

# **Ohio Economic Profile**

## **Muskingum County**

*Ohio Department of Job and Family Services*  
*Office of Workforce Development*

**July 2021**

## 1. Employment Percent by Industry

The table below shows how jobs are distributed throughout the county by industry. The higher the percentage, the more workers there are in the industry. Multiple years are shown to demonstrate how employment in the industries may have shifted over time. However, percent change across years does not necessarily indicate growth or decline in employment by industry.

### 1a. Employment Percent by Industry

Industry Name	Percent Annual Employment in Industry		
	2004	2010	2019
Health Care and Social Assistance	17.4%	22.3%	20.9%
Retail Trade	19.4%	15.4%	13.3%
Educational Services	10.1%	11.5%	11.0%
Manufacturing	21.0%	11.8%	9.1%
Accommodation and Food Services	7.2%	8.4%	8.9%
Transportation and Warehousing	1.8%	4.3%	6.2%
Mining, Quarrying, and Oil and Gas Extraction	0.6%	1.1%	4.6%
Construction	3.7%	2.5%	3.5%
Other Services (except Public Administration)	3.1%	3.7%	3.5%
Public Administration	2.6%	3.2%	3.0%
Administrative and Support Services	1.5%	2.8%	2.8%
Professional, Scientific, and Technical Services	1.5%	2.0%	2.6%
Information	1.3%	2.2%	2.5%
Wholesale Trade	3.3%	3.3%	2.4%
Finance and Insurance	2.3%	2.3%	2.2%
Arts, Entertainment, and Recreation	0.7%	0.9%	1.1%
Utilities	0.9%	1.0%	0.9%
Management of Companies and Enterprises	0.9%	0.5%	0.8%
Real Estate and Rental and Leasing	0.7%	0.7%	0.7%
Agriculture, Forestry, Fishing and Hunting	0.1%	0.1%	0.1%

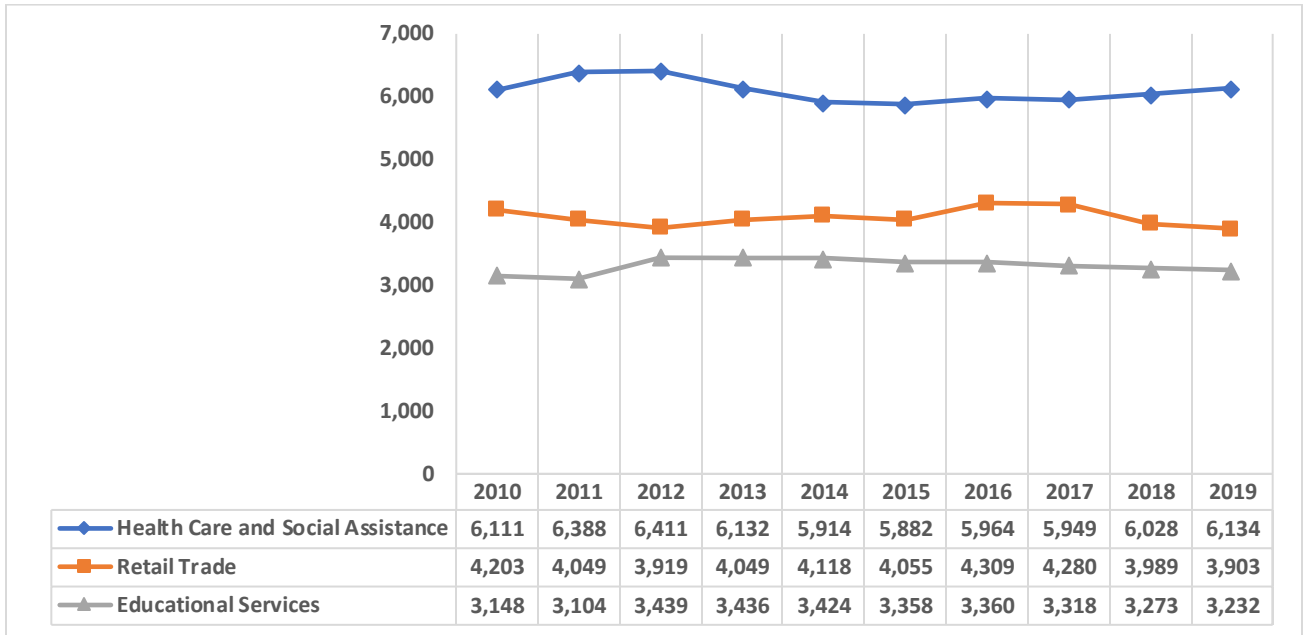
Source: U.S. Census Bureau, Quarterly Workforce Indicators, excludes federal government.

\*Data non-disclosable as it does not meet U.S. Census Bureau publication standards. Columns may not sum to 100 percent due to both U.S. Census Bureau methodology and the effects of rounding. The difference between summed percentages (<100%) and 100 is not the employment share of the non-disclosed industry.

## 2. Employment, Wage and Firm Size Trends

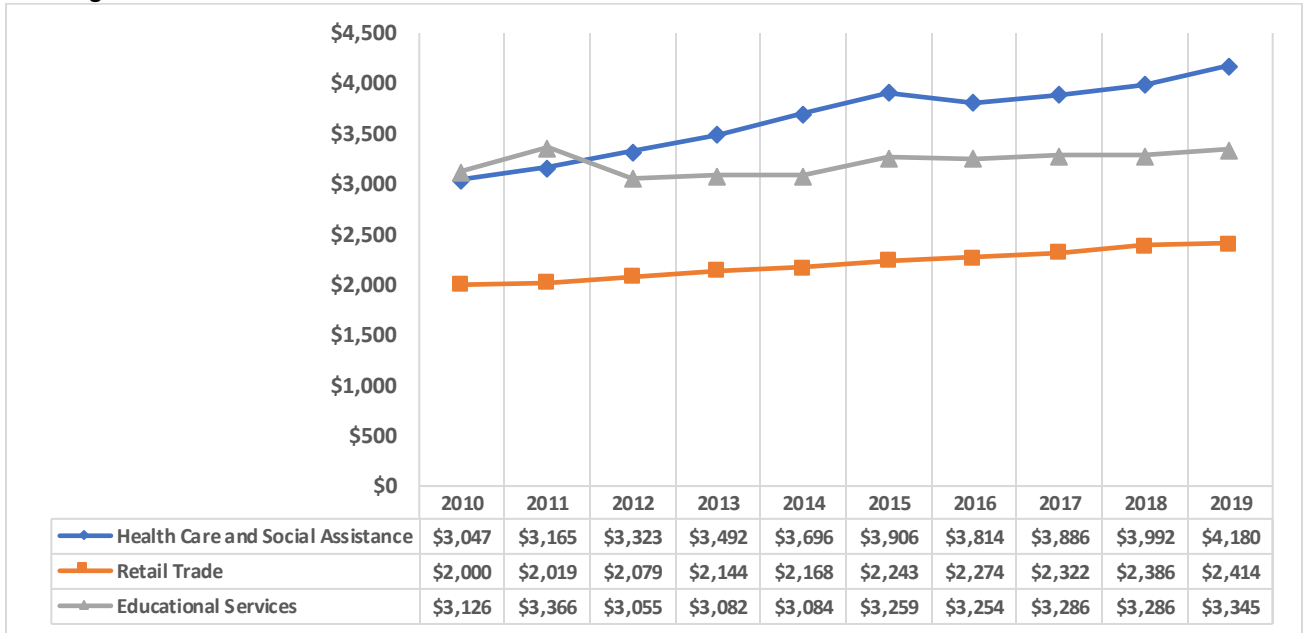
The next series of tables and graphs provide more information on the top 3 industry shares of county employment for the most recent year identified in the previous chart. Detailed information includes annual employment and wage trends for the three sectors. Employment and wage trends show fluctuations and indicate growth or decline over the years.

