

# Ohio Economic Profile

## Warren County

*Ohio Department of Job and Family Services  
Office of Workforce Development*

July 2020



**BUILDING** Ohio's Workforce  
**CREATING** Innovative Solutions  
**PROMOTING** Economic Independence and Growth

## 1. Employment Percent by Industry

The table below shows how jobs are distributed throughout the county by industry. The higher the percentage, the more workers there are in the industry. Multiple years are shown to demonstrate how employment in the industries may have shifted over time. However, percent change across years does not necessarily indicate growth or decline in employment by industry.

### 1a. Employment Percent by Industry

Industry Name	Percent Annual Employment in Industry		
	2004	2010	2018
Manufacturing	21.0%	14.9%	13.8%
Retail Trade	13.3%	12.4%	11.4%
Health Care and Social Assistance	6.9%	9.8%	11.5%
Accommodation and Food Services	7.8%	8.9%	8.0%
Educational Services	7.7%	7.8%	6.8%
Management of Companies and Enterprises	2.2%	4.0%	7.3%
Finance and Insurance	6.0%	6.8%	6.1%
Professional, Scientific, and Technical Services	4.3%	4.7%	5.7%
Wholesale Trade	5.2%	5.0%	5.3%
Administrative and Support and Waste Management	6.4%	6.7%	5.2%
Arts, Entertainment, and Recreation	3.7%	2.9%	3.8%
Construction	4.1%	3.3%	3.7%
Public Administration	4.0%	4.1%	3.4%
Other Services (except Public Administration)	2.8%	3.7%	3.0%
Transportation and Warehousing	1.0%	0.9%	2.0%
Information	2.0%	2.9%	1.4%
Real Estate and Rental and Leasing	1.1%	1.0%	1.1%
Agriculture, Forestry, Fishing and Hunting	0.1%	0.2%	0.2%
Utilities	0.2%	0.1%	0.1%
Mining, Quarrying, and Oil and Gas Extraction	0.1%	0.1%	0.0%

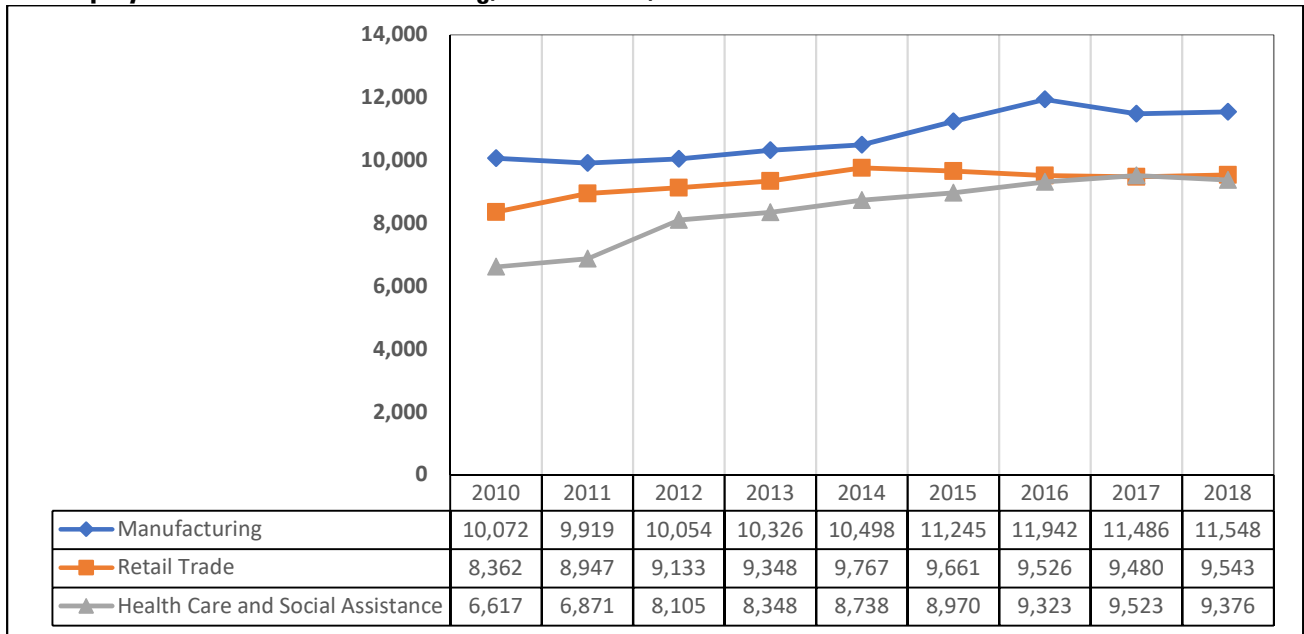
Source: U.S. Census Bureau, Quarterly Workforce Indicators, excludes federal government.

\*Data non-disclosable as it does not meet U.S. Census Bureau publication standards. Columns may not sum to 100 percent due to both U.S. Census Bureau methodology and the effects of rounding. The difference between summed percentages (<100%) and 100 is not the employment share of the non-disclosed industry.

## 2. Employment, Wage and Firm Size Trends

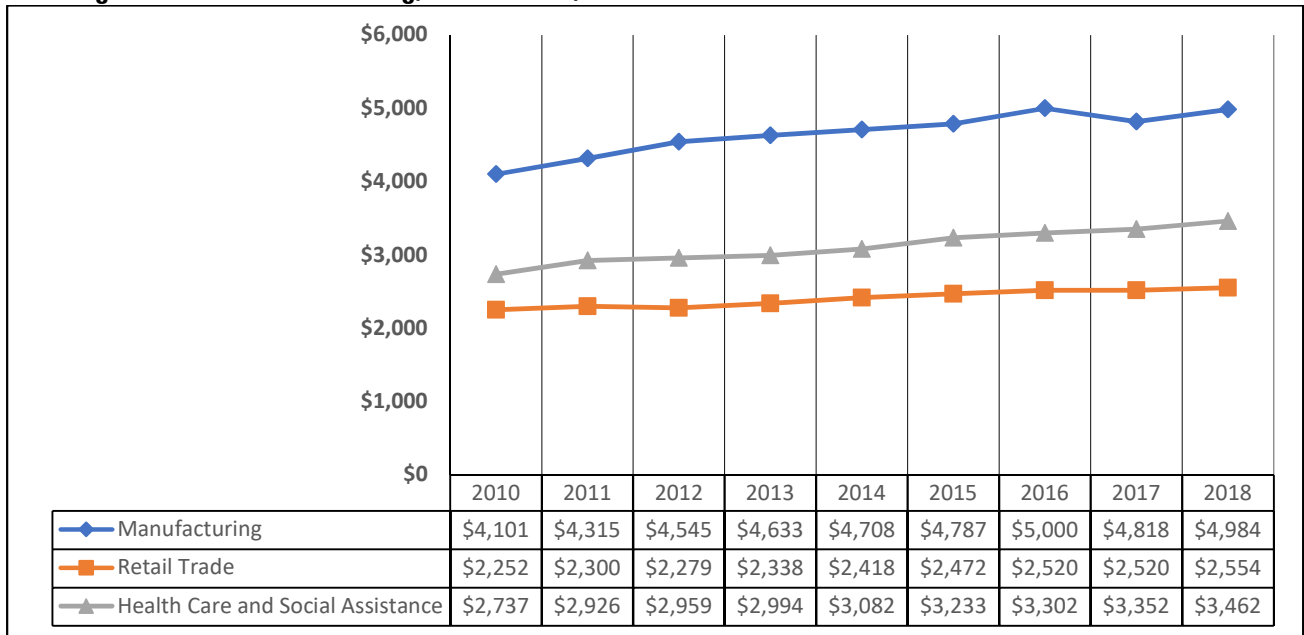
The next series of tables and graphs provide more information on the top 3 industry shares of county employment for the most recent year identified in the previous chart. Detailed information includes annual employment and wage trends for the three sectors. Employment and wage trends show fluctuations and indicate growth or decline over the years.

