John R. Kasich, Governor Michael B. Colbert, Director

Quarterly Census of Employment & Wages

Fourth Quarter 2010

Summary - Employment covered under the Ohio Unemployment Compensation Law totaled 4.89 million in the fourth quarter of 2010 – up 0.9 percent from one year ago. Agriculture, forestry, fishing & hunting experienced the largest increase – up 7.1 percent since the fourth quarter of 2009. The following sectors also experienced increases in employment from twelve months ago: Manufacturing; Wholesale trade; Transportation & warehousing; Professional and technical services; Administrative & waste services; Educational services; Health care & social assistance; Arts, entertainment, & recreation; Accommodation & food services and Other services, except public administration.

Eight private industrial sectors experienced employment declines. Decreases in these sectors ranged from 6.5 percent in Utilities to 0.3 percent in Management of companies & enterprises. State & local government employment decreased 1.6 percent and Federal employment increased by 3.8 percent since 2009.

The fourth quarter 2010 payroll of \$54.399 billion was an increase of 3.9 percent from its same calendar point in 2009. Eighteen industrial sectors experienced payroll increases in the fourth quarter. Increases in total wages ranged from 16.5 percent in Arts, entertainment, & recreation to 0.6 percent in Construction. Utilities experienced the only payroll decline – down 2.7 percent since last year. During this same period, State & local government wages increased 0.1 percent while Federal employees experienced a 10.1 percent increase.

	Average Employment Fourth Quarter	Wages (in thousands) Fourth Quarter	Percent Change Fourth Quarter 2009 to Fourth Quarter 2010	
Industrial Sector	2010	2010	Employment	Wages
Total Covered under Ohio UC Law	4,889,855	\$54,398,991	0.9	3.9
Agriculture, forestry, fishing & hunting	13,298	100,730	7.1	7.2
Mining	11,128	189,815	-1.0	4.6
Utilities	19,448	388,960	-6.5	-2.7
Construction	176,413	2,268,299	-0.6	0.6
Manufacturing	629,404	9,193,996	2.1	5.8
Wholesale trade	217,844	3,536,922	0.3	5.4
Retail trade	568,656	3,599,231	-0.4	1.1
Transportation & warehousing	158,903	1,786,644	1.7	2.2
Information	77,055	1,151,337	-2.2	1.8
Finance and insurance	207,254	3,351,042	-0.8	6.5
Real estate and rental and leasing	57,683	584,456	-2.7	2.3
Professional and technical services	240,078	4,214,966	1.6	4.6
Management of companies & enterprises	107,350	2,531,613	-0.3	11.8
Administrative & waste services	290,946	2,210,464	7.0	8.7
Educational services	97,304	814,851	2.2	4.6
Health care & social assistance	735,118	8,060,155	2.1	2.2
Arts, entertainment, & recreation	54,648	520,799	1.9	16.5
Accommodation & food services	413,178	1,462,617	1.3	4.1
Other services, except public administration	152,101	1,046,890	1.1	4.8
State and local government	662,044	7,385,202	-1.6	0.1
Federal government	81,031	1,506,949	3.8	10.1

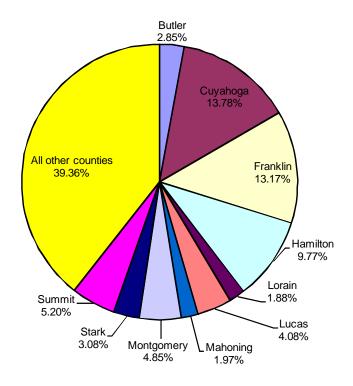
Eight of Ohio's ten largest counties experienced employment increases from their fourth quarter 2009 levels. Increases ranged from 1.7 percent in both Lorain and Stark Counties to 0.1 percent in Cuyahoga and Mahoning Counties. Hamilton and Montgomery Counties each suffered employment declines from one year ago – down 0.3 and 0.1 percent, respectively.

All of the ten largest counties experienced payroll increases since 2009. Payroll gains since the fourth quarter of 2009 ranged from 7.9 percent in Lorain County to 0.6 percent in Montgomery County.

	Average	Wages	Percent Change Fourth Quarter 2009 to	
	Employment	(in thousands)		
	Fourth Quarter	Fourth Quarter	Fourth Quarter 2010	
Industrial Sector	2010	2010	Employment	Wages
Total Covered under Ohio UC Law	4,889,855	\$54,398,991	0.9	3.9
Butler	139,490	1,522,070	1.4	4.1
Cuyahoga	673,899	8,557,341	0.1	5.3
Franklin	644,226	7,775,783	0.7	2.8
Hamilton	477,604	6,427,383	-0.3	3.1
Lorain	91,895	920,604	1.7	7.9
Lucas	199,385	2,182,167	0.8	2.7
Mahoning	96,474	876,641	0.1	3.5
Montgomery	237,070	2,608,966	-0.1	0.6
Stark	150,750	1,445,561	1.7	5.7
Summit	254,505	2,876,904	0.8	4.5
All other counties	1,924,557	19,205,571	1.7	4.1

The chart that follows presents the percentage of Ohio covered employment in each of the ten largest counties and all other counties combined. Ten of Ohio's 88 counties account for almost 61 percent of the state's covered employment.

Percentage of Fourth Quarter 2010 Employment - Ten Largest Counties



Comparability with Other Data. This quarterly data may not compare with the monthly data published in the *Labor Market Review*. Quarterly Census of Employment and Wages data are tabulated from reports of employment covered by Ohio Unemployment Compensation Law. The monthly data presented in the *Labor Market Review* are from a sample survey of employers and represent estimates of total employment in the nonagricultural wage and salary sectors.

Further Data. These data were compiled from quarterly reports for over 287,000 reporting units. Summary tabulations are published in preliminary form, for the fourth quarter of 2010, by industrial sector and county. They present average quarterly employment tabulations and fourth quarter payroll figures for each county in Ohio. Data for earlier periods or years and definitions of covered employment and payroll concepts are available upon request.

Additional Information. For additional information, contact the Bureau of Labor Market Information, Ohio Department of Job and Family Services, 30 E. Broad St., Columbus, OH 43266-0423, (614) 752-9494 or visit our website at http://ohiolmi.com/cep/cep.htm.

Ohio Department of Job and Family Services Office of Workforce Development Bureau of Labor Market Information Columbus 43266 07/29/11 RS 203