2a. Employment Trends–Health Care and Social Assistance, Retail Trade, and Educational Services



Source: U.S. Census Bureau, Quarterly Workforce Indicators, excludes federal government.

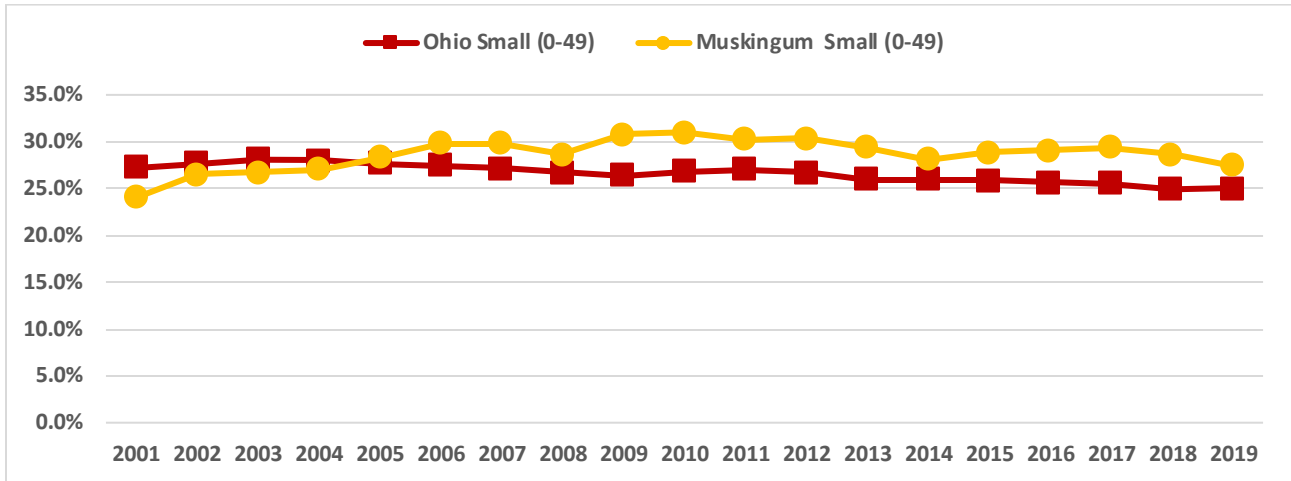
2b. Wage Trends – Health Care and Social Assistance, Retail Trade, and Educational Services



Source: U.S. Census Bureau, Quarterly Workforce Indicators, excludes federal government.

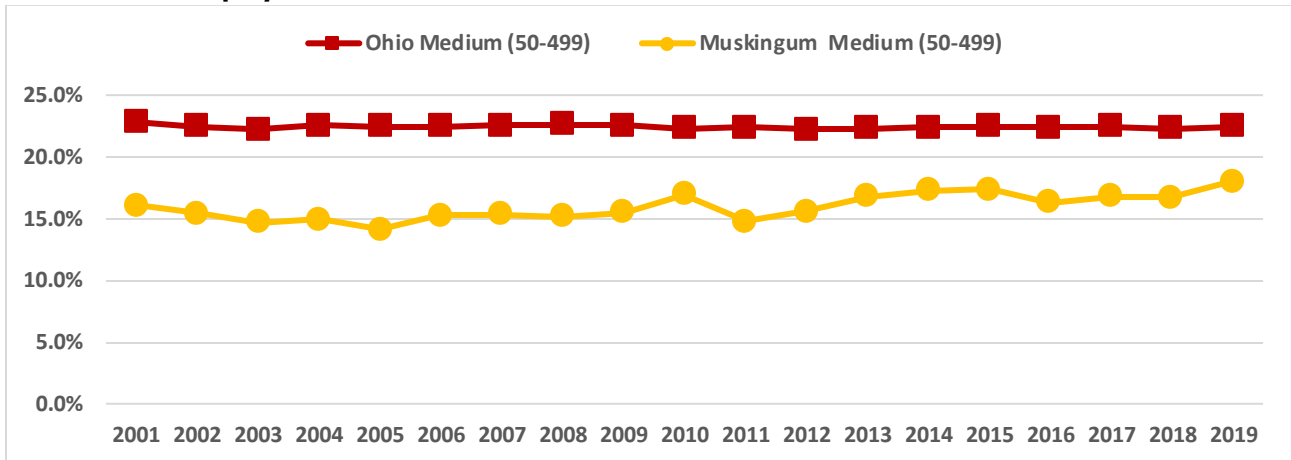
The following three charts compare the percentage of employment in firm size between the county and Ohio. Tables comparing firms with 0-49 employees (small firms), 50-499 employees (medium firms), and 500+ employees (large firms) are shown. When a large firm dominates an area, downturns in that industry will have a greater impact on a county than when employment is dispersed among many small or mid-size firms.

2c. Percent of Employment in Small Firms



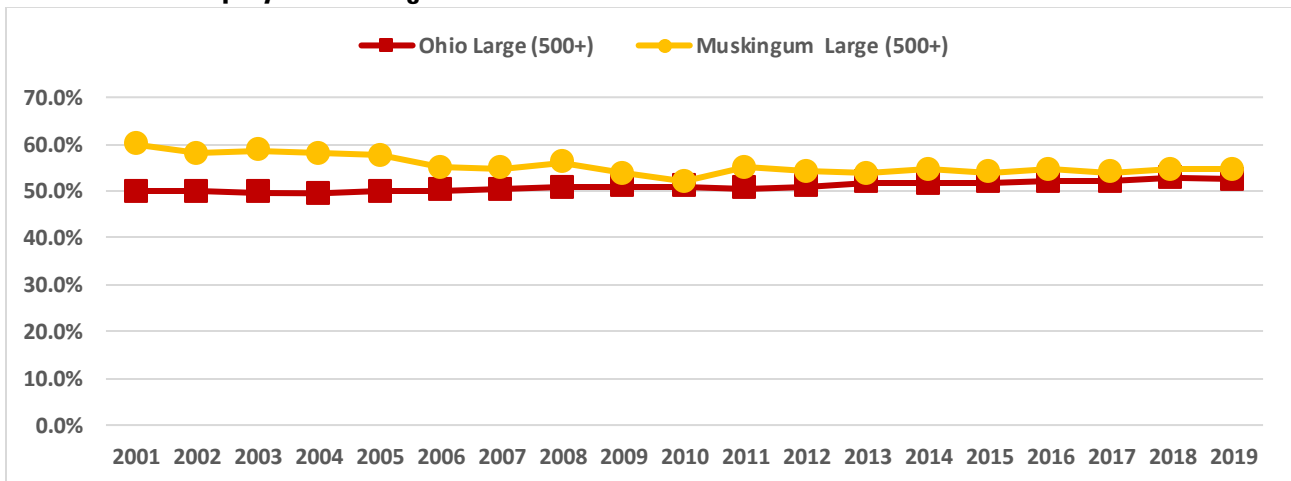
Source: U.S. Census Bureau, Quarterly Workforce Indicators, private ownership only.

2d. Percent of Employment in Medium Firms



Source: U.S. Census Bureau, Quarterly Workforce Indicators, private ownership only.

2e. Percent of Employment in Large Firms



Source: U.S. Census Bureau, Quarterly Workforce Indicators, private ownership only.