**2a. Employment Trends – Manufacturing, Retail Trade, and Health Care and Social Assistance**



Source: U.S. Census Bureau, Quarterly Workforce Indicators, excludes federal government.

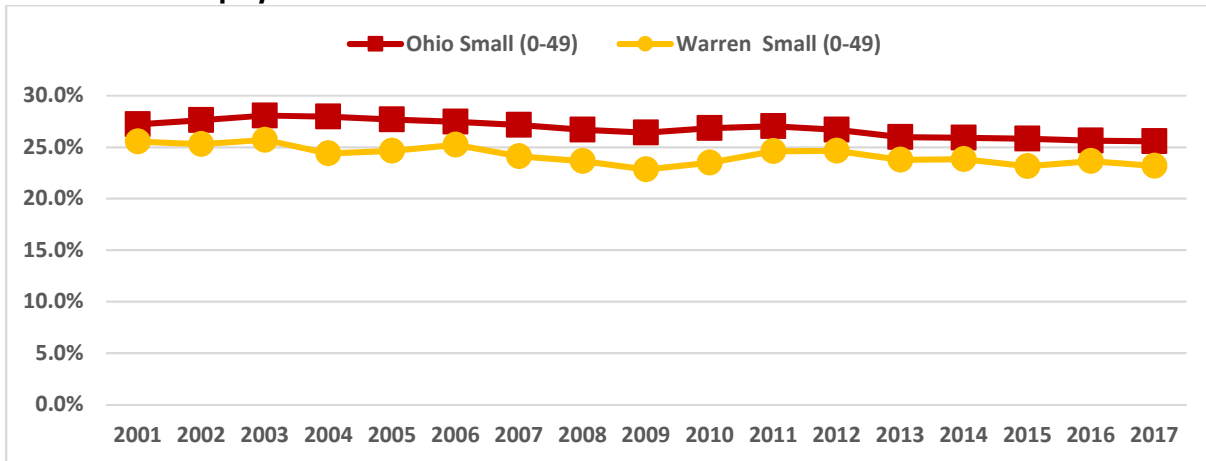
**2b. Wage Trends – Manufacturing, Retail Trade, and Health Care and Social Assistance**



Source: U.S. Census Bureau, Quarterly Workforce Indicators, excludes federal government.

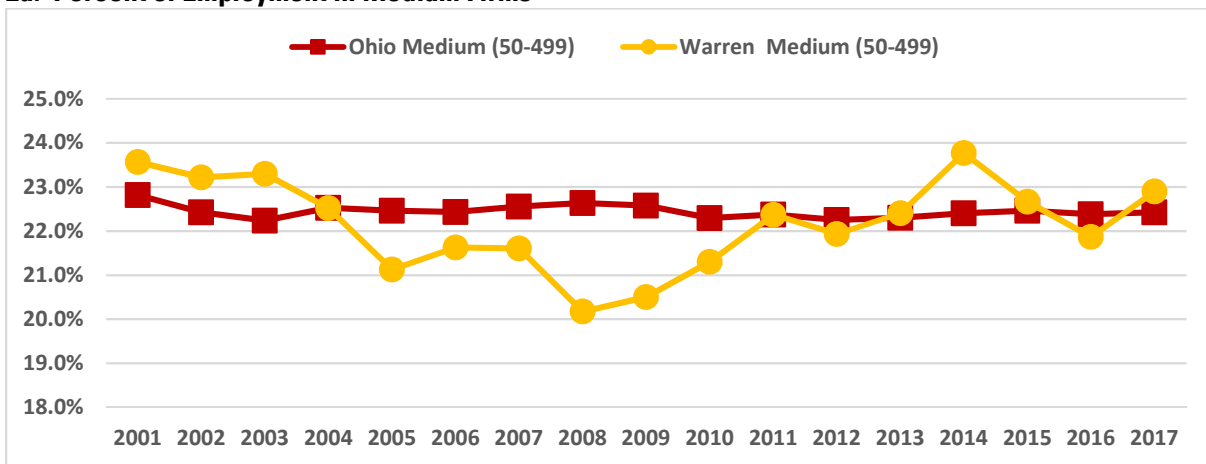
The following three charts compare the percentage of employment in firm size between the county and Ohio. Tables comparing firms with 0-49 employees (small firms), 50-499 employees (medium firms), and 500+ employees (large firms) are shown. When a large firm dominates an area, downturns in that industry will have a greater impact on a county than when employment is dispersed among many small or mid-size firms.

2c. Percent of Employment in Small Firms



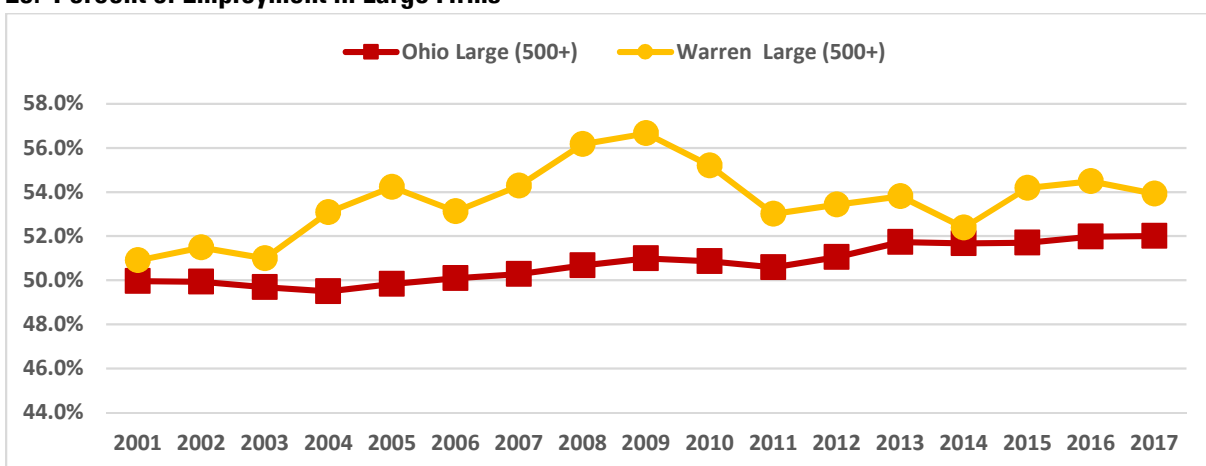
Source: U.S. Census Bureau, Quarterly Workforce Indicators, private ownership only.

