

Ohio Economic Profile

Gallia County

*Ohio Department of Job and Family Services
Office of Workforce Development*

July 2020



BUILDING Ohio's Workforce
CREATING Innovative Solutions
PROMOTING Economic Independence and Growth

1. Employment Percent by Industry

The table below shows how jobs are distributed throughout the county by industry. The higher the percentage, the more workers there are in the industry. Multiple years are shown to demonstrate how employment in the industries may have shifted over time. However, percent change across years does not necessarily indicate growth or decline in employment by industry.

1a. Employment Percent by Industry

Industry Name	Percent Annual Employment in Industry		
	2004	2010	2018
Health Care and Social Assistance	33.8%	37.9%	32.2%
Educational Services	12.4%	13.1%	13.8%
Retail Trade	13.6%	11.4%	11.8%
Accommodation and Food Services	6.4%	7.3%	7.1%
Manufacturing	5.2%	4.7%	6.1%
Management of Companies and Enterprises	N/A*	N/A*	4.5%
Construction	3.9%	3.3%	4.2%
Finance and Insurance	3.5%	3.4%	3.6%
Utilities	4.9%	3.7%	3.2%
Public Administration	3.0%	3.6%	3.2%
Other Services (except Public Administration)	3.0%	3.1%	3.3%
Transportation and Warehousing	2.1%	2.5%	2.4%
Wholesale Trade	1.7%	1.7%	1.3%
Administrative and Support and Waste Management	2.6%	1.6%	1.0%
Professional, Scientific, and Technical Services	0.8%	0.7%	0.8%
Information	1.1%	0.7%	0.7%
Arts, Entertainment, and Recreation	0.3%	0.3%	0.3%
Real Estate and Rental and Leasing	0.6%	0.4%	0.3%
Agriculture, Forestry, Fishing and Hunting	0.3%	0.3%	0.0%
Mining, Quarrying, and Oil and Gas Extraction	0.6%	0.0%	N/A*

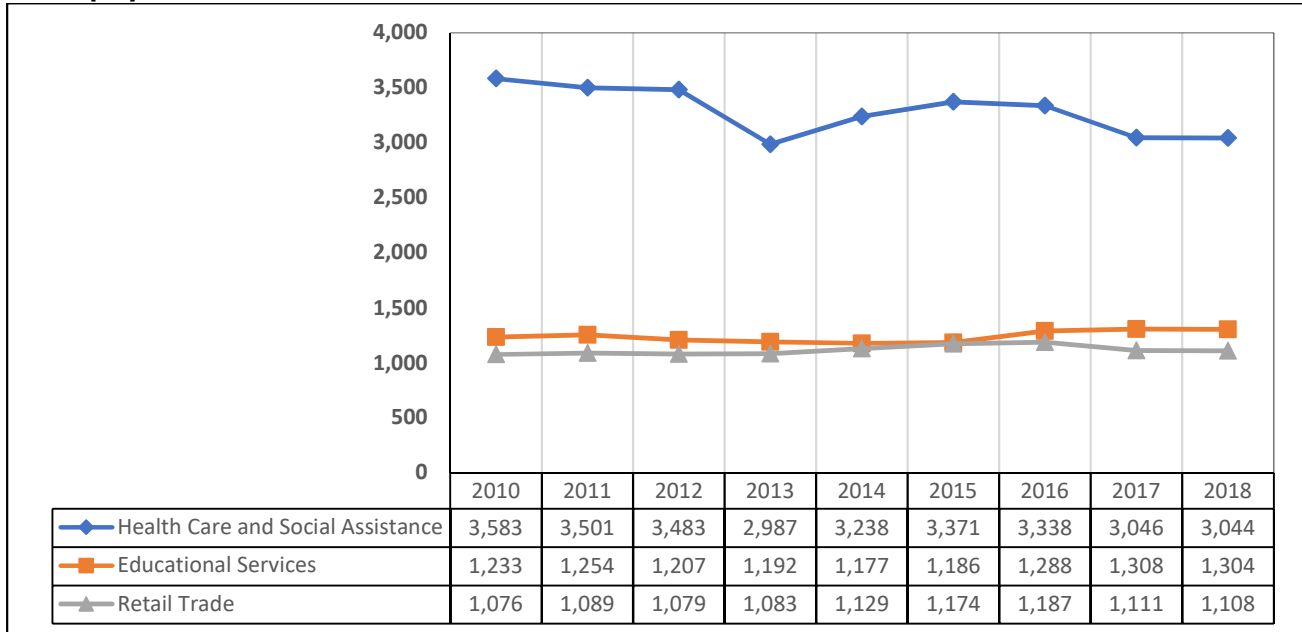
Source: U.S. Census Bureau, Quarterly Workforce Indicators, excludes federal government.

*Data non-disclosable as it does not meet U.S. Census Bureau publication standards. Columns may not sum to 100 percent due to both U.S. Census Bureau methodology and the effects of rounding. The difference between summed percentages (<100%) and 100 is not the employment share of the non-disclosed industry.

2. Employment, Wage and Firm Size Trends

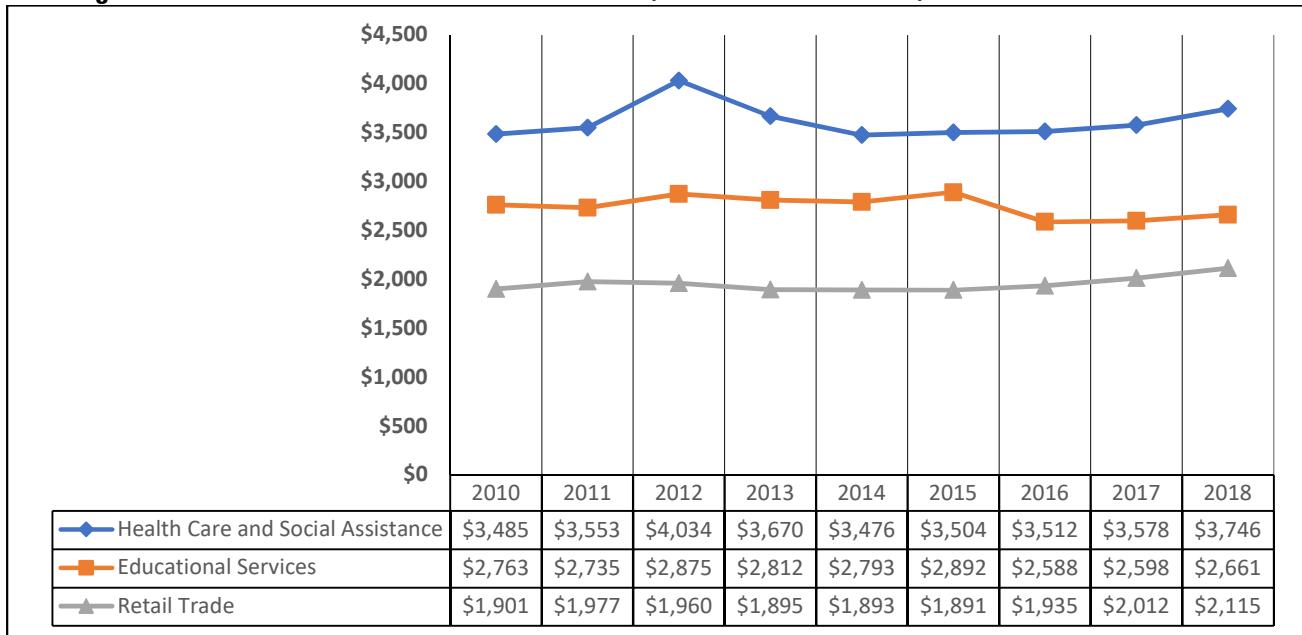
The next series of tables and graphs provide more information on the top 3 industry shares of county employment for the most recent year identified in the previous chart. Detailed information includes annual employment and wage trends for the three sectors. Employment and wage trends show fluctuations and indicate growth or decline over the years.