### 3. Online Job Postings

The following section provides a count of online job advertisements for the county. It is a snapshot of one aspect of the labor market and provides a look at labor demand by industry within the county.

#### 3a. Online Job Postings by Industry, 1/1/2020 – 12/31/2020

Industry	Ads
Retail Trade	738
Transportation and Warehousing	547
Health Care and Social Assistance	450
Accommodation and Food Services	341
Manufacturing	199
Other Services (except Public Administration)	163
Administrative and Support and Waste Management and Remediation Services	153
Finance and Insurance	144
Professional, Scientific, and Technical Services	133
Construction	119
Wholesale Trade	97
Arts, Entertainment, and Recreation	66
Educational Services	61
Information	60
Real Estate and Rental and Leasing	59
Mining, Quarrying, and Oil and Gas Extraction	50
Public Administration	44
Utilities	26
<b>Total</b>	<b>3,450</b>

Source: TalentNeuron, 2021. Job advertisements counted are those posted in OhioMeansJobs.com, Monster, Indeed, LinkedIn, Career Builder, online newspapers and many others. The use of TalentNeuron reflects a change in methodology used in previous reports and data should not be compared to earlier reports.

\*Excludes job advertisements in unclassified establishments (NAICS 999999) and establishments for which industry was unavailable.

#### 3b. Top Occupations with the Most Area Online Job Ads, 1/1/2020 – 12/31/2020

Occupations	Ads
Heavy and Tractor-Trailer Truck Drivers	907
Retail Salespersons	227
First-Line Supervisors of Retail Sales Workers	195
Registered Nurses	164
Customer Service Representatives	131
Driver/Sales Workers	109
First-Line Supervisors of Food Preparation and Serving Workers	95
Light Truck or Delivery Services Drivers	95
Stock Clerks- Stockroom, Warehouse, or Storage Yard	93
Cashiers	91

Source: TalentNeuron, 2021.

**3c. Top Employers with the Most Area Online Job Ads, 1/1/2020 – 12/31/2020**

Employer	Ads
The Dollar General	124
Amazon	108
Lowe's	91
Continuing Health Care Solutions	91
Spectrum	90
Hogan Transports	84
Genesis HealthCare	82
Walmart	63
C.R. England, Inc.	61
Intuit Inc.	58

Source: TalentNeuron, 2021.

**3d. Top Certifications for Online Job Ads, 1/1/2020 – 12/31/2020**

Certifications	Ads
Commercial Driver's License	903
Class A Commercial Driver's License	768
Driver's License	710
HAZMAT	260
Certified Registered Nurse	139
Certification in Cardiopulmonary Resuscitation	132
DOT Medical card	120
Occupational Safety & Health Administration Certification	120
Licensed Practical Nurse	119
Federal legislation	87

Source: TalentNeuron, 2021.

**3e. Top Skills for Online Job Ads, 1/1/2020 – 12/31/2020**

Skills	Ads
Operations	1,055
Innovation	509
Nursing	467
Merchandising	381
Mathematics	328
Tankertrucks	299
Customer experience	290
Training programs	289
Implementing	252
Analysis	249

Source: TalentNeuron, 2021.

#### 4. Industry Turnover Rates

The following table looks at industry turnover rates for Ohio and by county. Turnover rates are calculated from stable employment (employment that lasted one calendar quarter with the same employer) and are an indicator of job churn. Industries with high churn will have more openings to replace workers than industries with low churn. It should be noted that this calculation does not include short-term employment that lasts less than a full quarter.

##### 4a. Industry Turnover Rates, Statewide and County

Industry	Ohio				Muskingum County			
	2019Q1	2019Q2	2019Q3	2019Q4	2019Q1	2019Q2	2019Q3	2019Q4
All NAICS Sectors	8.6%	8.1%	9.1%	10.2%	9.6%	8.3%	9.7%	9.9%
Health Care and Social Assistance	7.6%	7.9%	7.8%	9.3%	7.1%	7.0%	6.6%	8.5%
Retail Trade	11.1%	9.6%	10.5%	11.9%	10.7%	8.8%	9.3%	13.0%
Educational Services	6.9%	4.7%	3.3%	7.9%	8.8%	4.6%	2.7%	8.3%
Manufacturing	5.6%	5.4%	5.3%	6.0%	5.5%	5.5%	6.7%	6.7%
Accommodation and Food Services	16.5%	16.3%	17.3%	22.5%	16.0%	14.9%	16.0%	18.9%
Transportation and Warehousing	9.4%	7.8%	9.6%	10.8%	7.2%	7.3%	8.3%	7.2%
Mining, Quarrying, and Oil and Gas Extraction	8.6%	8.7%	10.3%	8.7%	11.7%	12.0%	11.8%	8.3%
Construction	7.8%	8.4%	14.6%	10.1%	8.8%	9.6%	20.8%	11.3%
Other Services (except Public Administration)	8.8%	8.8%	9.5%	13.1%	8.7%	11.6%	16.0%	9.8%
Public Administration	3.5%	4.0%	5.3%	4.5%	3.8%	2.9%	7.5%	4.0%
Administrative and Support Services	17.2%	16.3%	20.0%	19.2%	17.3%	19.0%	23.8%	20.8%
Professional, Scientific, and Technical Services	7.7%	7.2%	7.5%	7.6%	28.6%	6.9%	7.7%	7.0%
Information	6.5%	6.4%	7.1%	8.2%	7.3%	8.1%	9.8%	9.0%
Wholesale Trade	6.1%	6.1%	6.4%	6.6%	6.6%	8.2%	6.1%	6.5%
Finance and Insurance	4.7%	4.6%	5.0%	4.9%	4.8%	4.3%	5.4%	3.4%
Arts, Entertainment, and Recreation	11.7%	11.8%	24.1%	19.2%	11.0%	11.0%	32.1%	17.8%
Utilities	3.2%	3.3%	3.6%	3.5%	2.4%	2.3%	2.2%	3.0%
Management of Companies and Enterprises	5.5%	5.5%	5.7%	5.6%	6.9%	5.4%	13.9%	6.3%
Real Estate and Rental and Leasing	8.1%	8.3%	10.1%	9.7%	6.6%	8.2%	9.6%	9.4%
Agriculture, Forestry, Fishing and Hunting	9.1%	10.7%	16.9%	8.6%	N/A*	N/A*	32.6%	N/A*

Source: U.S. Census Bureau, Quarterly Workforce Indicators, All ownerships, except federal government.

\*Data non-disclosable as it does not meet U.S. Census Bureau publication standards.

## 5. High School Enrollment

The table below shows annual enrollment trends for high school seniors for public, private and charter schools by fiscal year, where FY 1 represents the school year 2018-2019. Enrollment is the count of students in October of the school year. School enrollment is important as it has implications for the workforce as well as the county's capacity to accommodate its students. Enrollment changes can be affected by boundary changes or redistricting. Also presented in the table is information regarding the number of OhioMeansJobs.com K-12 accounts that migrated to regular OMJ accounts.

### 5a. Number of High School Seniors

Fiscal Year	Number of 12th Graders*				OMJ K-12 Accts Migrate to Regular Acct***
	Public	Private	Charter	Total**	
2015	834	27	109	970	
2016	800	36	123	958	496
2017	783	20	137	940	637
2018	729	32	107	868	991
2019	690	31	159	880	1,007
2020	717	30	116	863	1,319

\*Source: Ohio Department of Education. All data that represents <10 students is masked to ensure student privacy.

\*\*Does not include <10 estimate.