2d. Percent of Employment in Medium Firms



Source: U.S. Census Bureau, Quarterly Workforce Indicators, private ownership only.

2e. Percent of Employment in Large Firms



Source: U.S. Census Bureau, Quarterly Workforce Indicators, private ownership only.

### 3. Online Job Postings

The following section provides a count of online job advertisements for the county. It is a snapshot of one aspect of the labor market and provides a look at labor demand by industry within the county.

#### 3a. Online Job Postings by Industry, 1/1/2019 – 12/31/2019

Industry	Ads
Finance and Insurance	3,396
Manufacturing	2,791
Retail Trade	1,170
Health Care and Social Assistance	866
Accommodation and Food Services	850
Wholesale Trade	748
Professional, Scientific, and Technical Services	666
Administrative and Support and Waste Management and Remediation Services	476
Transportation and Warehousing	345
Other Services (except Public Administration)	286
Construction	199
Information	176
Arts, Entertainment, and Recreation	161
Public Administration	138
Real Estate and Rental and Leasing	84
Educational Services	41
Management of Companies and Enterprises	7
Utilities	3
Agriculture, Forestry, Fishing and Hunting	2
Unclassified Establishments	1,439
<b>Total</b>	<b>13,844</b>

Source:

TalentNeuron, 2019. Job advertisements counted are those posted in OhioMeansJobs.com, Monster, Indeed, LinkedIn, Career Builder, online newspapers and many others. The use of TalentNeuron reflects a change in methodology used in previous reports and data should not be compared to earlier reports.

\*Excludes job advertisements in unclassified establishments (NAICS 999999) and establishments for which industry was unavailable.

#### 3b. Top Occupations with the Most Area Online Job Ads, 1/1/2019 – 12/31/2019

Occupations	Ads
Management Analysts	686
Software Developers, Applications	640
Customer Service Representatives	561
Retail Salespersons	497
Medical and Health Services Managers	450
First-Line Supervisors of Retail Sales Workers	391
Computer Systems Analysts	355
Registered Nurses	333
Managers, All Other	304
First-Line Supervisors of Office and Administrative Support Workers	304

Source: TalentNeuron, 2019.

**3c. Top Employers with the Most Area Online Job Ads, 1/1/2019 – 12/31/2019**

Employer	Ads
Anthem, Inc.	3,388
Cintas	825
Honeywell	751
Luxottica	531
Lowe's	452
TriHealth	230
Otterbein SeniorLife	180
Great Lakes Service	178
L-3 Communications	145
Myriad Genetics	130

Source: TalentNeuron, 2019.

**3d. Top Certifications for Online Job Ads, 1/1/2019 – 12/31/2019**

Certifications	Ads
Driver's License	1,393
First Aid certification	622
Certification in Cardiopulmonary Resuscitation	384
Accounting	343
Certified Registered Nurse	329
Commercial Driver's License	301
Occupational Safety & Health Administration Certification	255
Licensed Practical Nurse	249
Certified Public Accountant	238
Class A Commercial Driver's License	233

Source: TalentNeuron, 2019.

**3e. Top Skills for Online Job Ads, 1/1/2019 – 12/31/2019**

Skills	Ads
Analysis	2,348
Microsoft Office	2,183
Masonry	1,534
Testing	1,288
Health care	1,135
Innovation	1,054
Operations	1,010
SQL	994
Microsoft PowerPoint	957
Implementing	900

Source: TalentNeuron, 2019.

#### 4. Industry Turnover Rates

The following table looks at industry turnover rates for Ohio and by county. Turnover rates are calculated from stable employment (employment that lasted one calendar quarter with the same employer) and are an indicator of job churn. Industries with high churn will have more openings to replace workers than industries with low churn. It should be noted that this calculation does not include short-term employment that lasts less than a full quarter.

##### 4a. Industry Turnover Rates, Statewide and County

Industry	Ohio				Warren County			
	2018Q1	2018Q2	2018Q3	2018Q4	2018Q1	2018Q2	2018Q3	2018Q4
All NAICS Sectors	8.5%	8.2%	8.2%	9.2%	8.5%	8.7%	10.5%	8.6%
Manufacturing	5.5%	5.5%	5.5%	5.4%	5.8%	6.0%	5.7%	6.1%
Retail Trade	10.9%	9.7%	9.7%	10.2%	11.5%	10.3%	10.7%	10.8%
Health Care and Social Assistance	7.5%	7.8%	7.8%	7.8%	9.5%	10.0%	9.4%	9.6%
Accommodation and Food Services	16.3%	16.4%	16.4%	17.3%	15.9%	17.3%	18.0%	16.5%
Educational Services	7.1%	4.6%	4.6%	3.6%	7.5%	4.8%	2.9%	6.6%
Management of Companies and Enterprises	5.1%	5.3%	5.3%	5.5%	3.6%	4.2%	4.1%	4.9%
Administrative and Support and Waste Management and Remediation Services	17.1%	16.8%	16.8%	20.2%	13.9%	14.0%	19.7%	14.8%
Finance and Insurance	4.9%	4.9%	4.9%	4.9%	5.5%	4.3%	5.3%	5.5%
Professional, Scientific, and Technical Services	7.7%	7.0%	7.0%	7.5%	6.7%	7.4%	7.7%	7.3%
Wholesale Trade	5.9%	6.1%	6.1%	6.6%	6.6%	6.4%	6.5%	5.5%
Arts, Entertainment, and Recreation	10.9%	11.2%	11.2%	24.9%	8.5%	15.3%	34.8%	10.9%
Construction	7.9%	8.6%	8.6%	15.3%	8.5%	8.8%	15.1%	9.4%
Public Administration	3.6%	3.8%	3.8%	5.3%	3.7%	4.4%	5.8%	3.5%
Other Services (except Public Administration)	8.7%	8.9%	8.9%	9.6%	10.8%	11.1%	10.7%	9.1%
Transportation and Warehousing	8.5%	7.6%	7.6%	8.5%	9.9%	9.1%	11.1%	8.3%
Information	6.2%	6.3%	6.3%	6.4%	6.3%	8.2%	7.6%	6.2%
Real Estate and Rental and Leasing	8.0%	8.4%	8.4%	10.1%	8.5%	8.5%	11.4%	6.7%
Agriculture, Forestry, Fishing and Hunting	8.8%	11.1%	11.1%	18.1%	7.2%	14.1%	24.7%	6.4%
Utilities	3.0%	3.6%	3.6%	3.4%	2.8%	3.7%	3.7%	3.2%
Mining, Quarrying, and Oil and Gas Extraction	8.8%	9.6%	9.6%	11.6%	0.0%	0.0%	0.0%	14.3%

Source: U.S. Census Bureau, Quarterly Workforce Indicators, All ownerships, except federal government.