2a. Employment Trends– Health Care and Social Assistance, Educational Services, and Retail Trade



Source: U.S. Census Bureau, Quarterly Workforce Indicators, excludes federal government.

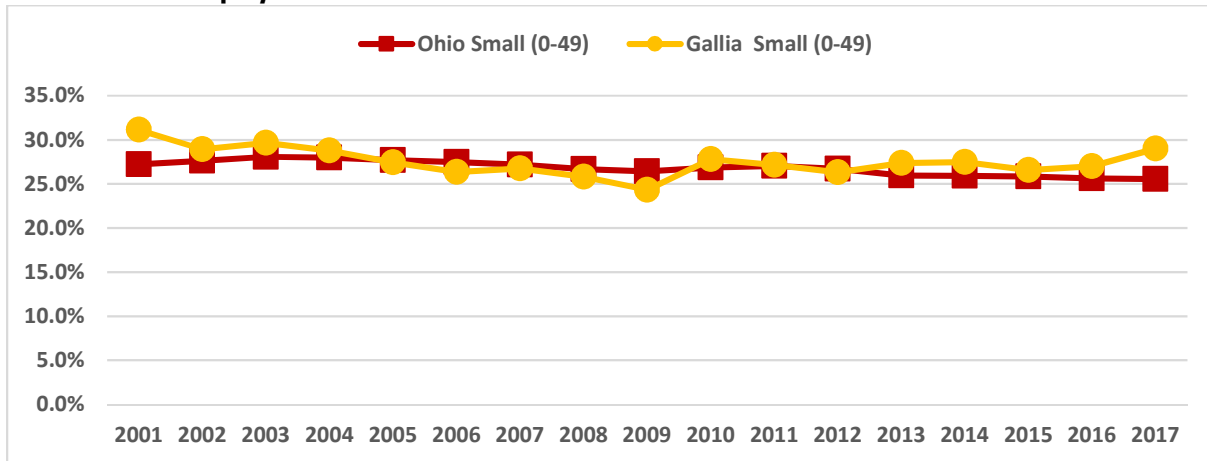
2b. Wage Trends – Health Care and Social Assistance, Educational Services, and Retail Trade



Source: U.S. Census Bureau, Quarterly Workforce Indicators, excludes federal government.

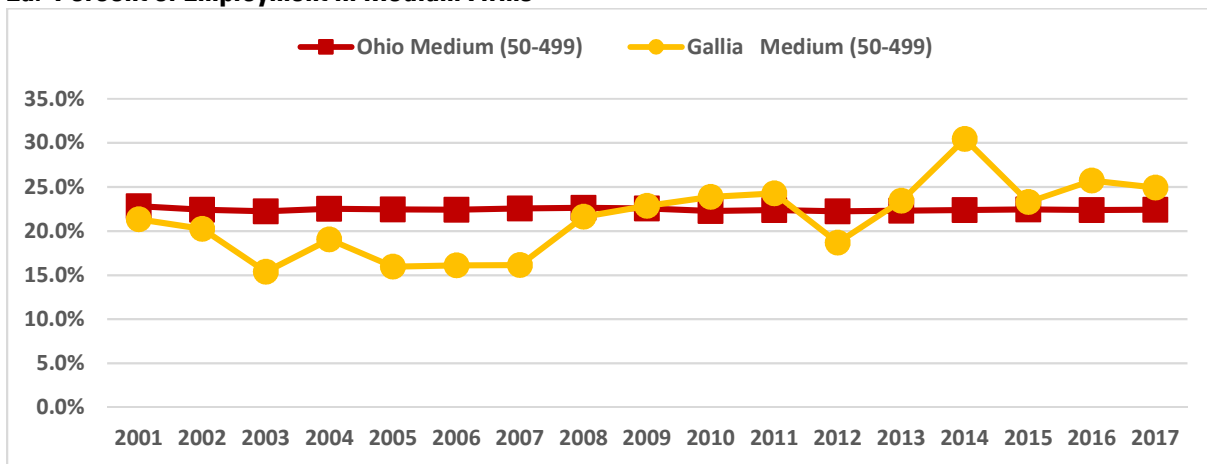
The following three charts compare the percentage of employment in firm size between the county and Ohio. Tables comparing firms with 0-49 employees (small firms), 50-499 employees (medium firms), and 500+ employees (large firms) are shown. When a large firm dominates an area, downturns in that industry will have a greater impact on a county than when employment is dispersed among many small or mid-size firms.

2c. Percent of Employment in Small Firms



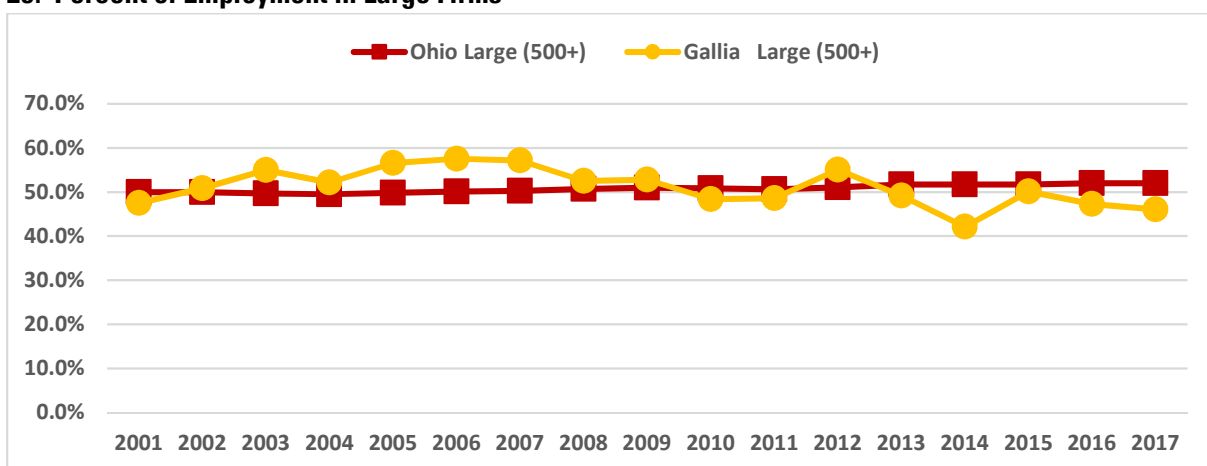
Source: U.S. Census Bureau, Quarterly Workforce Indicators, private ownership only.