\*\*\*Source: Monster Government Solutions.

## 6. Local Area Talent Report

The next set of tables highlight resumes or talent in the local area. This data provides useful information on the workforce in the local area and presents a snapshot of skills and educational levels. The local reports are created using the Monster.com Talent Dashboard tool and are based on activity or logging into OhioMeansJobs.com or Monster.com in the previous three years. The workforce skills table is organized in ascending order and starts with the skill reported least often and ends with the most reported skill.

### Resume Snapshot (April 2021)

There were 1.5 million total resumes in OhioMeansJobs.com of Ohioans and others willing to relocate to Ohio. Resume counts for the county, veterans and restored citizens are shown below. Note: resumes for restored citizens are for individuals incarcerated in the Ohio Department of Rehabilitation and Correction who had an active resume and a release date in 2021.

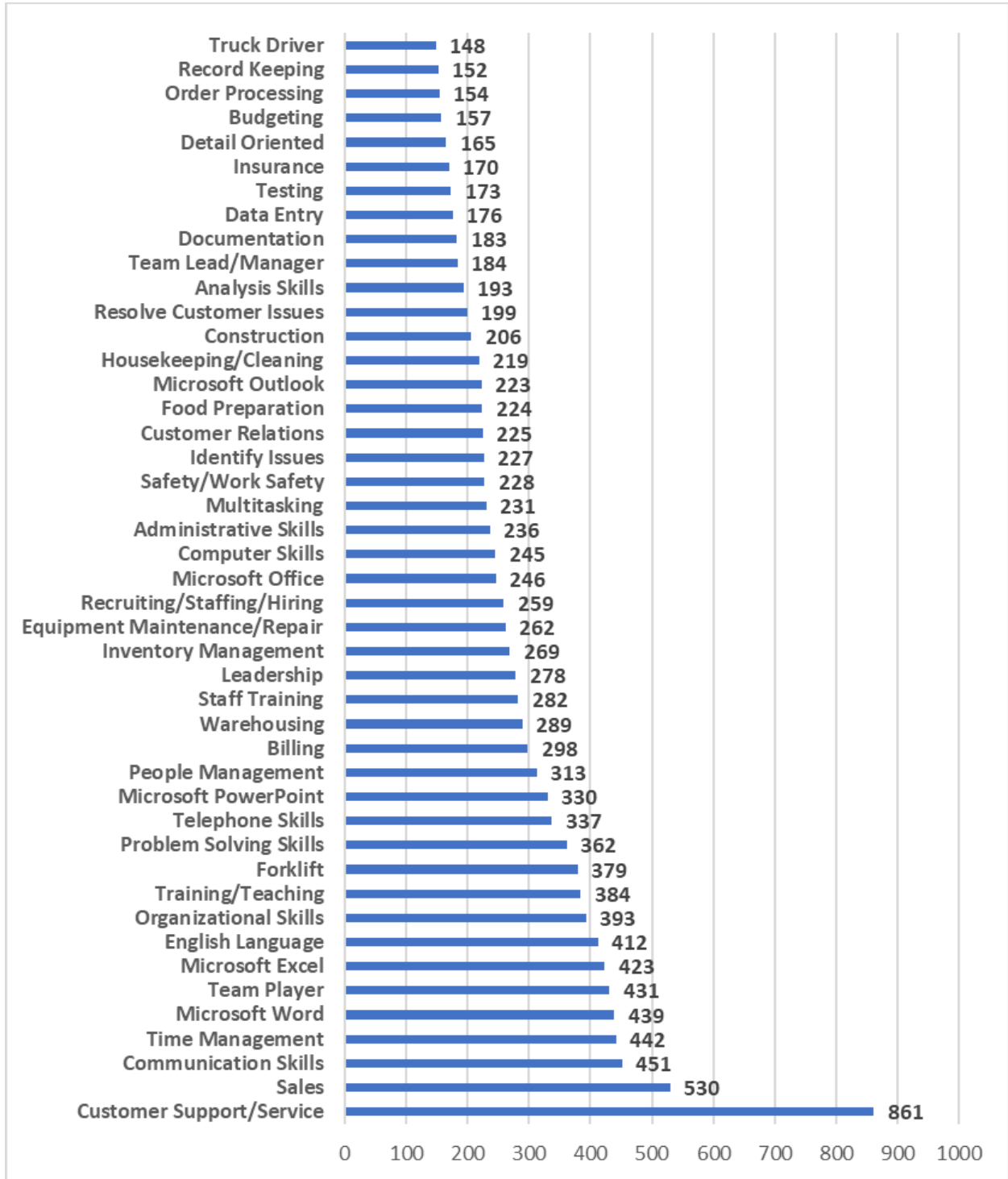
County	Total Resumes	Total Veteran Resumes	Total Restored Citizen Resumes	Total Individuals with a Disability Resumes
Muskingum	7,850	447	9	6

Source: Monster.com and Monster Government Solutions.

\*County was determined based on home/returning address provided by incarcerated individuals.

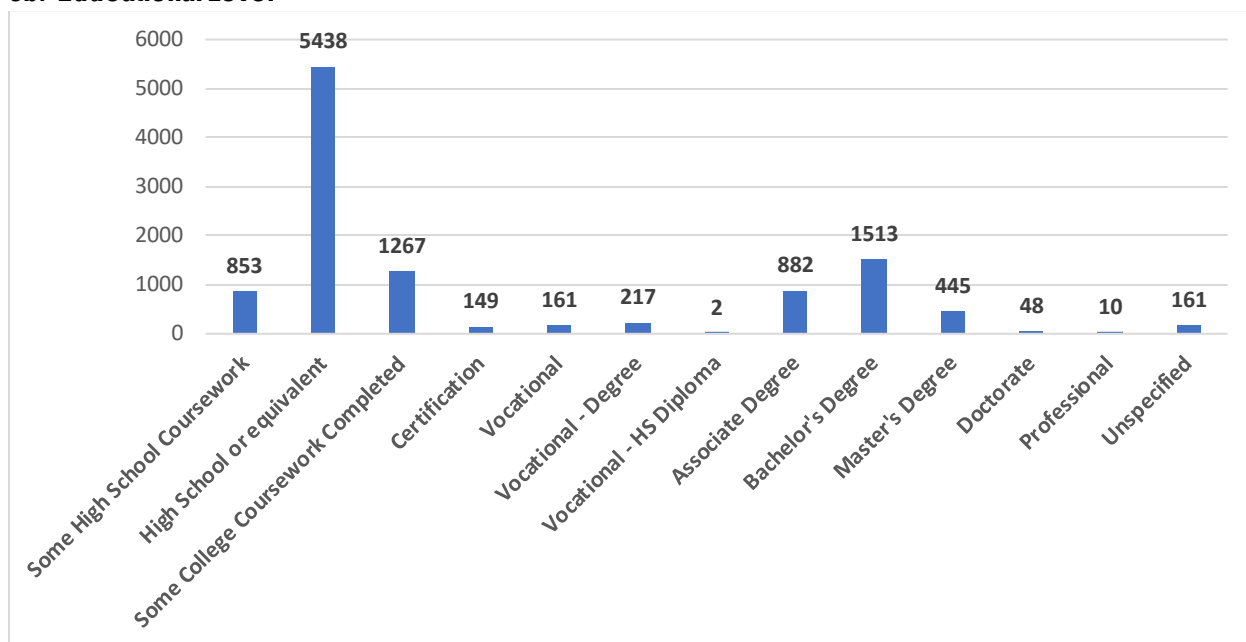


6a. Number of Resumes with Top 45 Workforce Skills



Source: Monster Government Solutions, April 2021.

