



Office of Workforce Development
Bureau of Labor Market Information

Quarterly Census of Employment & Wages

Second Quarter 2004

Summary. Employment covered under the Ohio Unemployment Compensation Law totaled 5.240 million in the second quarter of 2004 – up 0.1 percent from one year ago. Management of companies and enterprises saw the largest increase in employment – up 6.5 percent since 2003. Mining, Construction, Transportation and warehousing, Administrative and waste services, Educational services, Health care and social assistance, Arts, entertainment, and recreation, Accommodation and food services, Other services, except public administration, and State and local government also increased from their employment levels of one year ago.

The second quarter 2004 payroll of \$45.412 billion was up 2.9 percent from the same period in 2003. Sixteen industrial sectors had a payroll increase from one year ago with payroll gains ranging from 18.8 percent in Management of companies and enterprises to 0.5 percent in Manufacturing. Payroll decreases ranged from 12.4 percent in Utilities to 0.2 percent in Retail trade.

Industrial Sector	Average Employment Second Quarter 2004	Wages (in thousands) Second Quarter 2004	Percent Change Second Quarter 2003 to Second Quarter 2004	
			Employment	Wages
Total Covered under Ohio UC Law	5,239,791	\$45,411,936	0.1	2.9
Agriculture, forestry, fishing & hunting	15,487	86,836	-0.6	6.9
Mining	11,085	137,496	0.5	1.1
Utilities	20,391	319,607	-10.5	-12.4
Construction	238,331	2,221,501	2.4	3.3
Manufacturing	825,150	9,480,256	-3.1	0.5
Wholesale trade	231,694	2,735,783	-1.7	3.4
Retail trade	617,692	3,439,275	-1.1	-0.2
Transportation & warehousing	155,446	1,411,540	2.2	5.0
Information	93,036	1,098,878	-5.3	-0.3
Finance and insurance	230,849	2,760,918	0.0	2.1
Real estate and rental and leasing	70,037	520,836	-0.4	5.3
Professional and technical services	224,557	2,776,034	-0.2	3.1
Management of companies & enterprises	93,866	1,709,495	6.5	18.8
Administrative & waste services	307,916	1,811,387	2.9	7.8
Educational services	81,964	576,810	5.6	6.4
Health care & social assistance	646,757	5,402,792	1.8	5.4
Arts, entertainment, & recreation	76,499	376,494	0.4	-5.3
Accommodation & food services	432,695	1,243,242	1.9	3.2
Other services, except public administration	173,597	964,750	0.4	3.8
State and local government	692,740	6,338,008	0.5	2.2
Federal government	78,089	1,070,582	-1.8	1.7

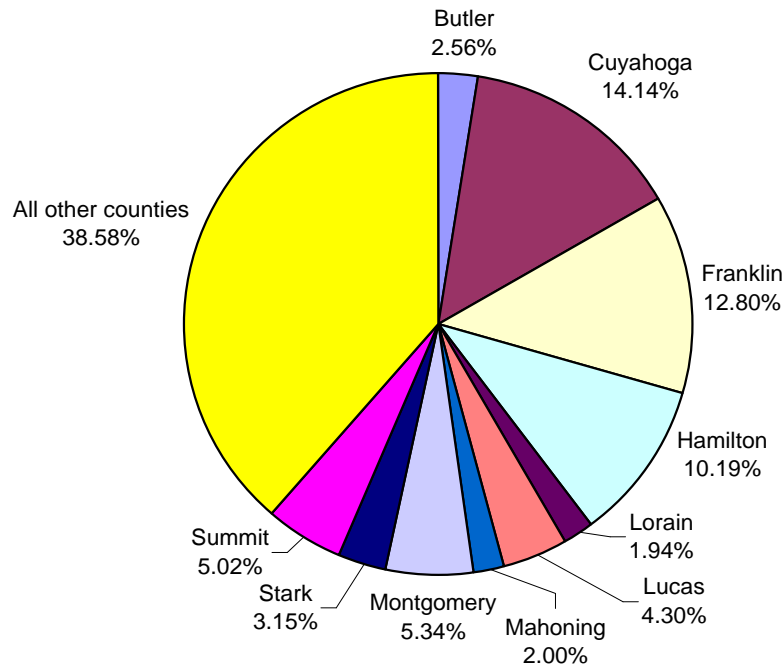
Five of Ohio's ten largest counties experienced employment increases in the second quarter of 2004, up from their second quarter 2003 levels. Increases ranged from 3.6 percent in Butler County to 0.4 percent in both Lucas and Mahoning Counties. Cuyahoga, Franklin, Hamilton, Montgomery, and Stark Counties all suffered employment declines from one year ago.

Each of the ten largest counties experienced payroll increases since 2003. Payroll gains ranged from 10.9 percent in Butler County to 0.5 percent in Stark County.

County	Average Employment Second Quarter 2004	Wages (in thousands) Second Quarter 2004	Percent Change Second Quarter 2003 to Second Quarter 2004	
			Employment	Wages
Total Covered under Ohio UC Law	5,239,791	\$45,411,936	0.1	2.9
Butler	134,031	1,173,520	3.6	10.9
Cuyahoga	740,959	7,205,654	-1.2	2.3
Franklin	670,602	6,349,003	-0.2	2.5
Hamilton	533,720	5,397,857	-1.1	2.9
Lorain	101,455	823,404	0.8	3.7
Lucas	225,164	1,946,686	0.4	1.3
Mahoning	104,587	736,656	0.4	2.8
Montgomery	279,774	2,515,145	-1.1	1.2
Stark	165,080	1,249,644	-1.3	0.5
Summit	262,883	2,331,769	2.2	5.2
All other counties	2,021,536	15,682,598	0.7	3.1

The chart below presents the percentage of Ohio covered employment in each of the ten largest counties and all other counties combined. Ten of Ohio's 88 counties account for 61 percent of the state's covered employment.

Second Quarter 2004 Employment - Ten Largest Counties



Comparability with Other Data. This quarterly data may not compare with the monthly data published in the *Labor Market Review*. Quarterly Census of Employment and Wages data are tabulated from reports of employment covered by Ohio Unemployment Compensation Law. The monthly data presented in the *Labor Market Review* are from a sample survey of employers and represent estimates of total employment in the nonagricultural wage and salary sectors.

Further Data. These data were compiled from quarterly reports for over 290,000 reporting units. Summary tabulations are enclosed in preliminary form, for the second quarter of 2004, by industrial division and county. They present average quarterly employment tabulations and second quarter payroll figures for each county in Ohio. Data for earlier periods or years and definitions of covered employment and payroll concepts are available upon request.

Additional Information. For additional information, contact the Bureau of Labor Market Information, Ohio Department of Job and Family Services, 30 E. Broad St., Columbus, OH 43266-0423, (614) 644-2689 or visit our website at <http://www.lmi.state.oh.us/cep/cep.htm>.

Ohio Department of Job and Family Services
Office of Workforce Development
Bureau of Labor Market Information
Columbus 43266 11/24/04 RS 203

Ohio Department of Job and Family Services
Bob Taft, Governor

Tom Hayes, Director