2d. Percent of Employment in Medium Firms



Source: U.S. Census Bureau, Quarterly Workforce Indicators, private ownership only.

2e. Percent of Employment in Large Firms



Source: U.S. Census Bureau, Quarterly Workforce Indicators, private ownership only.

3. Online Job Postings

The following section provides a count of online job advertisements for the county. It is a snapshot of one aspect of the labor market and provides a look at labor demand by industry within the county.

3a. Online Job Postings by Industry, 1/1/2019 – 12/31/2019

Industry	Ads
Health Care and Social Assistance	452
Retail Trade	167
Accommodation and Food Services	64
Administrative and Support and Waste Management and Remediation Services	56
Transportation and Warehousing	41
Finance and Insurance	38
Other Services (except Public Administration)	36
Wholesale Trade	34
Professional, Scientific, and Technical Services	16
Information	13
Real Estate and Rental and Leasing	8
Construction	4
Educational Services	4
Utilities	3
Public Administration	3
Manufacturing	2
Arts, Entertainment, and Recreation	1
Unclassified Establishments	32
Total	974

Source: TalentNeuron, 2019. Job advertisements counted are those posted in OhioMeansJobs.com, Monster, Indeed, LinkedIn, Career Builder, online newspapers and many others. The use of TalentNeuron reflects a change in methodology used in previous reports and data should not be compared to earlier reports.

*Excludes job advertisements in unclassified establishments (NAICS 999999) and establishments for which industry was unavailable.

3b. Top Occupations with the Most Area Online Job Ads, 1/1/2019 – 12/31/2019

Occupations	Ads
First-Line Supervisors of Retail Sales Workers	69
Registered Nurses	54
Retail Salespersons	46
Heavy and Tractor-Trailer Truck Drivers	43
Physicians and Surgeons, All Other	39
Personal Care Aides	33
Merchandise Displayers and Window Trimmers	28
Medical and Health Services Managers	26
Internists, General	25
Nursing Assistants	25

Source: TalentNeuron, 2019.

3c. Top Employers with the Most Area Online Job Ads, 1/1/2019 – 12/31/2019

Employer	Ads
Holzer Health System	360
ResCare	48
The Dollar General	44
Bob Evans Farms, Inc.	29
Love's Travel Stops	28
Ohio Association of Community Health Centers	21
Arbors at Gallipolis	20
US Census Bureau	20
CVS Health	20
University of Rio Grande	16

Source: TalentNeuron, 2019.

3d. Top Certifications for Online Job Ads, 1/1/2019 – 12/31/2019

Certifications	Ads
Driver's License	266
Certification in Cardiopulmonary Resuscitation	71
Certified Registered Nurse	53
Commercial Driver's License	44
Licensed Practical Nurse	38
Class A Commercial Driver's License	37
Direct Support Professional	30
Occupational Safety & Health Administration Certification	22
HAZMAT	22
DOT Medical card	20

Source: TalentNeuron, 2019.

3e. Top Skills for Online Job Ads, 1/1/2019 – 12/31/2019

Skills	Ads
Microsoft Office	55
Electronic medical records	49
Dollies	34
Box cutters	32
Handheld scanners	32
Nursing	32
Step ladders	31
Administering medication	31
Bedpans	29
Developmental disabilities	29

Source: TalentNeuron, 2019.

4. Industry Turnover Rates

The following table looks at industry turnover rates for Ohio and by county. Turnover rates are calculated from stable employment (employment that lasted one calendar quarter with the same employer) and are an indicator of job churn. Industries with high churn will have more openings to replace workers than industries with low churn. It should be noted that this calculation does not include short-term employment that lasts less than a full quarter.

4a. Industry Turnover Rates, Statewide and County

Industry	Ohio				Gallia County			
	2018Q1	2018Q2	2018Q3	2018Q4	2018Q1	2018Q2	2018Q3	2018Q4
All NAICS Sectors	8.5%	8.2%	8.2%	9.2%	10.3%	7.5%	7.8%	7.5%
Health Care and Social Assistance	7.5%	7.8%	7.8%	7.8%	7.2%	7.6%	7.7%	6.9%
Educational Services	7.1%	4.6%	4.6%	3.6%	24.0%	4.3%	3.2%	5.9%
Retail Trade	10.9%	9.7%	9.7%	10.2%	9.0%	9.7%	11.3%	11.3%
Accommodation and Food Services	16.3%	16.4%	16.4%	17.3%	14.9%	15.3%	13.8%	16.0%
Manufacturing	5.5%	5.5%	5.5%	5.4%	6.1%	7.3%	4.0%	5.8%
Construction	7.9%	8.6%	8.6%	15.3%	10.2%	15.3%	11.3%	10.3%
Finance and Insurance	4.9%	4.9%	4.9%	4.9%	3.5%	4.1%	2.8%	2.7%
Other Services (except Public Administration)	8.7%	8.9%	8.9%	9.6%	8.1%	8.3%	9.8%	7.3%
Public Administration	3.6%	3.8%	3.8%	5.3%	4.2%	5.6%	6.0%	5.9%
Utilities	3.0%	3.6%	3.6%	3.4%	3.1%	1.3%	2.1%	3.0%
Transportation and Warehousing	8.5%	7.6%	7.6%	8.5%	8.1%	4.2%	16.1%	8.1%
Wholesale Trade	5.9%	6.1%	6.1%	6.6%	8.9%	4.3%	10.6%	4.2%
Professional, Scientific, and Technical Services	7.7%	7.0%	7.0%	7.5%	15.9%	13.2%	8.0%	9.7%
Administrative and Support and Waste Management and Remediation Services	17.1%	16.8%	16.8%	20.2%	10.5%	12.5%	16.1%	7.5%
Information	6.2%	6.3%	6.3%	6.4%	6.0%	0.0%	8.6%	0.0%
Arts, Entertainment, and Recreation	10.9%	11.2%	11.2%	24.9%	0.0%	0.0%	40.3%	0.0%
Real Estate and Rental and Leasing	8.0%	8.4%	8.4%	10.1%	0.0%	0.0%	8.1%	0.0%
Agriculture, Forestry, Fishing and Hunting	8.8%	11.1%	11.1%	18.1%	N/A*	0.0%	25.0%	0.0%
Management of Companies and Enterprises	5.1%	5.3%	5.3%	5.5%	5.8%	1.9%	3.0%	N/A*
Mining, Quarrying, and Oil and Gas Extraction	8.8%	9.6%	9.6%	11.6%	N/A*	N/A*	N/A*	N/A*

Source: U.S. Census Bureau, Quarterly Workforce Indicators, All ownerships, except federal government.

*Data non-disclosable as it does not meet U.S. Census Bureau publication standards.