## 6b. Educational Level



Source: Monster Government Solutions, April 2021. See "Quick Guide to Understanding the County Economic Health Reports" for description of educational categories.

## 7. Educational Attainment

The following table shows the distribution of educational attainment by age group for county residents. Educational attainment refers to the highest level of education completed.

## 7a. Educational Attainment by Age Group

Age categories	Less than 9th grade	9th to 12th grade, no diploma	High school graduate (includes equivalency)	Some college, no degree	Associate's degree	Bachelor's degree	Graduate or professional degree	Total
18 to 24 years	118	593	3,374	3,017	307	333	16	7,758
25 to 34 years	319	788	3,490	2,382	1,361	1,424	494	10,258
35 to 44 years	112	910	3,545	2,345	1,279	1,246	661	10,098
45 to 64 years	625	1,824	9,942	4,436	2,659	2,277	1,499	23,262
65 years and over	704	1,895	7,411	2,330	861	940	896	15,037

Source: American Community Survey, 5-year estimates, 2015-2019.

## 8. Veteran Employment at the Local Level

The following table represents a snapshot of veteran and nonveteran labor force population (i.e., estimate of the employed and those looking for work); the labor force participation rate (i.e., percent of the total population participating in the labor force); and the unemployment rate (i.e., percent of the labor force that is unemployed). Veterans are those who have ever served on active duty in the U.S. Armed Forces, Reserves, or National Guard.

**8a. County Veteran and Nonveteran Employment Estimates**

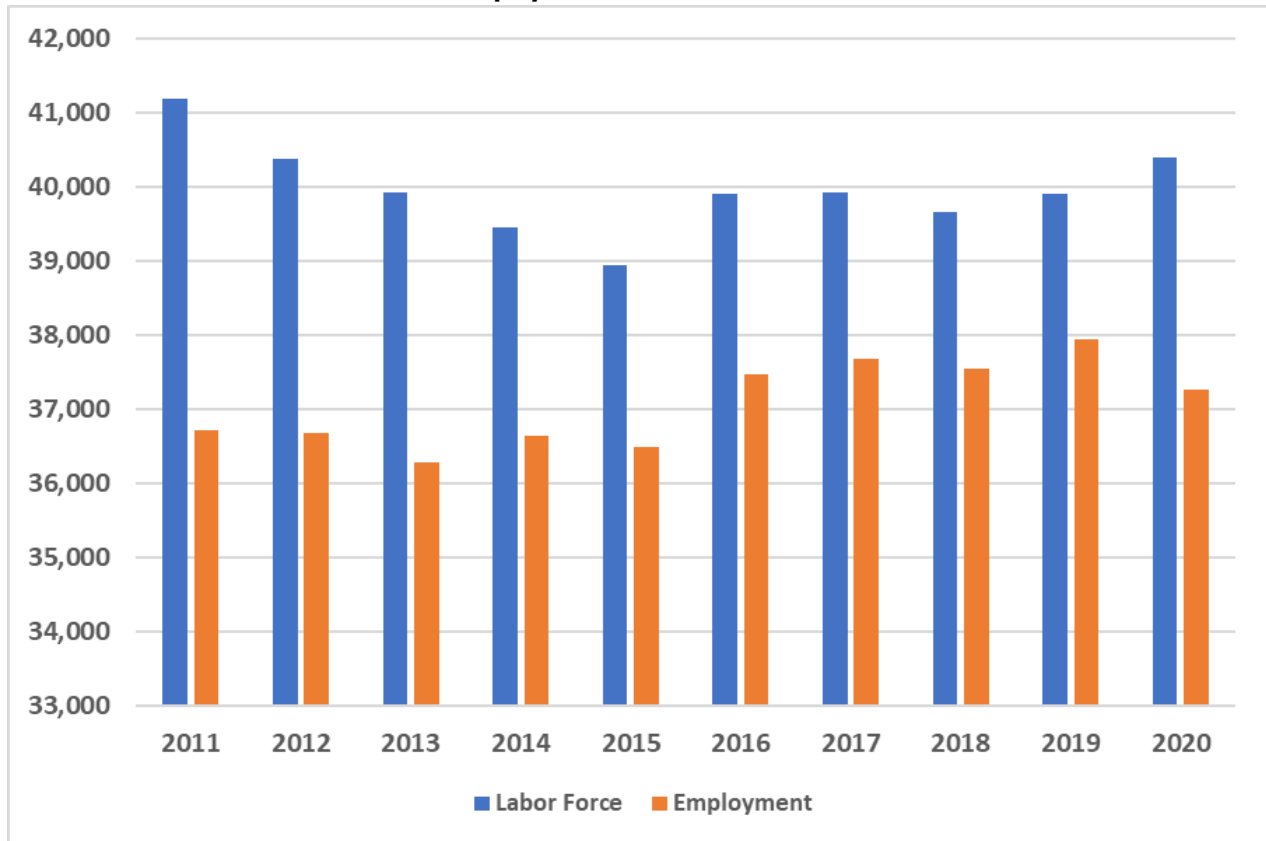
	<b>Nonveterans</b>	<b>Veterans</b>
Labor Force Population	38,109	2,073
Labor Force Population Rate	74.2%	72.5%
Unemployment Rate	6.3%	4.0%

Source: American Community Survey, 18-64-year-olds, 5-year estimates, 2015-2019.

**9. Civilian Labor Force and Commuting Patterns**

The next set of tables look at the civilian labor force and commuting patterns of workers in the county. The civilian labor force is the sum of the employed and unemployed. It is based on civilians 16 years of age and over who are working or seeking work. It excludes military personnel, persons in institutions, those studying or keeping house full-time, retirees, and volunteer workers. This is the available workforce, and used in conjunction with commuting patterns data, one can see where workers in the county live and work. Commuting information is based on all jobs held. Commuting trends data are also presented to see inflow and outflow trends of workers, including the top work counties for out-commuters and top home counties for in-commuters.

**9a. Civilian Labor Force and Number Employed**



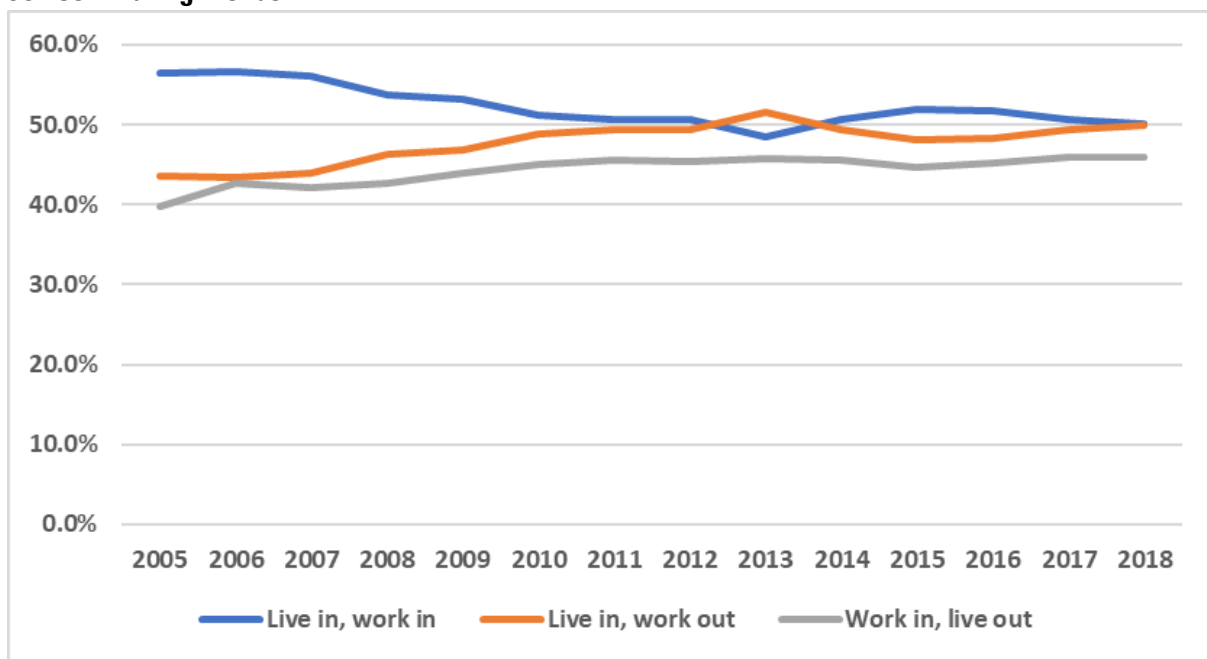
Source: U.S. Department of Labor, Bureau of Labor Statistics, Local Area Unemployment Statistics.