\*Data non-disclosable as it does not meet U.S. Census Bureau publication standards.

## 5. High School Enrollment

The table below shows annual enrollment trends for high school seniors for public, private and charter schools by fiscal year, where FY 18 represents the school year 2017-2018. Enrollment is the count of students in October of the school year. School enrollment is important as it has implications for the workforce as well as the county's capacity to accommodate its students. Enrollment changes can be affected by boundary changes or redistricting. Also presented in the table is information regarding the number of OhioMeansJobs.com K-12 accounts that migrated to regular OMJ accounts.

### 5a. Number of High School Seniors

Fiscal Year	Number of 12th Graders*				OMJ K-12 Accts Migrate to Regular Acct***
	Public	Private	Charter	Total**	
2015	2,177	158	189	2,524	91
2016	2,312	202	159	2,674	686
2017	2,311	172	47	2,530	973
2018	2,484	169	109	2,762	1,451
2019	2,453	176	106	2,735	1,914

\*Source: Ohio Department of Education. All data that represents <10 students is masked to ensure student privacy.

\*\*Does not include <10 estimate.

\*\*\*Source: Monster Government Solutions, K-12 data accessed December 2015, December 2017 and July 2018.

## 6. Local Area Talent Report

The next set of tables highlight resumes or talent in the local area. This data provides useful information on the workforce in the local area and presents a snapshot of skills and educational levels. The local reports are created using the Monster.com Talent Dashboard tool and are based on activity or logging into OhioMeansJobs.com or Monster.com in the previous three years. The workforce skills table is organized in ascending order and starts with the skill reported least often and ends with the most reported skill.

### Resume Snapshot (April 2020)

There were 1.5 million total resumes in OhioMeansJobs.com of Ohioans and others willing to relocate to Ohio. Resume counts for the county, veterans, and restored citizens are shown below. Note: resumes for restored citizens are for individuals incarcerated in the Ohio Department of Rehabilitation and Correction who had an active resume and a release date in 2020.

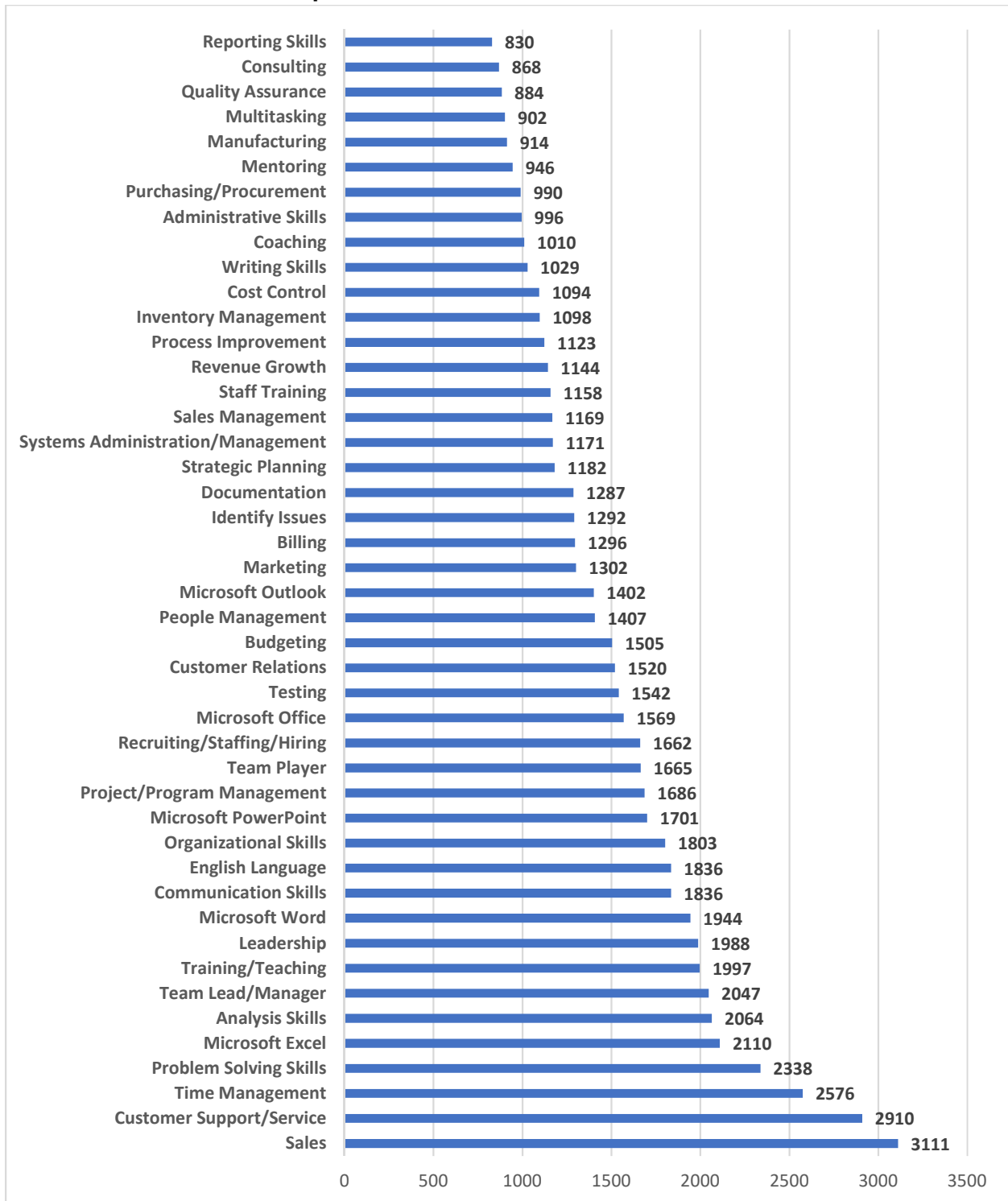
County	Total Resumes	Total Veteran Resumes	Total Restored Citizen Resumes*	Total Individuals with a Disability Resumes
Warren	15,467	926	5	15

Source: Monster.com and Monster Government Solutions.

\*County was determined based on home/returning address provided by incarcerated individuals.