5. High School Enrollment

The table below shows annual enrollment trends for high school seniors for public, private and charter schools by fiscal year, where FY 18 represents the school year 2017-2018. Enrollment is the count of students in October of the school year. School enrollment is important as it has implications for the workforce as well as the county's capacity to accommodate its students. Enrollment changes can be affected by boundary changes or redistricting. Also presented in the table is information regarding the number of OhioMeansJobs.com K-12 accounts that migrated to regular OMJ accounts.

5a. Number of High School Seniors

Fiscal Year	Number of 12th Graders*				OMJ K-12 Accts Migrate to Regular Acct***
	Public	Private	Charter	Total**	
2015	207	<10	0	207	56
2016	188	10	0	198	200
2017	226	<10	0	226	374
2018	210	<10	0	210	390
2019	211	<10	0	211	404

*Source: Ohio Department of Education. All data that represents <10 students is masked to ensure student privacy.

**Does not include <10 estimate.

***Source: Monster Government Solutions, K-12 data accessed December 2015, December 2017 and July 2018.

6. Local Area Talent Report

The next set of tables highlight resumes or talent in the local area. This data provides useful information on the workforce in the local area and presents a snapshot of skills and educational levels. The local reports are created using the Monster.com Talent Dashboard tool and are based on activity or logging into OhioMeansJobs.com or Monster.com in the previous three years. The workforce skills table is organized in ascending order and starts with the skill reported least often and ends with the most reported skill.

Resume Snapshot (April 2020)

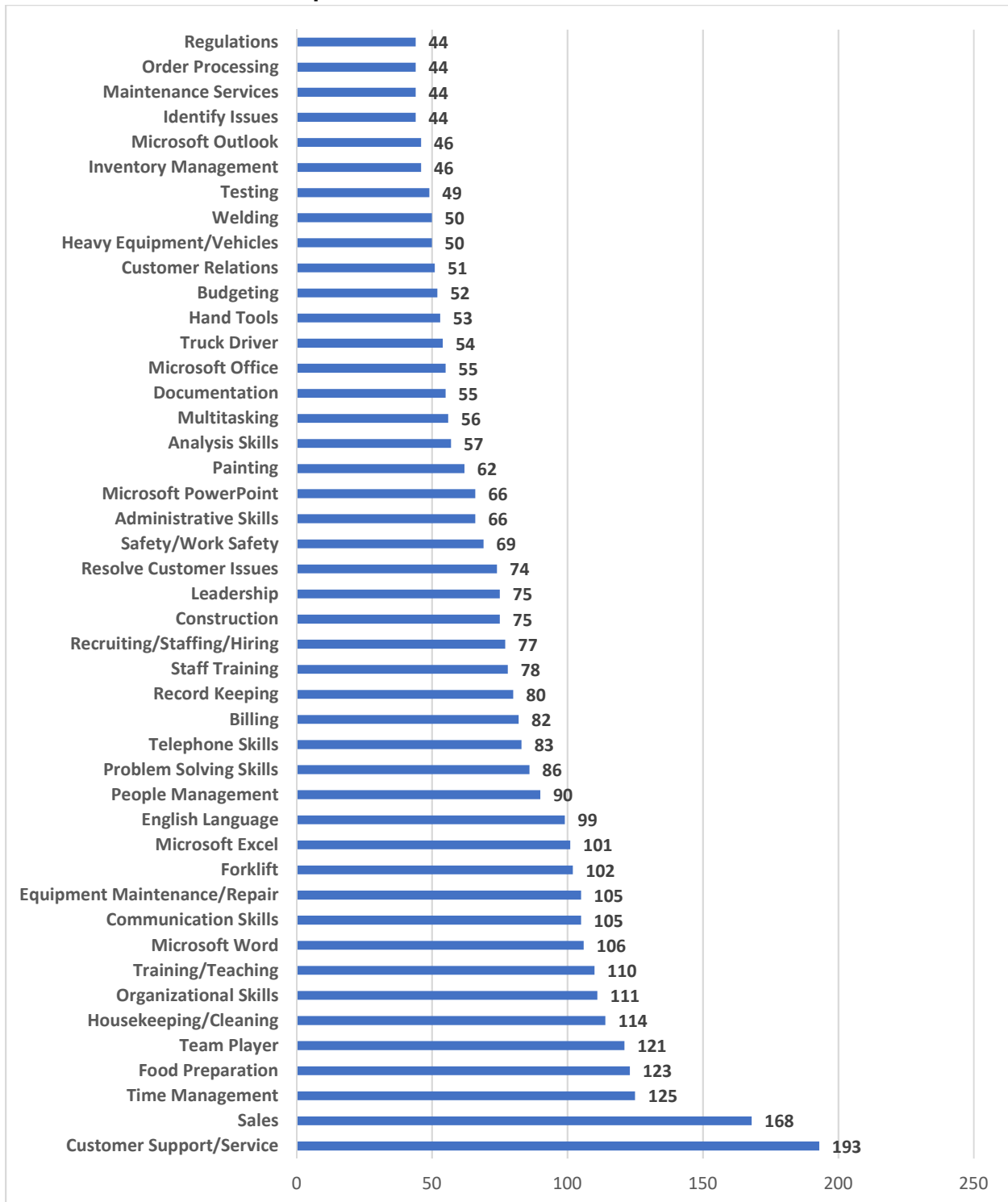
There were 1.5 million total resumes in OhioMeansJobs.com of Ohioans and others willing to relocate to Ohio. Resume counts for the county, veterans, and restored citizens are shown below. Note: resumes for restored citizens are for individuals incarcerated in the Ohio Department of Rehabilitation and Correction who had an active resume and a release date in 2020.

County	Total Resumes	Total Veteran Resumes	Total Restored Citizen Resumes*	Total Individuals with a Disability Resumes
Gallia	2,244	134	0	0

Source: Monster.com and Monster Government Solutions.

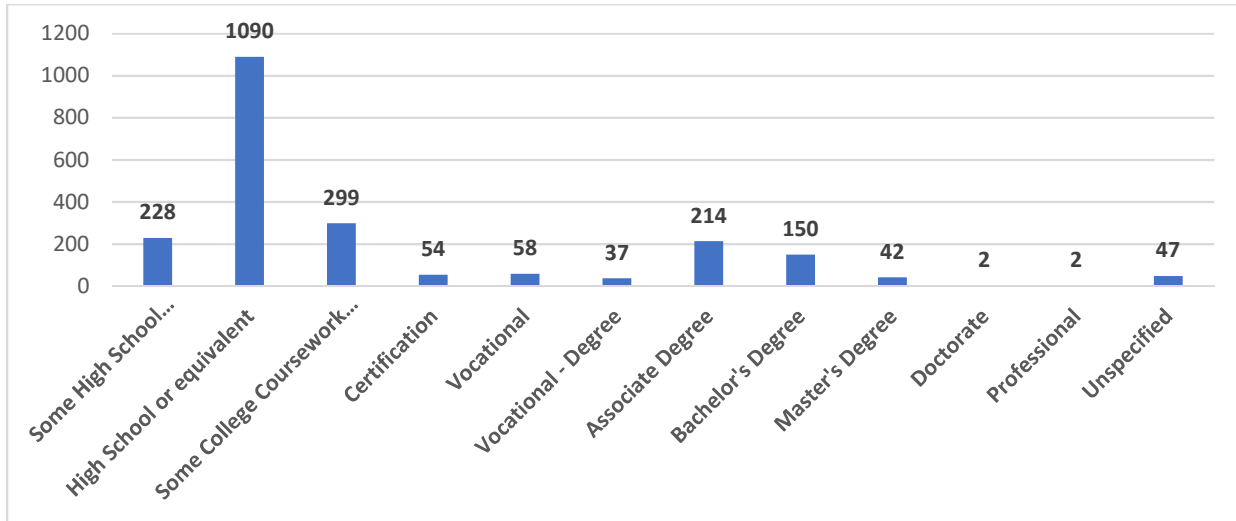
*County was determined based on home/returning address provided by incarcerated individuals.