**9b. Commuting Patterns, 2005 – 2018**

	2005	2010	2018
# of workers who live and are employed here	21,673	16,472	17,820
# of workers who live here, but work in another county	16,729	15,751	17,795
# of workers who work here, but live in another county	14,343	13,531	15,129

Source: U.S. Census Bureau, OnTheMap. Includes all jobs, 2<sup>nd</sup> quarter only.

**9c. Commuting Trends**



Source: U.S. Census Bureau, OnTheMap. Includes all jobs, 2<sup>nd</sup> quarter only.

**9d. Commuting Trends for Out-Commuters – Live in County, but Work in Another County, 2018**

Top Work Counties for Out-Commuters	
Franklin County, OH	4,395
Licking County, OH	3,000
Guernsey County, OH	1,576
Fairfield County, OH	778
Coshocton County, OH	634
Perry County, OH	492
Athens County, OH	407
Hamilton County, OH	374
Cuyahoga County, OH	349
Delaware County, OH	339

Source: U.S. Census Bureau, OnTheMap. Includes all jobs, 2<sup>nd</sup> quarter only.

**9e. Commuting Trends for In-Commuters – Work in County, but Live in Another County, 2018**

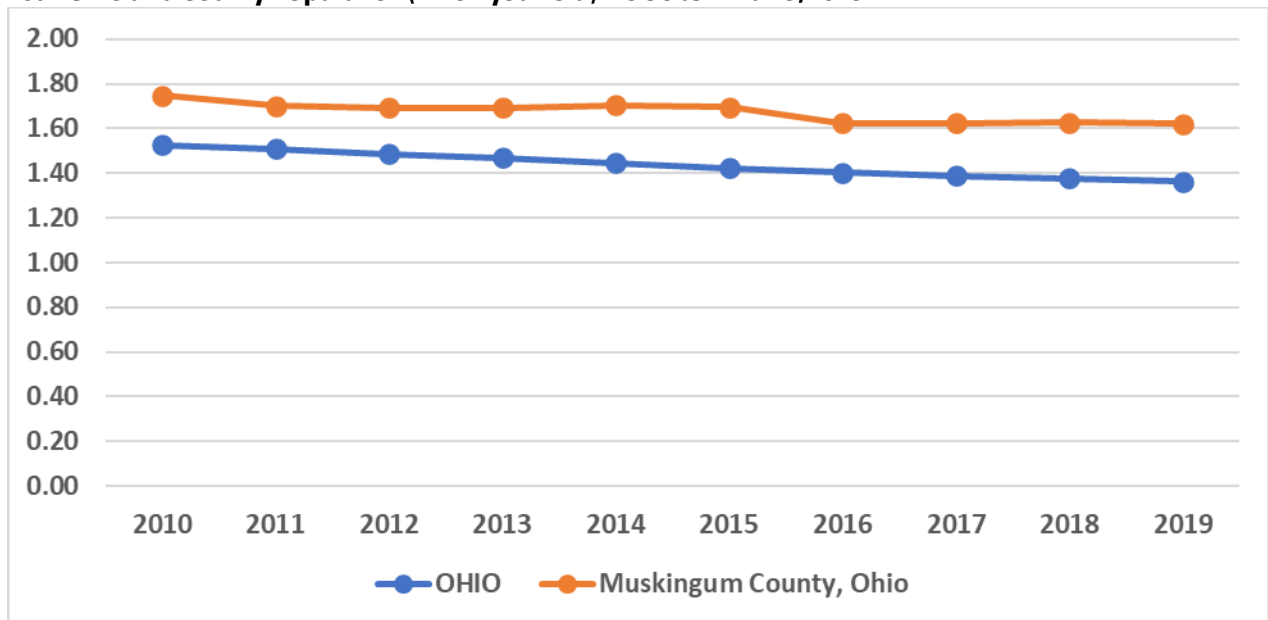
Top Home Counties for In-Commuters	
Guernsey County, OH	1,687
Licking County, OH	1,601
Perry County, OH	1,580
Franklin County, OH	1,086
Coshocton County, OH	931
Morgan County, OH	610
Fairfield County, OH	480
Tuscarawas County, OH	432
Washington County, OH	319
Cuyahoga County, OH	280

Source: U.S. Census Bureau, OnTheMap. Includes all jobs, 2<sup>nd</sup> quarter only.

**10. Area Population to Jobs**

The graph below and map on the next page look at the population to jobs ratio. The prime working-age population consists of those ages 18 to 64. However, not everyone in the working-age population is employed – they may be going to school, caring for children or others, or retired. As the population-to-jobs ratio increases, there are more workers living in the county than there are jobs, meaning there will be more competition for jobs in that county. Workers in high-ratio counties may be more likely to commute to other counties for work. A lower population-to-jobs ratio would indicate the county could have a higher ratio of in-commuters. This will be rare, but a population-to-jobs ratio less than one would indicate there are more jobs than workers. The graph below compares the county population to jobs ratio to the statewide ratio. The map shows population to jobs ratio for all counties.

