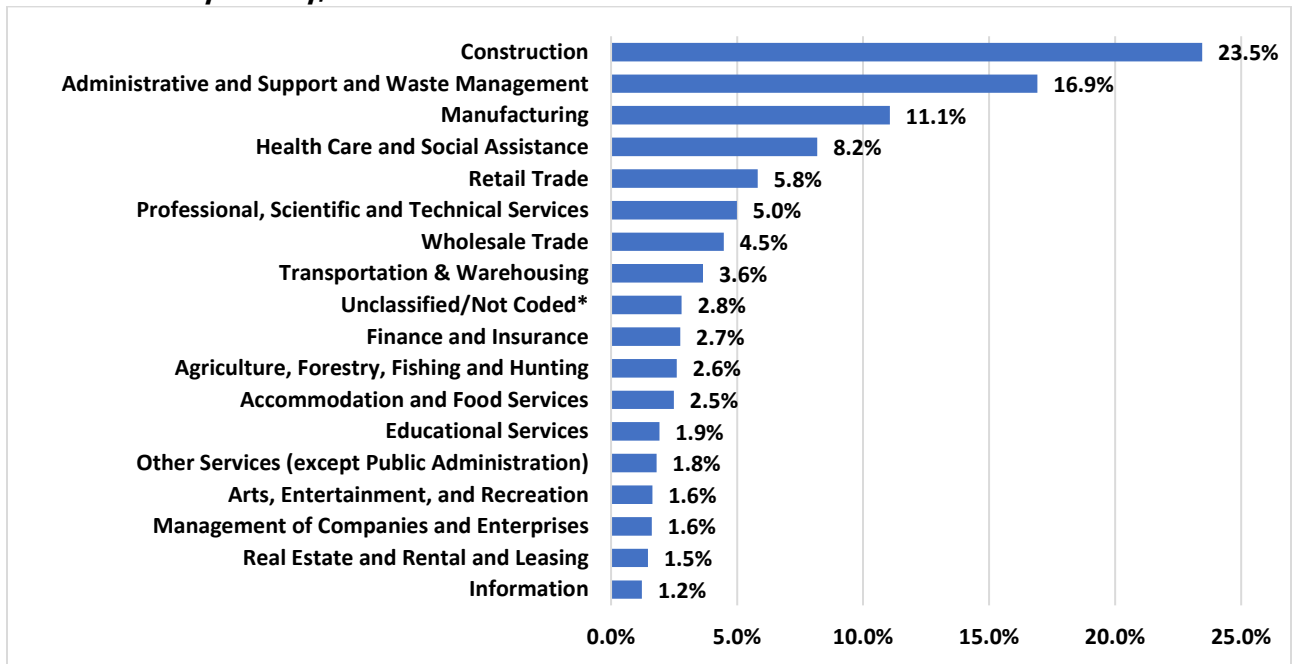
Source: Ohio Bureau of Labor Market Information.

11c. Race, UI Claims vs Labor Force, 2018



Source: Ohio Bureau of Labor Market Information.

11d. UI Claims by Industry, 2018



Source: Ohio Bureau of Labor Market Information.

*Unclassified/Not Coded industries coded as NAICS '999999' or claims with an unspecified employer.

Ohio Department of Job and Family Services
Office of Workforce Development
P.O. Box 1618
Columbus, OH 43216-1618



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- Develop and deploy new information solution tools and systems for the workforce and economic development community.
- Provide products and services that are customer- and demand-driven.
- Be known as an important and reliable source for information solutions that support workforce development goals and outcomes.

Acknowledgments: The Office of Workforce Development produced this report under the direction of Bureau Chief Coretta Pettway. For further information, visit OhioLMI.com or call the Ohio Bureau of Labor Market Information at **1-888-296-7541** option 6, or **(614) 752-9494**.

Mike DeWine, Governor

State of Ohio
<http://Ohio.gov>

Kimberly Hall, Director

Ohio Department of Job and Family Services
<http://jfs.ohio.gov>

Office of Workforce Development
<http://jfs.ohio.gov/owd/>

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