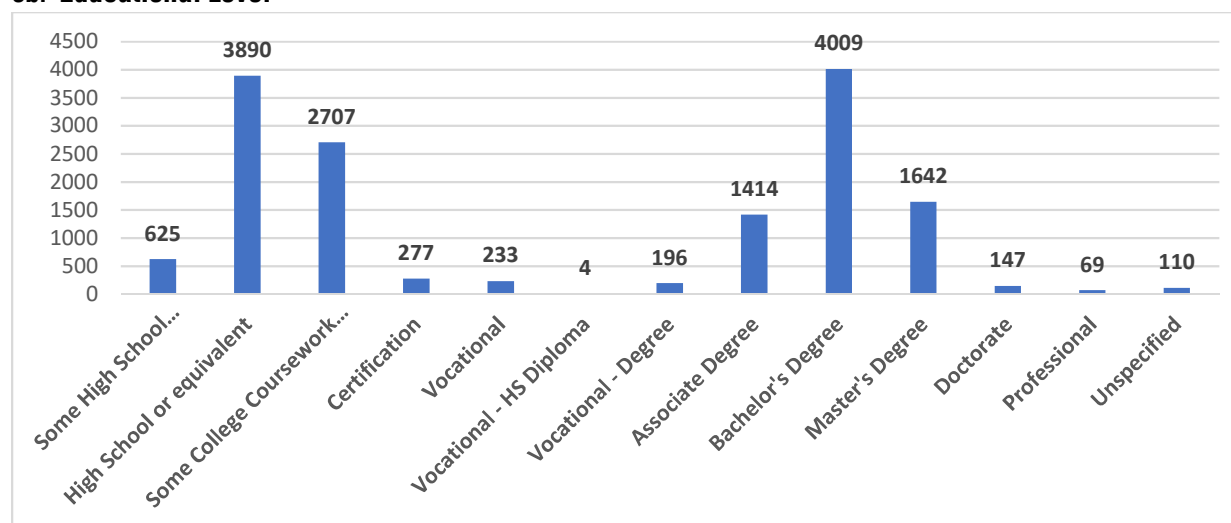


6a. Number of Resumes with Top 45 Workforce Skills



Source: Monster Government Solutions, April 2020.

### 6b. Educational Level



Source: Monster Government Solutions, April 2020. See "Quick Guide to Understanding the County Economic Health Reports" for description of educational categories.

## 7. Educational Attainment

The following table shows the distribution of educational attainment by age group for county residents. Educational attainment refers to the highest level of education completed.

### 7a. Educational Attainment by Age Group

Age categories	Less than 9th grade	9th to 12th grade, no diploma	High school graduate (includes equivalency)	Some college, no degree	Associate's degree	Bachelor's degree	Graduate or professional degree	Total
18 to 24 years	138	2,567	6,150	5,645	684	2,137	123	17,444
25 to 34 years	497	1,482	5,206	4,303	2,285	8,416	3,464	25,653
35 to 44 years	158	1,149	6,014	4,706	2,644	9,968	6,578	31,217
45 to 64 years	517	2,338	17,224	10,974	6,244	16,658	10,131	64,086
65 years and over	1,530	2,233	10,784	5,291	1,950	5,097	3,867	30,752

Source: American Community Survey, 5-year estimates, 2013-2017.

## 8. Veteran Employment at the Local Level

The following table represents a snapshot of veteran and nonveteran labor force population (i.e., estimate of the employed and those looking for work); the labor force participation rate (i.e., percent of the total population participating in the labor force); and the unemployment rate (i.e., percent of the labor force that is unemployed). Veterans are those who have ever served on active duty in the U.S. Armed Forces, Reserves, or National Guard.

**8a. County Veteran and Nonveteran Employment Estimates**

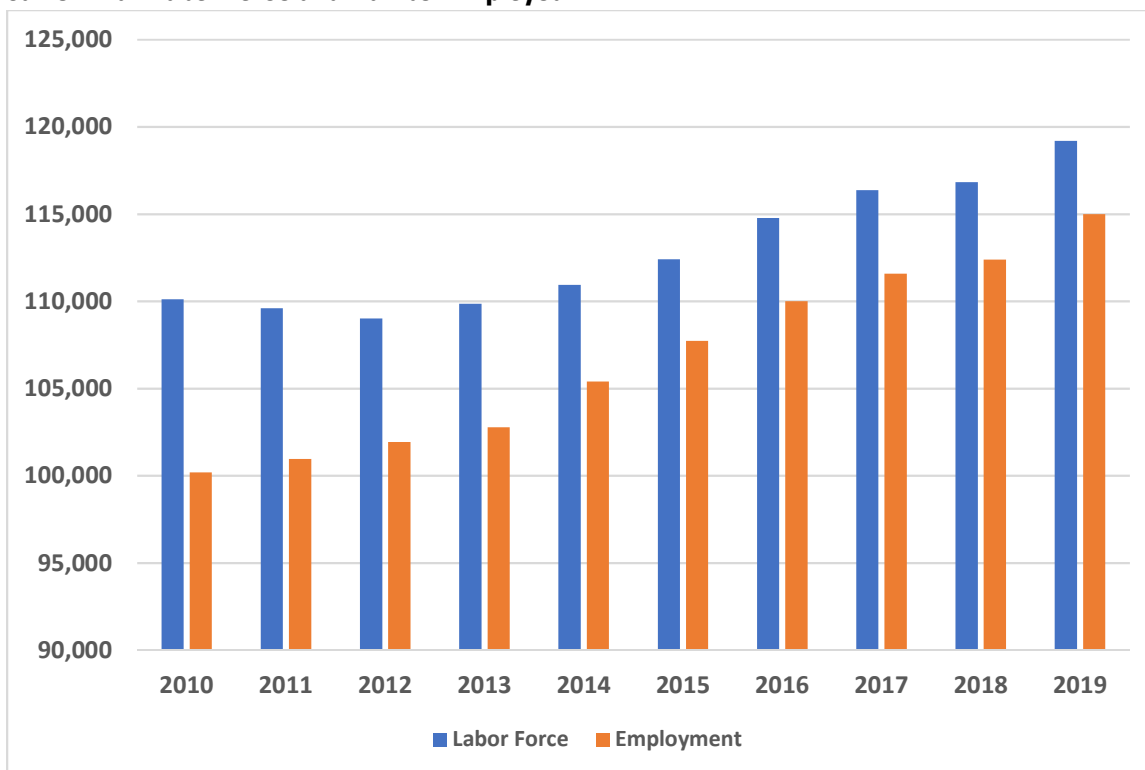
	<b>Nonveterans</b>	<b>Veterans</b>
Labor Force Population	101,759	5,917
Labor Force Population Rate	77.6%	84.0%
Unemployment Rate	3.4%	4.0%

Source: American Community Survey, 18-64-year-olds, 5-year estimates, 2013-2017.