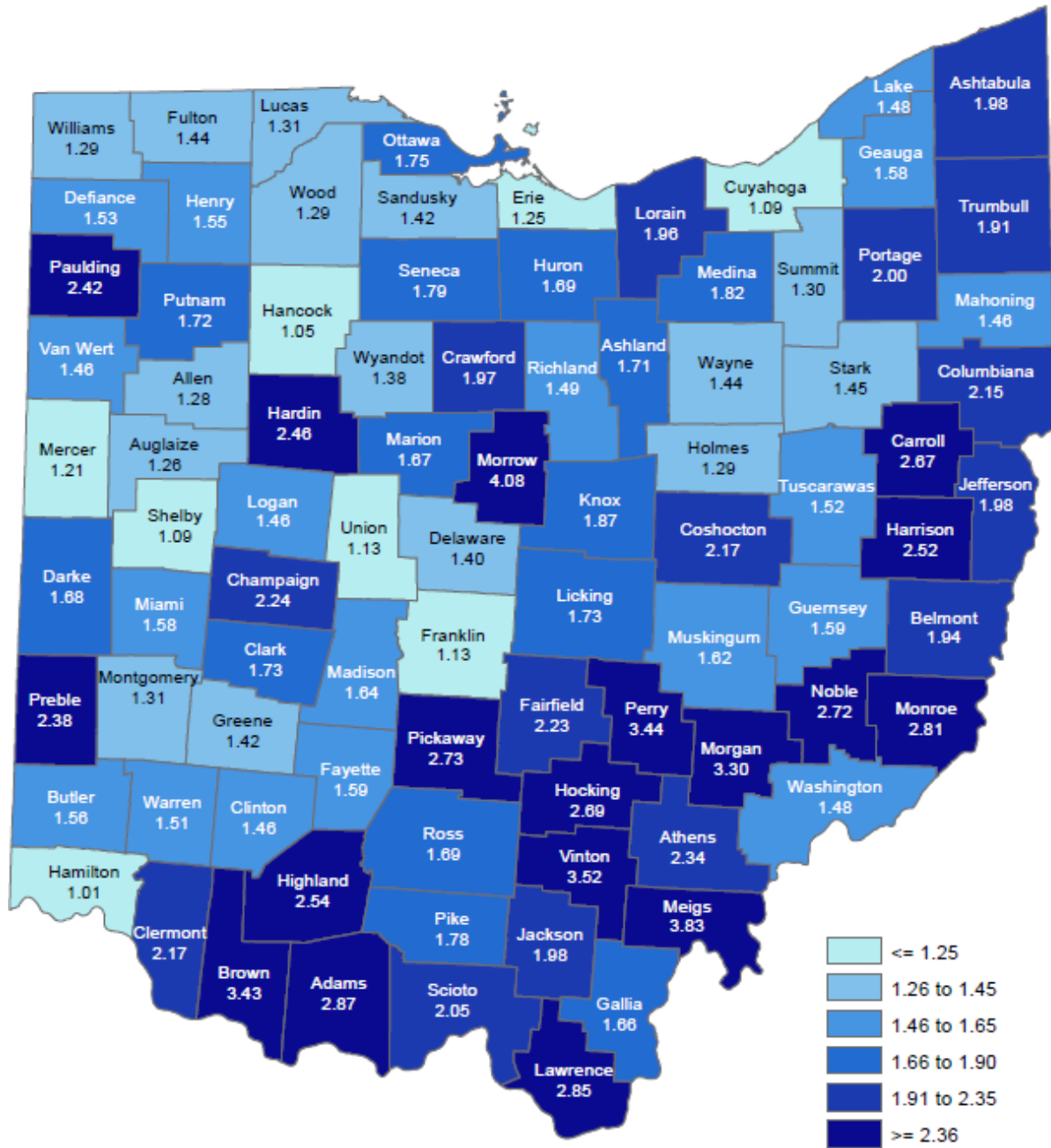
**10a. Ohio and County Population (18-64-year-old)\* to Jobs\*\* Ratio, 2019**



\*Source: U.S. Census Bureau.

\*\*Source: U.S. Department of Labor, Bureau of Labor Statistics, Quarterly Census of Employment and Wages.

10b. Ohio County Population\* (18-64-year-old) to Jobs\*\* Ratio Map, 2019



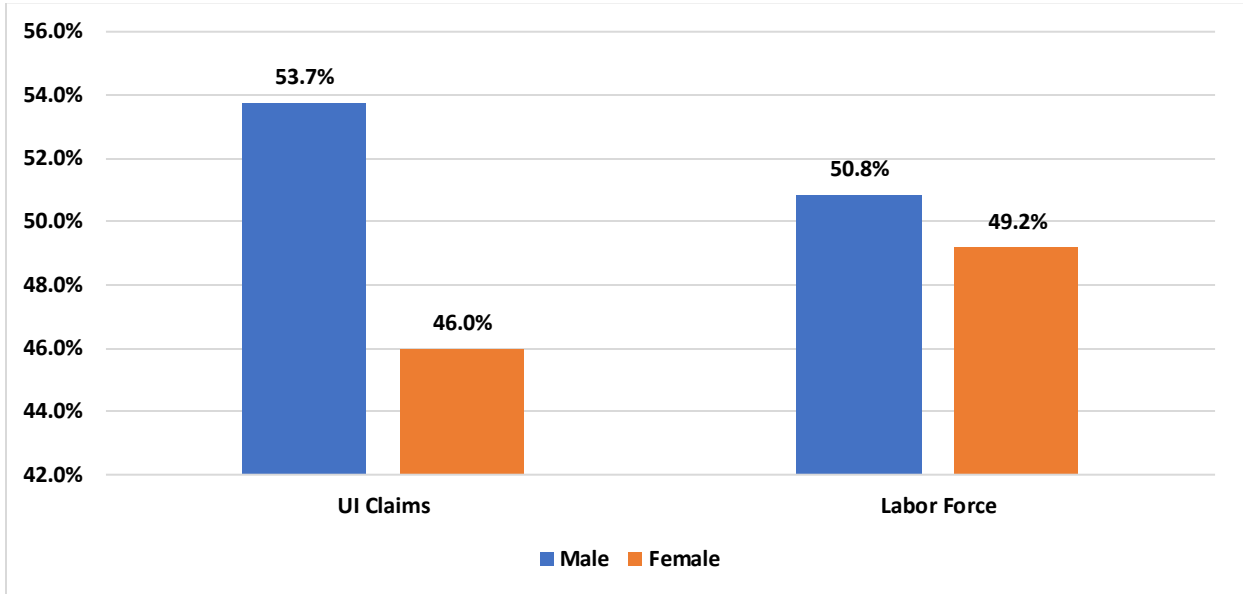
\*Source: U.S. Census Bureau.

\*\*Source: U.S. Department of Labor, Bureau of Labor Statistics, Quarterly Census of Employment and Wages.

11. Profile of UI Claims

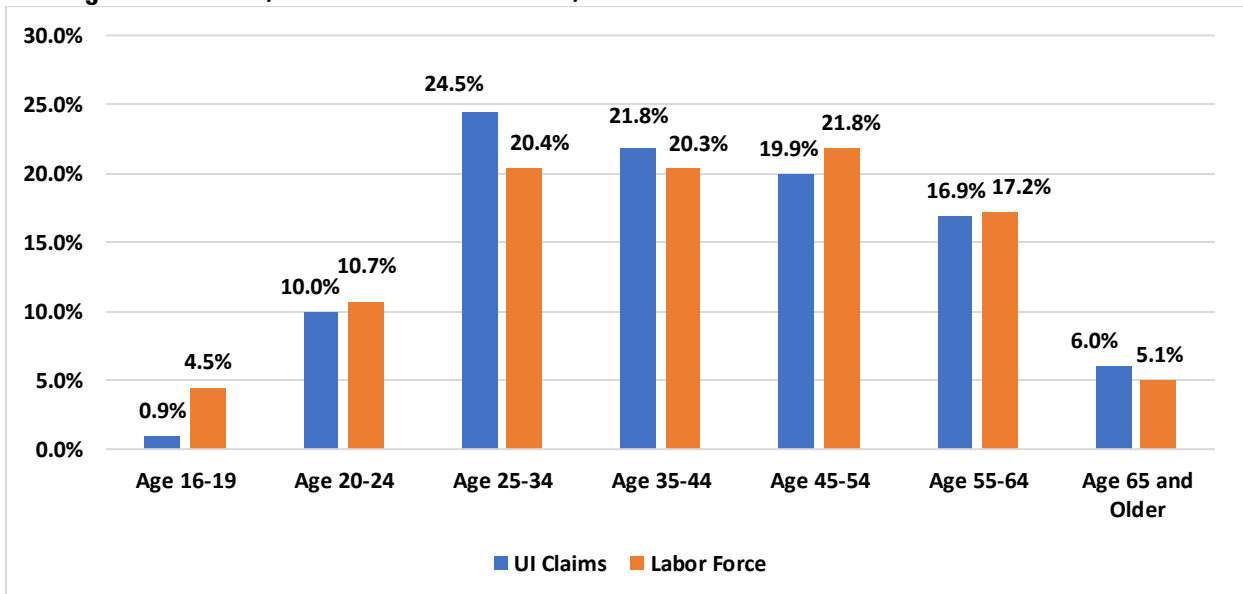
The next set of charts compares demographic characteristics of unemployment insurance claimants and people in the labor force for the county. These graphs can show if some segments of the labor force are filing higher proportions of claims. However, certain industries with seasonal work patterns and/or typical shut down periods, such as construction and manufacturing will have higher proportion of men than women. Differences between the labor force and UI claimants can be used to target intervention and training programs.