6a. Number of Resumes with Top 45 Workforce Skills



Source: Monster Government Solutions, April 2020

6b. Educational Level



Source: Monster Government Solutions, April 2020. See "Quick Guide to Understanding the County Economic Health Reports" for description of educational categories.

7. Educational Attainment

The following table shows the distribution of educational attainment by age group for county residents. Educational attainment refers to the highest level of education completed.

7a. Educational Attainment by Age Group

Age categories	Less than 9th grade	9th to 12th grade, no diploma	High school graduate (includes equivalency)	Some college, no degree	Associate's degree	Bachelor's degree	Graduate or professional degree	Total
18 to 24 years	111	309	872	965	102	181	17	2,557
25 to 34 years	305	359	1,154	739	434	407	235	3,633
35 to 44 years	58	371	1,011	738	506	472	195	3,351
45 to 64 years	375	899	3,808	1,184	815	770	437	8,288
65 years and over	442	960	2,454	698	239	369	288	5,450

Source: American Community Survey, 5-year estimates, 2013-2017.

8. Veteran Employment at the Local Level

The following table represents a snapshot of veteran and nonveteran labor force population (i.e., estimate of the employed and those looking for work); the labor force participation rate (i.e., percent of the total population participating in the labor force); and the unemployment rate (i.e., percent of the labor force that is unemployed). Veterans are those who have ever served on active duty in the U.S. Armed Forces, Reserves, or National Guard.

8a. County Veteran and Nonveteran Employment Estimates

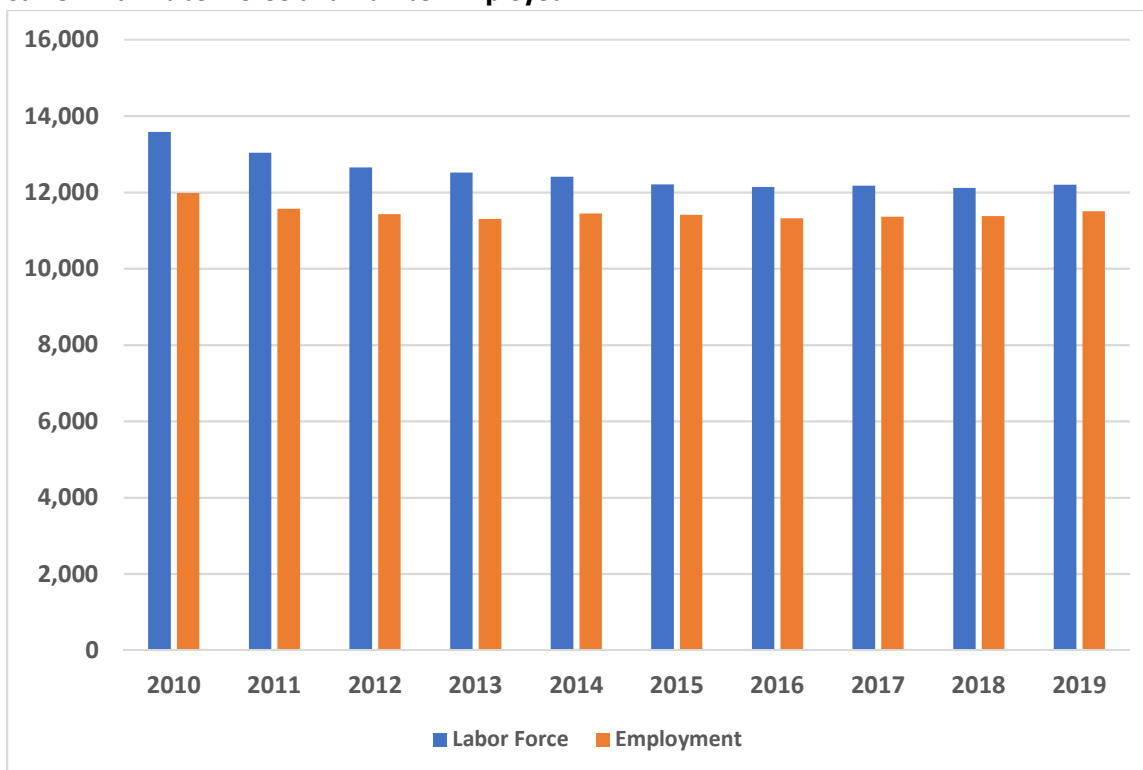
	Nonveterans	Veterans
Labor Force Population	11,540	424
Labor Force Population Rate	67.0%	69.9%
Unemployment Rate	5.4%	1.7%

Source: American Community Survey, 18-64-year-olds, 5-year estimates, 2013-2017.

9. Civilian Labor Force and Commuting Patterns

The next set of tables look at the civilian labor force and commuting patterns of workers in the county. The civilian labor force is the sum of the employed and unemployed. It is based on civilians 16 years of age and over who are working or seeking work. It excludes military personnel, persons in institutions, those studying or keeping house full-time, retirees, and volunteer workers. This is the available workforce, and used in conjunction with commuting patterns data, one can see where workers in the county live and work. Commuting information is based on all jobs held. Commuting trends data are also presented to see inflow and outflow trends of workers, including the top work counties for out-commuters and top home counties for in-commuters.