**9. Civilian Labor Force and Commuting Patterns**

The next set of tables look at the civilian labor force and commuting patterns of workers in the county. The civilian labor force is the sum of the employed and unemployed. It is based on civilians 16 years of age and over who are working or seeking work. It excludes military personnel, persons in institutions, those studying or keeping house full-time, retirees, and volunteer workers. This is the available workforce, and used in conjunction with commuting patterns data, one can see where workers in the county live and work. Commuting information is based on all jobs held. Commuting trends data are also presented to see inflow and outflow trends of workers, including the top work counties for out-commuters and top home counties for in-commuters.

**9a. Civilian Labor Force and Number Employed**



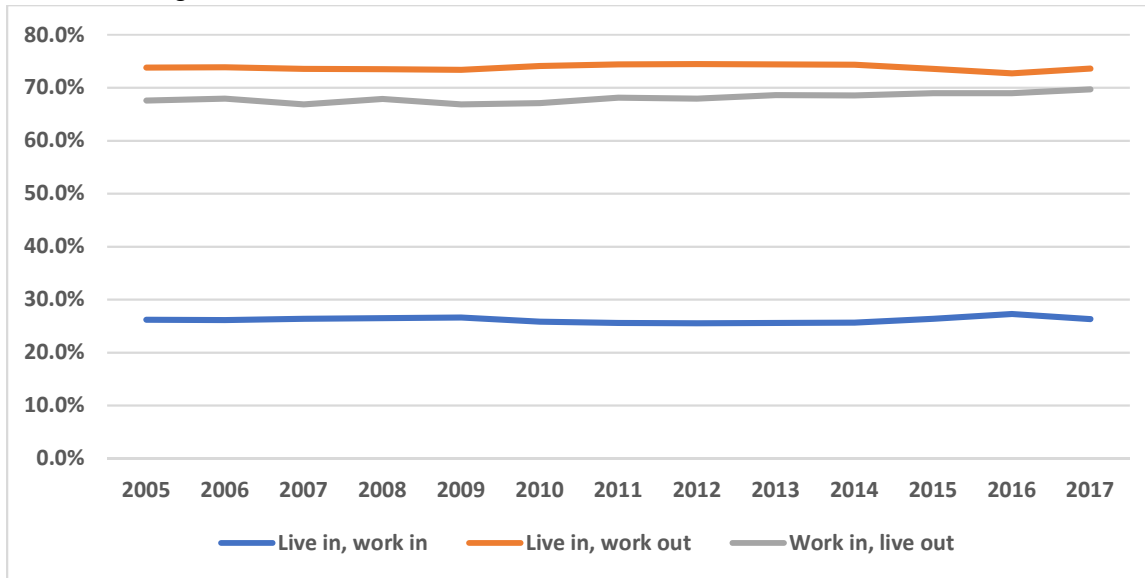
Source: U.S. Department of Labor, Bureau of Labor Statistics, Local Area Unemployment Statistics.

**9b. Commuting Patterns, 2005 – 2017**

	2005	2010	2017
# of workers who live and are employed here	23,713	23,696	28,121
# of workers who live here, but work in another county	66,832	67,909	78,616
# of workers who work here, but live in another county	49,518	48,361	64,755

Source: U.S. Census Bureau, OnTheMap. Includes all jobs, 2<sup>nd</sup> quarter only.

**9c. Commuting Trends**



Source: U.S. Census Bureau, OnTheMap. Includes all jobs, 2<sup>nd</sup> quarter only.

**9d. Commuting Trends for Out-Commuters – Live in County, but Work in Another County, 2017**

Top Work Counties for Out-Commuters	
Hamilton County OH	30,337
Montgomery County OH	14,433
Butler County OH	13,713
Clermont County OH	3,135
Franklin County OH	3,003
Greene County OH	2,478
Clinton County OH	1,380
Cuyahoga County OH	1,208
Boone County KY	493
Clark County OH	480

Source: U.S. Census Bureau, OnTheMap. Includes all jobs, 2<sup>nd</sup> quarter only.

**9e. Commuting Trends for In-Commuters – Work in County, but Live in Another County, 2017**

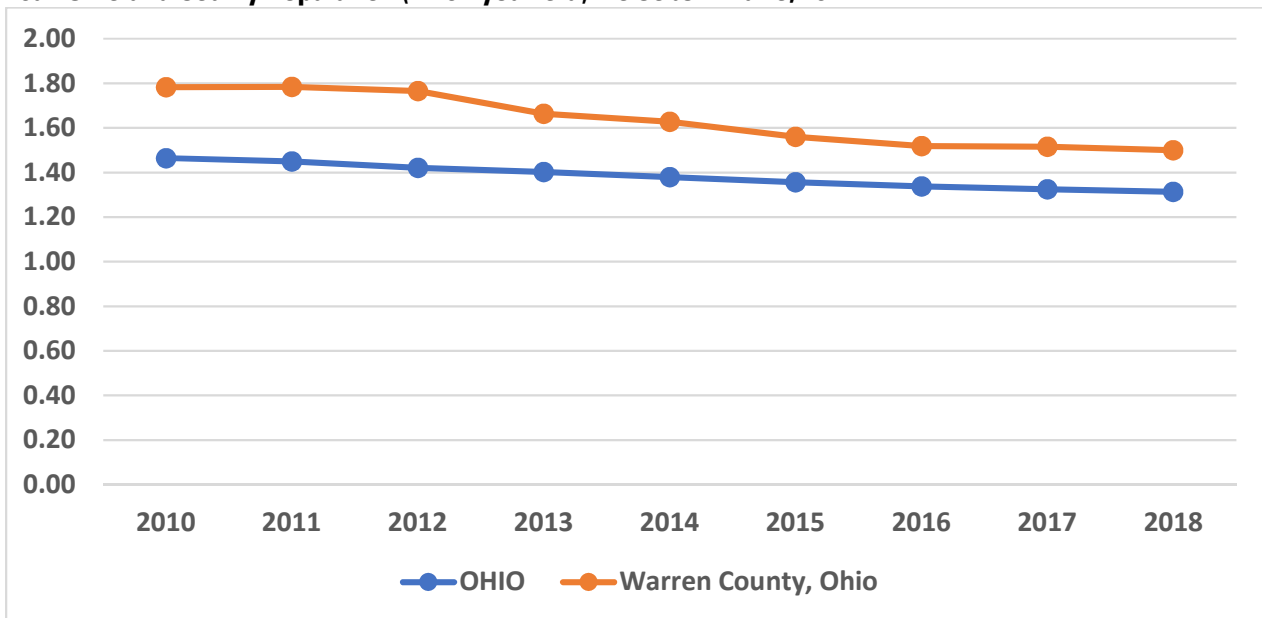
Top Home Counties for In-Commuters	
Butler County OH	16,614
Hamilton County OH	14,805
Montgomery County OH	9,760
Clermont County OH	5,515
Greene County OH	1,956
Franklin County OH	1,950
Clinton County OH	1,699
Brown County OH	625
Miami County OH	576
Preble County OH	564

Source: U.S. Census Bureau, OnTheMap. Includes all jobs, 2<sup>nd</sup> quarter only.