11a. Gender, UI Claims vs Labor Force, 2020



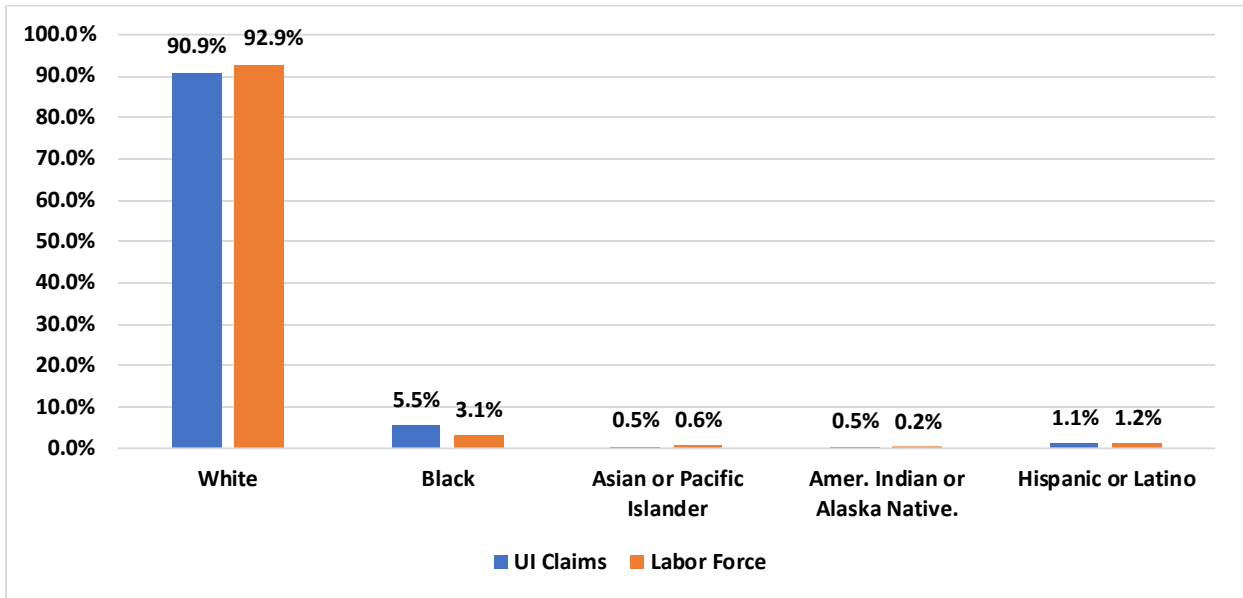
Source: Ohio Bureau of Labor Market Information.

11b. Age Distribution, UI Claims vs Labor Force, 2020



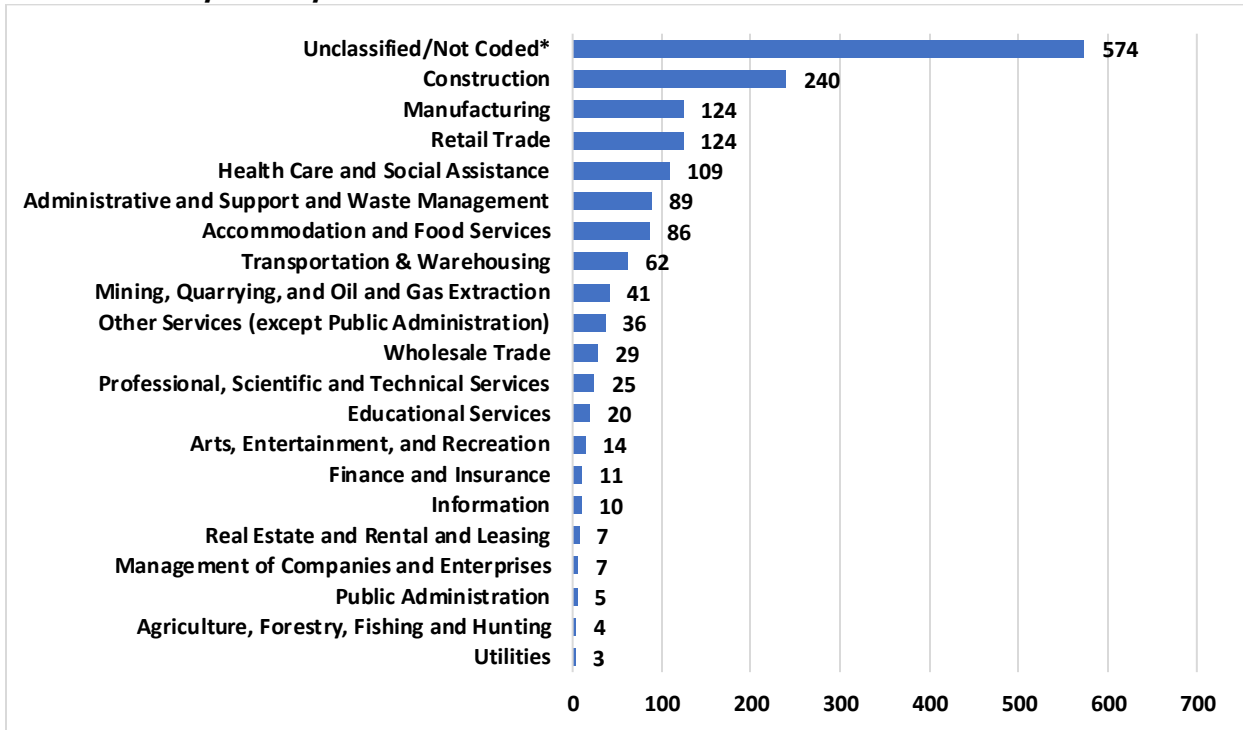
Source: Ohio Bureau of Labor Market Information.

11c. Race, UI Claims vs Labor Force, 2020



Source: Ohio Bureau of Labor Market Information.

11d. UI Claims by Industry, 2020



Source: Ohio Bureau of Labor Market Information.

\*Unclassified/Not Coded industries coded as NAICS '999999' or claims with an unspecified employer.



Ohio Dept. of Job and Family Services  
Office of Workforce Development  
P.O. Box 1618  
Columbus, OH 43216



## **Bureau of Labor Market Information Business Principles for Workforce Development**

- Partner with the workforce and economic development community.
- Develop and deploy new information solution tools and systems for the workforce and economic development community.
- Provide products and services that are customer- and demand-driven.
- Be known as an important and reliable source for information solutions that support workforce development goals and outcomes.

Acknowledgments: The Office of Workforce Development produced this report under the direction of Bureau Chief Coretta Pettway. For further information, visit [OhioLMI.com](http://OhioLMI.com) or call the Ohio Bureau of Labor Market Information at **1-888-296-7541** option 6, or **(614) 752-9494**.

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