9a. Civilian Labor Force and Number Employed



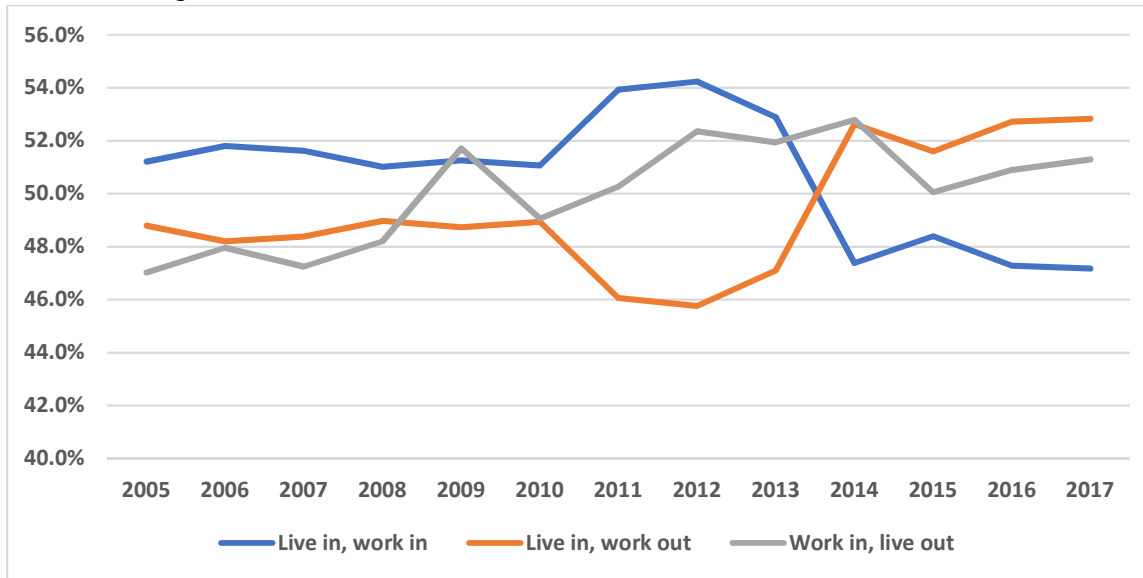
Source: U.S. Department of Labor, Bureau of Labor Statistics, Local Area Unemployment Statistics.

9b. Commuting Patterns, 2005 – 2017

	2005	2010	2017
# of workers who live and are employed here	6,066	5,724	5,324
# of workers who live here, but work in another county	5,780	5,486	5,962
# of workers who work here, but live in another county	5,385	5,513	5,608

Source: U.S. Census Bureau, OnTheMap. Includes all jobs, 2nd quarter only.

9c. Commuting Trends



Source: U.S. Census Bureau, OnTheMap. Includes all jobs, 2nd quarter only.

9d. Commuting Trends for Out-Commuters – Live in County, but Work in Another County, 2017

Top Work Counties for Out-Commuters	
Cabell County WV	516
Franklin County OH	505
Jackson County OH	500
Mason County WV	499
Meigs County OH	388
Ross County OH	290
Lawrence County OH	286
Scioto County OH	228
Putnam County WV	220
Kanawha County WV	160

Source: U.S. Census Bureau, OnTheMap. Includes all jobs, 2nd quarter only.

9e. Commuting Trends for In-Commuters – Work in County, but Live in Another County, 2017

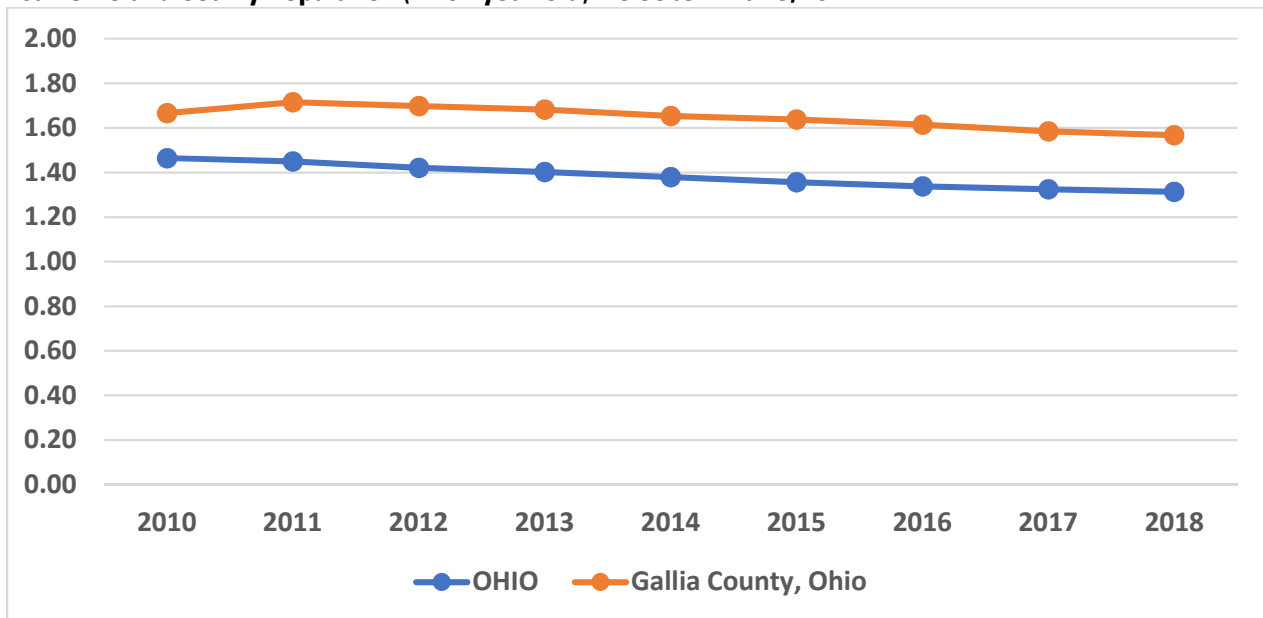
Top Home Counties for In-Commuters	
Jackson County OH	1,092
Mason County WV	841
Meigs County OH	810
Lawrence County OH	411
Athens County OH	265
Scioto County OH	166
Vinton County OH	150
Franklin County OH	110
Ross County OH	100
Kanawha County WV	87

Source: U.S. Census Bureau, OnTheMap. Includes all jobs, 2nd quarter only.

10. Area Population to Jobs

The graph below and map on the next page look at the population to jobs ratio. The prime working-age population consists of those ages 18 to 64. However, not everyone in the working-age population is employed – they may be going to school, caring for children or others, or retired. As the population-to-jobs ratio increases, there are more workers living in the county than there are jobs, meaning there will be more competition for jobs in that county. Workers in high-ratio counties may be more likely to commute to other counties for work. A lower population-to-jobs ratio would indicate the county could have a higher ratio of in-commuters. This will be rare, but a population-to-jobs ratio less than one would indicate there are more jobs than workers. The graph below compares the county population to jobs ratio to the statewide ratio. The map shows population to jobs ratio for all counties.