**10. Area Population to Jobs**

The graph below and map on the next page look at the population to jobs ratio. The prime working-age population consists of those ages 18 to 64. However, not everyone in the working-age population is employed – they may be going to school, caring for children or others, or retired. As the population-to-jobs ratio increases, there are more workers living in the county than there are jobs, meaning there will be more competition for jobs in that county. Workers in high-ratio counties may be more likely to commute to other counties for work. A lower population-to-jobs ratio would indicate the county could have a higher ratio of in-commuters. This will be rare, but a population-to-jobs ratio less than one would indicate there are more jobs than workers. The graph below compares the county population to jobs ratio to the statewide ratio. The map shows population to jobs ratio for all counties.

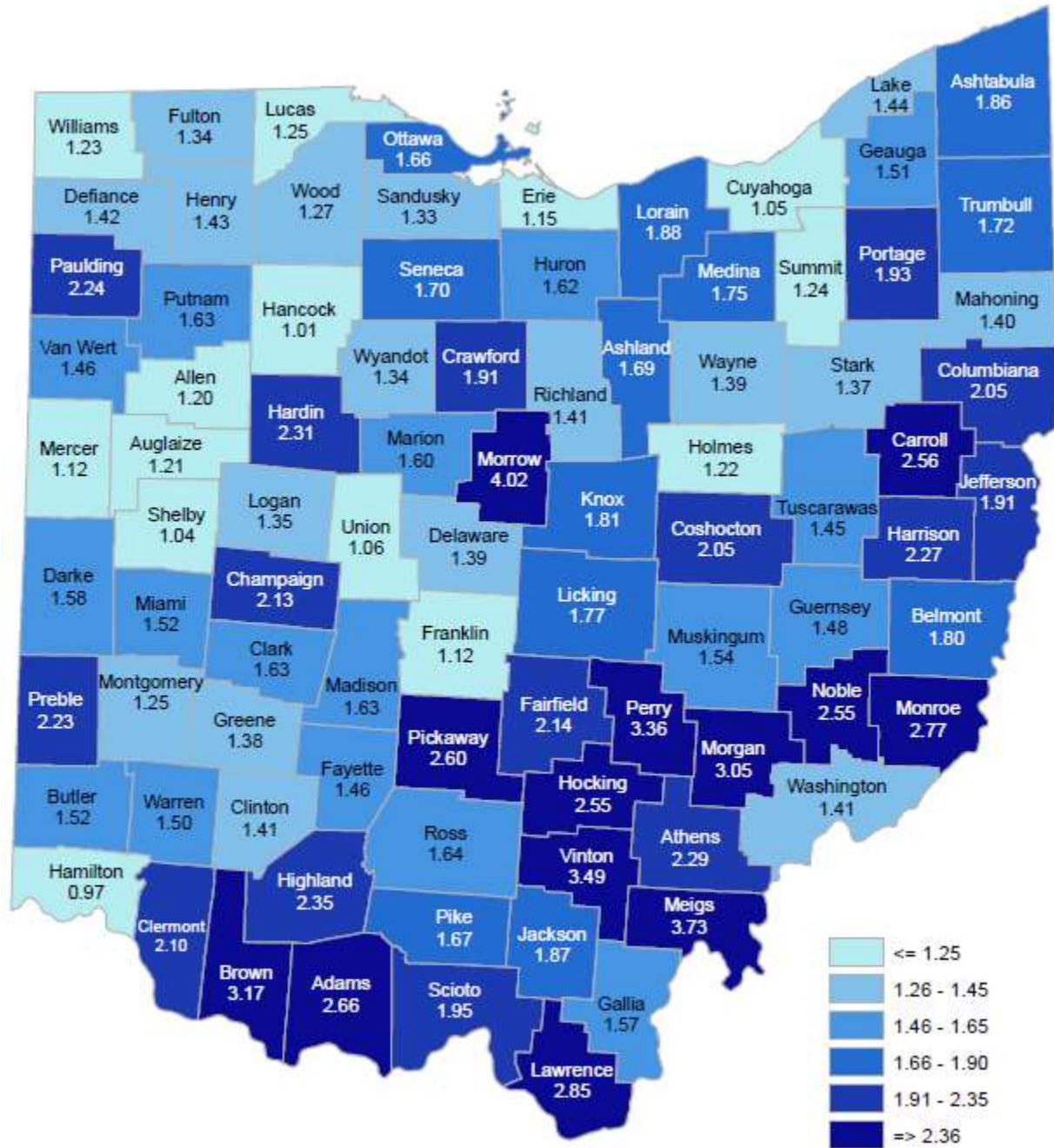
**10a. Ohio and County Population (18-64-year-old)\* to Jobs\*\* Ratio, 2018**



\*Source: U.S. Census Bureau.

\*\*Source: U.S. Department of Labor, Bureau of Labor Statistics, Quarterly Census of Employment and Wages.

10b. Ohio County Population\* (18-64-year-old) to Jobs\*\* Ratio Map, 2018



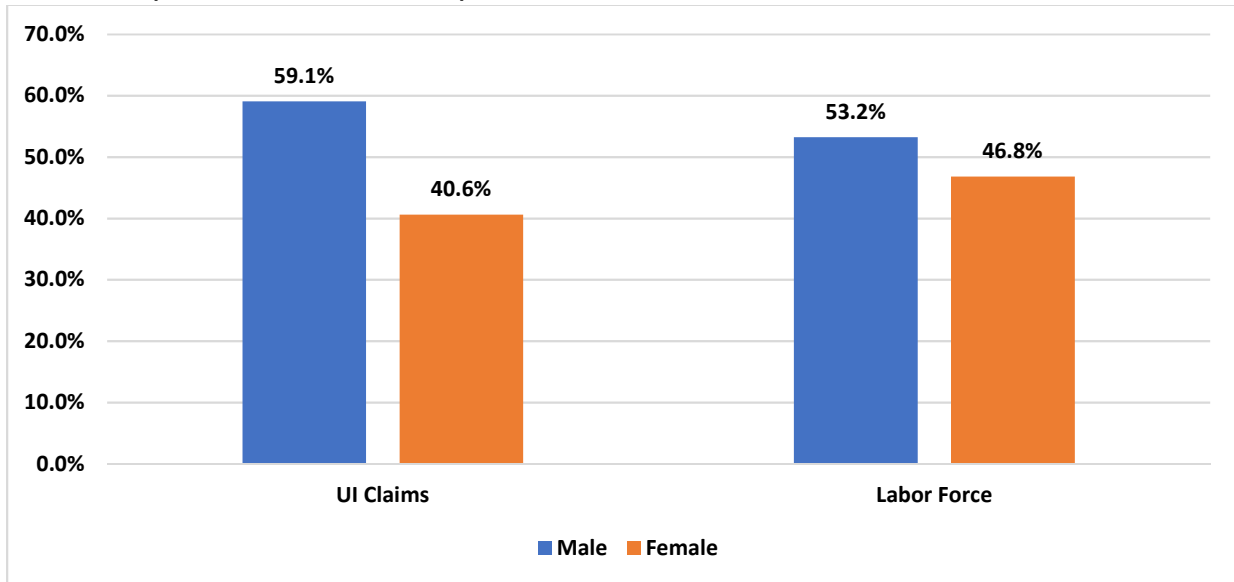
\*Source: U.S. Census Bureau.