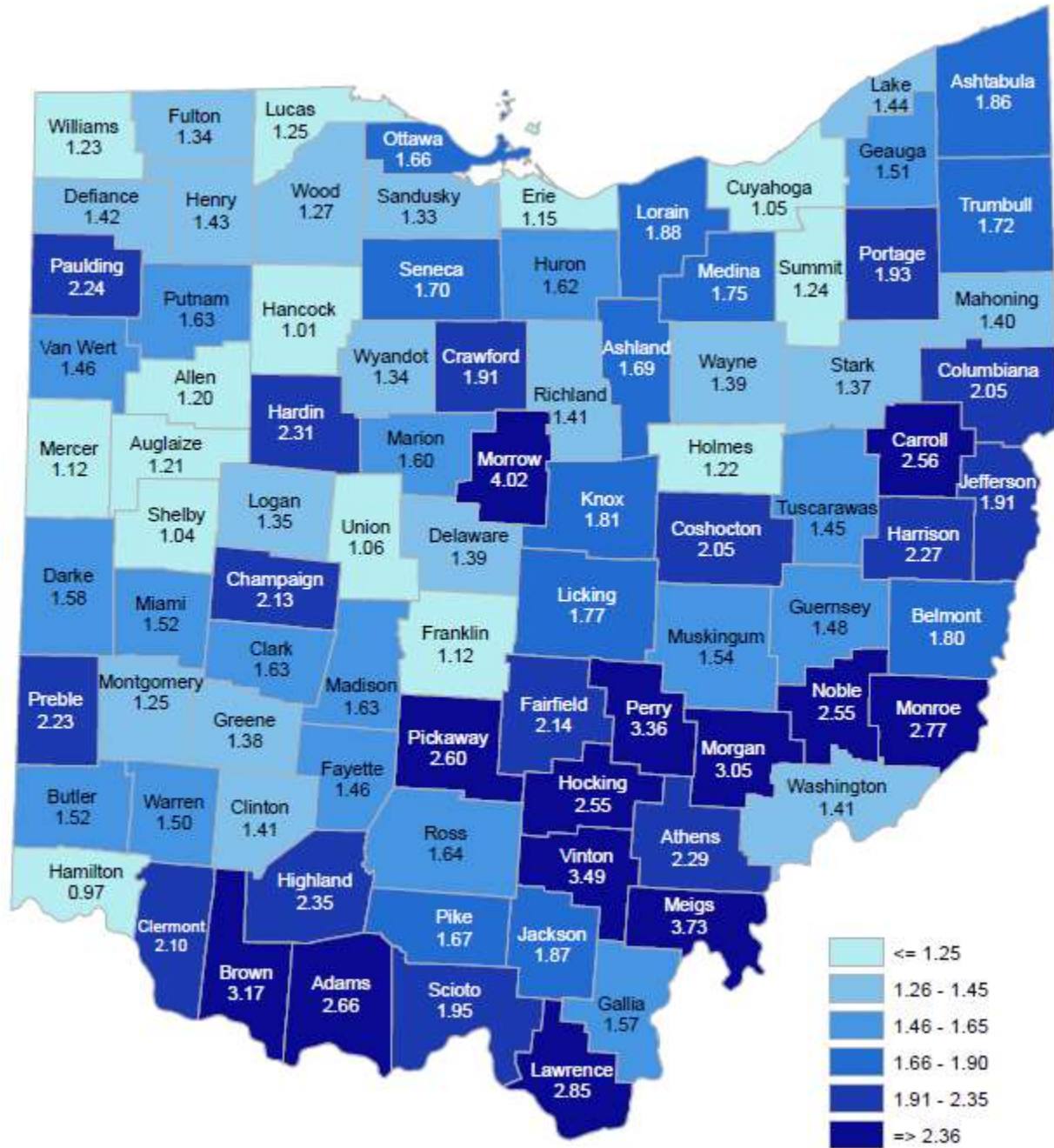
10a. Ohio and County Population (18-64-year-old)* to Jobs Ratio, 2018**



*Source: U.S. Census Bureau.

**Source: U.S. Department of Labor, Bureau of Labor Statistics, Quarterly Census of Employment and Wages.

10b. Ohio County Population* (18-64-year-old) to Jobs** Ratio Map, 2018



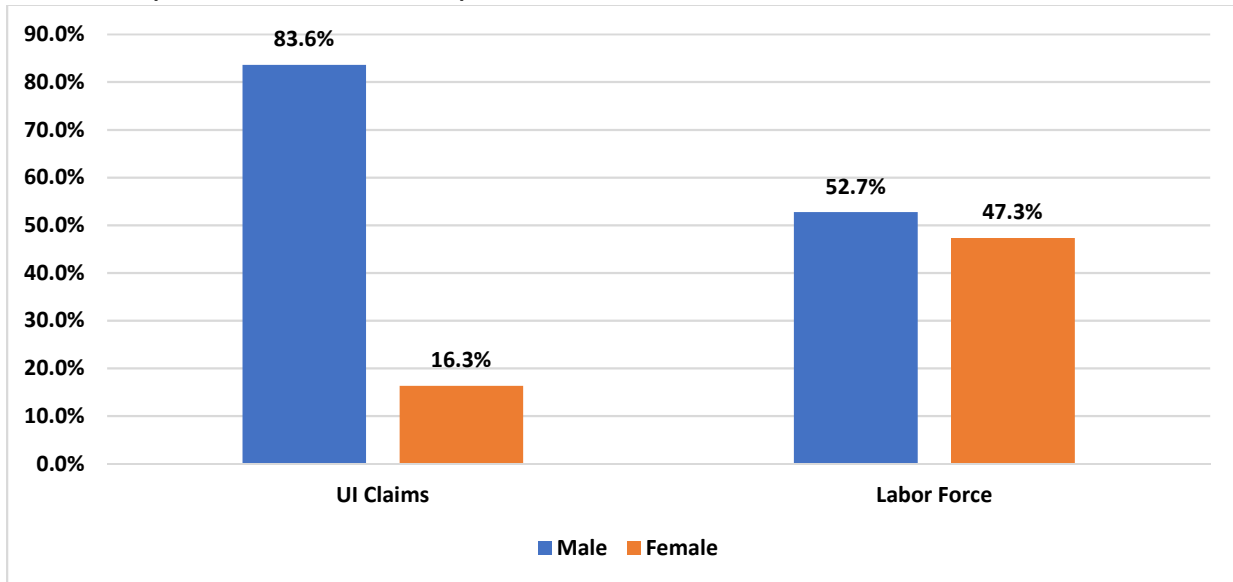
*Source: U.S. Census Bureau.

**Source: U.S. Department of Labor, Bureau of Labor Statistics, Quarterly Census of Employment and Wages

11. Profile of UI Claims

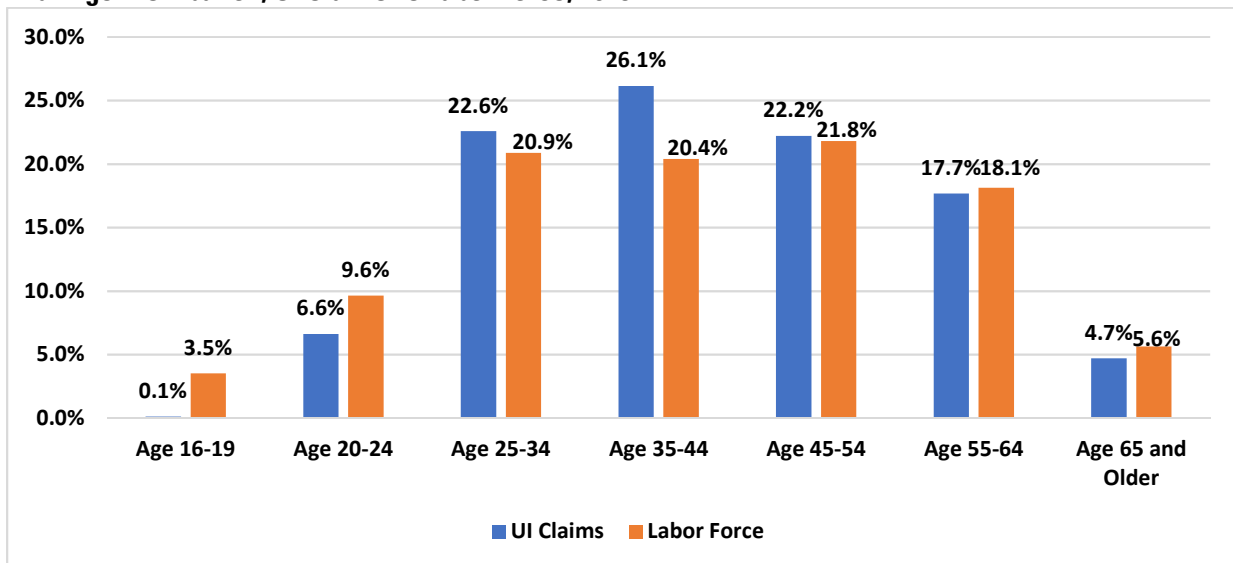
The next set of charts compares demographic characteristics of unemployment insurance claimants and people in the labor force for the county. These graphs can show if some segments of the labor force are filing higher proportions of claims. However, certain industries with seasonal work patterns and/or typical shut down periods, such as construction and manufacturing will have higher proportion of men than women. Differences between the labor force and UI claimants can be used to target intervention and training programs.

11a. Gender, UI Claims vs Labor Force, 2019



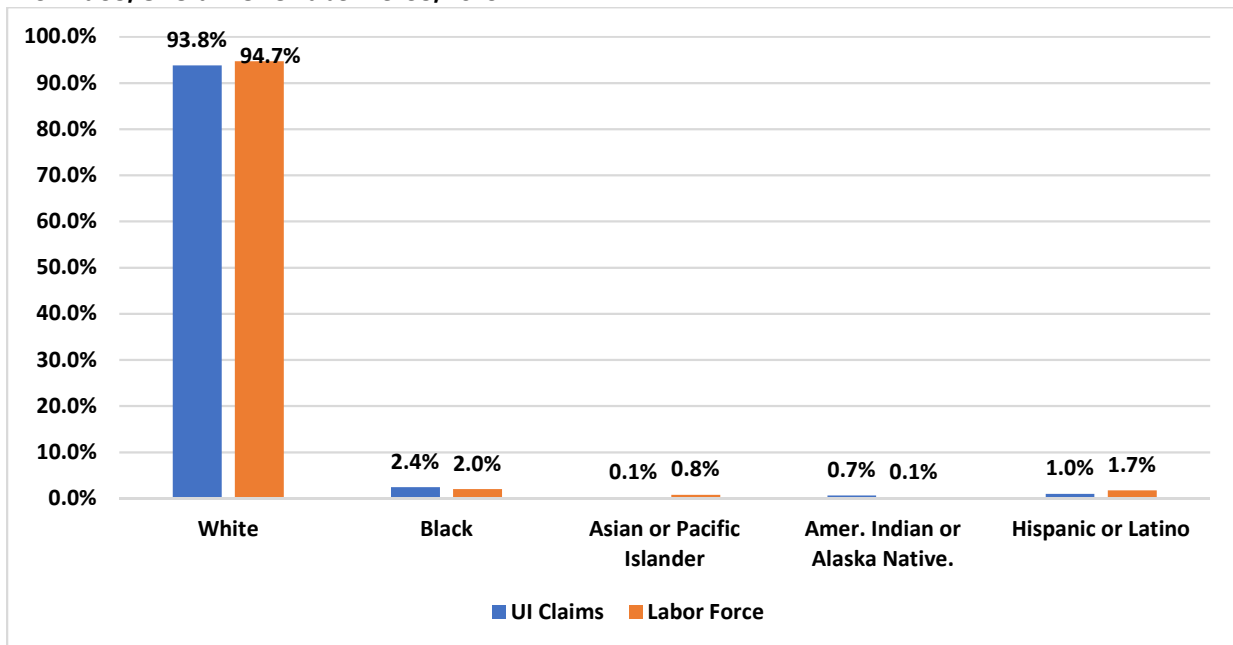
Source: Ohio Bureau of Labor Market Information.

11b. Age Distribution, UI Claims vs Labor Force, 2019



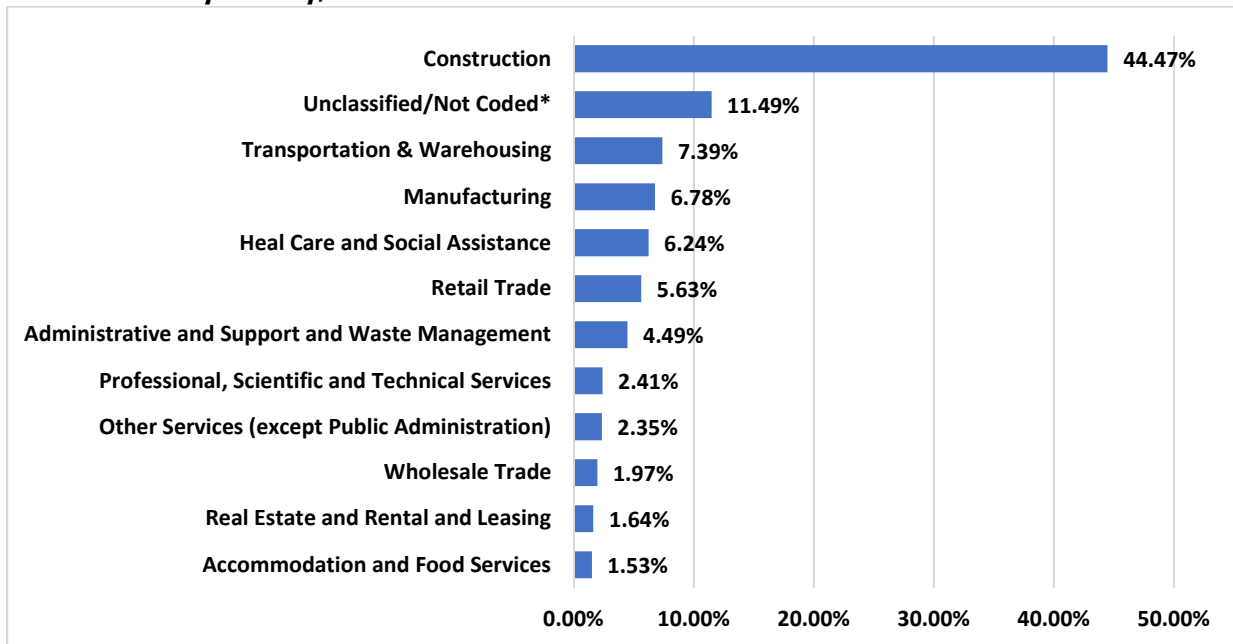
Source: Ohio Bureau of Labor Market Information.

11c. Race, UI Claims vs Labor Force, 2019



Source: Ohio Bureau of Labor Market Information.

11d. UI Claims by Industry, 2019



Source: Ohio Bureau of Labor Market Information.

*Unclassified/Not Coded industries coded as NAICS '999999' or claims with an unspecified employer.

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