\*\*Source: U.S. Department of Labor, Bureau of Labor Statistics, Quarterly Census of Employment and Wages

**11. Profile of UI Claims**

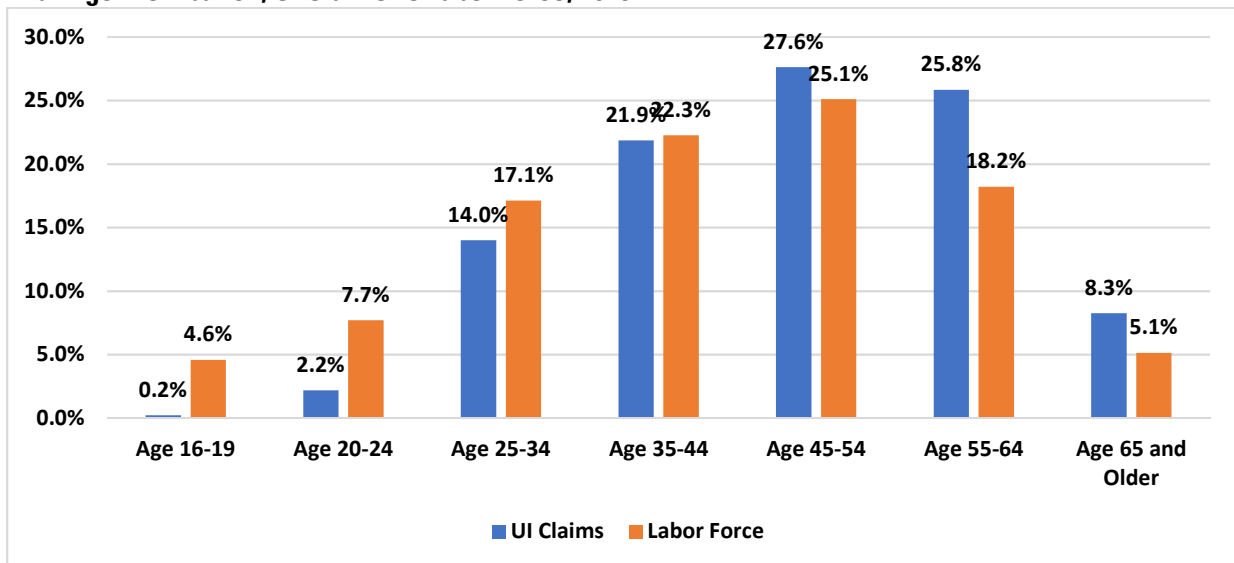
The next set of charts compares demographic characteristics of unemployment insurance claimants and people in the labor force for the county. These graphs can show if some segments of the labor force are filing higher proportions of claims. However, certain industries with seasonal work patterns and/or typical shut down periods, such as construction and manufacturing will have higher proportion of men than women. Differences between the labor force and UI claimants can be used to target intervention and training programs.

**11a. Gender, UI Claims vs Labor Force, 2019**



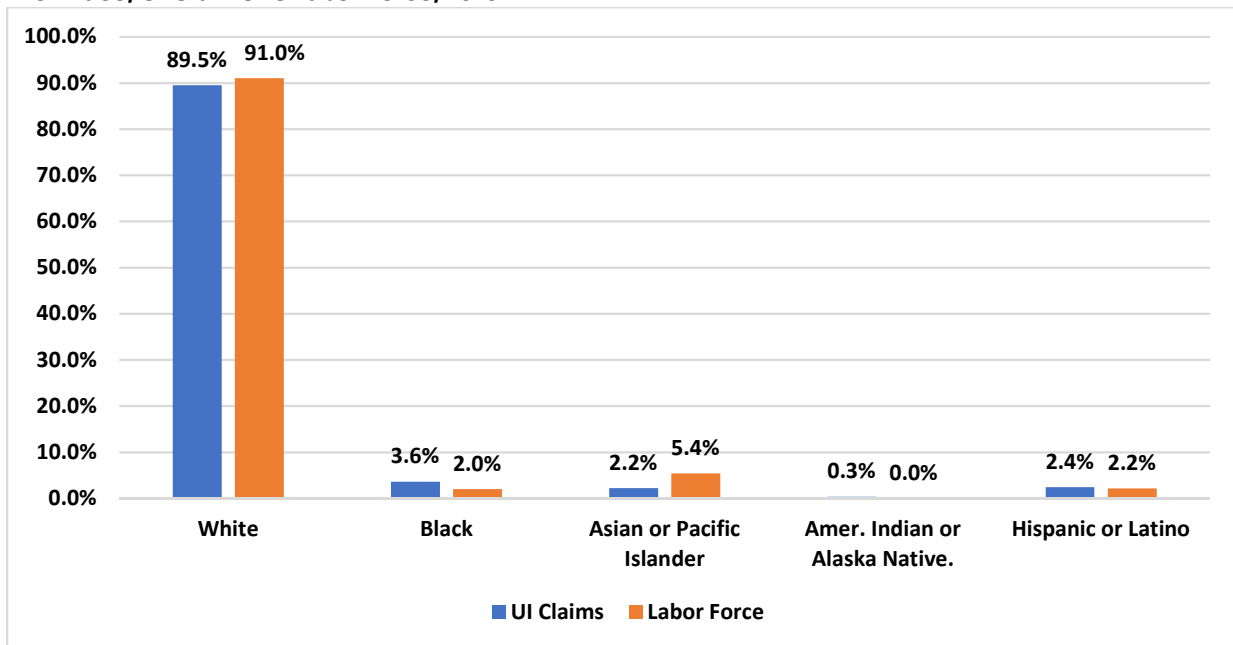
Source: Ohio Bureau of Labor Market Information.

**11b. Age Distribution, UI Claims vs Labor Force, 2019**



Source: Ohio Bureau of Labor Market Information.

11c. Race, UI Claims vs Labor Force, 2019



Source: Ohio Bureau of Labor Market Information.

11d. UI Claims by Industry, 2019



Source: Ohio Bureau of Labor Market Information.

\*Unclassified/Not Coded industries coded as NAICS '999999' or claims with an unspecified employer.



